



Announcement Summary

Entity name

SOLIS MINERALS LTD.

Date of this announcement

Friday August 15, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Option exercisable at \$0.18, expiring on 15 August 2027	10,000,000	15/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SOLIS MINERALS LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

653083026

1.3 ASX issuer code

SLM

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/8/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

The issue of 10 million unlisted options exercisable at \$0.18, expiring in 2 years.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Option exercisable at \$0.18, expiring on 15 August 2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

15/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.18000000

Expiry date

15/8/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SLM : CHESS DEPOSITARY INTERESTS 1:1

Any other information the entity wishes to provide about the +securities the subject of this notification

The issue of 10,000,000 unlisted options exercisable at A\$0.18 per option, expiring on 15 August 2025. The options will also be conditional on the Company achieving a market capitalisation exceeding A\$20,000,000 for a continuous period of 30 days during the two year term.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The issue will be issued under the Company's available placement capacity pursuant to Listing Rule 7.1



Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Corporate advisory services

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SLM : CHESS DEPOSITARY INTERESTS 1:1	141,080,178

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SLMAM : OPTION EXPIRING 11-AUG-2026 EX \$0.60	600,000
SLMAO : OPTION EXPIRING 24-APR-2027 EX \$0.16	26,617,686
SLMAP : OPTION EXPIRING 24-APR-2028 EX \$0.14875	12,632,353
SLMAN : OPTION EXPIRING 31-DEC-2025 EX \$0.09	1,750,000
SLMAL : PERFORMANCE RIGHTS	15,800,000
SLMAB : ORDINARY FULLY PAID	11,275,549
SLMAG : OPTION EXPIRING 27-OCT-2025 EX \$0.175	850,000
SLMAH : OPTION EXPIRING 18-JUN-2026 EX \$0.30	100,000
New class - code to be confirmed : Unlisted Option exercisable at \$0.18, expiring on 15 August 2027	10,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

10,000,000 unlisted options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No