

18 August 2025

**Cleansing Notice under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) and *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547***

Santana Minerals Limited (ABN 37 161 946 989) (**Santana** or the **Company**) (**ASX: SMI**) (**NZX: SMI**) advises that it has today issued 103,448,276 new fully paid ordinary shares in the Company (**Placement Shares**) at an issue price of A\$0.58 per Placement Share to professional and sophisticated investors under the placement announced on Monday, 11 August 2025.

The Company hereby provides notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) of the issue. The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or section 708A of the Act. Through the release of this notice by the Company, a sale of the Placement Shares will fall within the exemption in section 708A(5) of the Act and they will be able to be traded immediately.

The Company also hereby provides notification under the *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* (**ASIC Instrument**). The Company will offer fully paid ordinary shares under a Share Purchase Plan (**SPP**) to raise up to A\$3 million (before costs). The SPP will be offered in accordance with the ASIC Instrument and the New Zealand *Financial Markets Conduct (Incidental Offers) Exemption Notice 2021*. and a SPP offer booklet is expected to be provided to eligible shareholders of the Company and lodged with ASX on Wednesday, 20 August 2025.

For the purposes of section 708A(6) of the Act and the ASIC Instrument, the Company gives notice that:

- (a) the Company issued the Placement Shares, and will make offers to issue fully paid ordinary shares under the SPP, without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act and the Instrument;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) sections 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice.

Ends

This announcement has been authorised for release by the Board of Directors.

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