

ASX ANNOUNCEMENT 18 AUGUST 2025

ASX:VTX

By Electronic Lodgement

CLEANSING NOTICE IN RESPECT OF LOAN CONVERSIONS

Vertex Minerals Limited (ACN 650 116 153) (**Company**) advises that on 15 August 2025 the Company issued a total of 15,191,877 new fully paid ordinary shares in the Company (**New Shares**) at issue prices of A\$ 0.17 (10,599,384 New Shares) and A\$0.21 (4,592,493 New Shares) per New Share upon conversion of loan funds advanced to the Company.

The Company gives this notice pursuant to section 708A (5) of the Corporations Act:

- 1) it has issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2) this notice is being given under section 708A (5) (e) of the Corporations Act;
- 3) as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b) sections 674 and 674A of the Corporations Act; and
- 4) except as set out in this notice, as at the date of this notice there is no information that is 'excluded information' of the type referred to in section 708A (7) of the Corporations Act that is required to be disclosed in accordance with section 708A (8) of the Corporations Act.

For and on behalf of Vertex Minerals Limited

Roger Jackson

EXECUTIVE CHAIRMAN

This announcement has been approved by the Vertex Executive Chairman

Further Information:

Roger Jackson, Executive Chairman

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Vertex Minerals Limited

ASX Code: VTX

ABN: 68 650 116 153