

ASX ANNOUNCEMENT

Evolution Energy Minerals Limited

ASX: EV1- 15 August 2025

ARCH CONFIRMS INTENTION TO TAKE UP ITS RIGHTS

Evolution Energy Minerals (**Evolution or the Company**) (**ASX: EV1, FSE: P77**) has received confirmation from ARCH Emerging Markets Partners Limited (**ARCH**), currently the Company's largest shareholder, holding a 25% stake in EV1, that it intends to take up its full rights allocation during the current rights issue announced on 14 August 2025.

In summary, the terms of the rights issue are:

RENOUNCEABLE ENTITLEMENT OFFER TO RAISE UP TO \$1,450,602

- 2 for 5 Renounceable Rights Issue to raise up to \$1,450,602
- Attractively priced at \$0.01 per share
- Shareholders will receive one free attaching New Option for every two New Shares
- New Options will have Exercise Price of \$0.02, expire three years after the date of issue, and be quoted on the ASX
- Shareholders can trade their rights and apply for additional shares and options under the Top Up Offer

For further information, please see the prospectus on our website: [RENOUNCEABLE ENTITLEMENT OFFER PROSPECTUS](#)

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Executive Director

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This announcement has been authorised for release by the Board of Evolution Energy Minerals Limited.

FORWARD STATEMENTS

This release includes forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning the Company's planned exploration programs and other statements that are not historical facts. When used in this release, the words such as "could", "plan", "estimate", "expect", "anticipate", "intend", "may", "potential", "should", "might" and similar expressions are forward-looking statements. Although the Company believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve known and unknown risks and uncertainties and are subject to factors outside of the Company's control. Accordingly, no assurance can be given that actual results will be consistent with these forward-looking statements.