

Directors and Management

Martin Helean
Non-Executive Chairman

Aidan Platel
Non-Executive Director

Russell Curtin
Non-Executive Director

Maddison Cramer
Company Secretary

Projects

Solonópole Project
(Ceará, BRAZIL)

Napperby Project
(Northern Territory)

Bangemall Project
(Western Australia)



15 August 2025

Cleansing Notice

Further to the ASX announcement on 21 May 2025 and following shareholder approval at the general meeting on 13 August 2025, **Oceana Lithium Limited (ASX:OCN)** (“Oceana” or the “Company”) advises that it has issued a total of 469,565 fully paid ordinary shares (“Shares”) at \$0.023 each to Non-Executive Chairman Martin Helean under Tranche 2 of the Placement, raising an additional \$10,800 (before costs).

Oceana issued the Shares without disclosure under section 708A(5) of the *Corporations Act 2001* (Cth) (“Act”). With reference to those Shares issued, in accordance with section 708A(6) of the Act, the Company gives notice under paragraph 708A(5)(e) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Act; and
2. as at the date of this notice:
 - a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - b) the Company has complied with sections 674 and 674A of the Act; and
 - c) there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

Authorised for release by the Board of Oceana Lithium Ltd.

For further information please contact:

Oceana Lithium Ltd
T: +61 8 6370 3139
E: info@oceanalithium.com.au
W: www.oceanalithium.com.au

Luke Forrestal
GRA Partners
T+61 411 479 144
luke.forrestal@grapartners.com.au