



Announcement Summary

Entity name

RESOURO STRATEGIC METALS INC.

Announcement Type

New announcement

Date of this announcement

Friday August 15, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RAUAJ	OPTION EXPIRING 01-NOV-2029 EX CAD 0.50	250,000	Cancellation by agreement between the entity and the holder	14/08/2025
RAUAM	OPTION EXPIRING 01-NOV-2029 EX CAD 0.90	750,000	Cancellation by agreement between the entity and the holder	14/08/2025
RAUAL	OPTION EXPIRING 01-NOV-2029 EX CAD 0.75	250,000	Cancellation by agreement between the entity and the holder	14/08/2025
RAUAK	OPTION EXPIRING 01-NOV-2029 EX CAD 0.65	250,000	Cancellation by agreement between the entity and the holder	14/08/2025
RAUAN	OPTION EXPIRING 01-NOV-2029 EX CAD 1.00	500,000	Cancellation by agreement between the entity and the holder	14/08/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

RESOURO STRATEGIC METALS INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

671716457

1.3 ASX issuer code

RAU

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/8/2025

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

RAUAJ : OPTION EXPIRING 01-NOV-2029 EX CAD 0.50

Unquoted +equity securities that have ceased**Number of securities that have ceased**

250,000

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

14/8/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Forfeiture of CEO Options

ASX +Security Code and Description

RAUAK : OPTION EXPIRING 01-NOV-2029 EX CAD 0.65

Unquoted +equity securities that have ceased**Number of securities that have ceased**

250,000

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

14/8/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Forfeiture of CEO Options

ASX +Security Code and Description

RAUAL : OPTION EXPIRING 01-NOV-2029 EX CAD 0.75

Unquoted +equity securities that have ceased**Number of securities that have ceased**

250,000

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

14/8/2025

Is the entity paying any consideration for the cessation?

No



Any other information the entity wishes to notify to ASX about the cessation?

Forfeiture of CEO Options

ASX +Security Code and Description

RAUAM : OPTION EXPIRING 01-NOV-2029 EX CAD 0.90

Unquoted +equity securities that have ceased

Number of securities that have ceased

750,000

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

14/8/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Forfeiture of CEO Options

ASX +Security Code and Description

RAUAN : OPTION EXPIRING 01-NOV-2029 EX CAD 1.00

Unquoted +equity securities that have ceased

Number of securities that have ceased

500,000

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

14/8/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Forfeiture of CEO Options



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RAU : CHESS DEPOSITARY INTERESTS 1:1	47,883,723

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RAUAH : OPTION EXPIRING 11-OCT-2028 EX CAD 0.50	750,000
RAUAG : OPTION EXPIRING 13-JUN-2028 EX CAD 0.175	4,245,000
RAUAI : OPTION EXPIRING 11-JUL-2026 EX CAD 0.20	600,616
RAUAJ : OPTION EXPIRING 01-NOV-2029 EX CAD 0.50	0
RAUAB : OPTION EXPIRING 05-JUN-2027 RESTRICTED	1,843,643
RAUAC : OPTION EXPIRING 11-OCT-2028 RESTRICTED	1,500,000
RAUAD : OPTION EXPIRING 11-MAR-2029 RESTRICTED	4,000,000
RAUAA : ORDINARY FULLY PAID RESTRICTED	1,642,000
RAUAE : PERFORMANCE RIGHTS RESTRICTED	750,000
RAUAF : COMMON STOCK	44,706,326
RAUAM : OPTION EXPIRING 01-NOV-2029 EX CAD 0.90	0
RAUAL : OPTION EXPIRING 01-NOV-2029 EX CAD 0.75	0
RAUAK : OPTION EXPIRING 01-NOV-2029 EX CAD 0.65	0
RAUAN : OPTION EXPIRING 01-NOV-2029 EX CAD 1.00	0



Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.