



High Grade Gold/Antimony

August 2025



ASX:RKB

www.rokebyresources.com.au

Cautionary Statement

Important Notice and Disclaimer

This presentation should be considered in its entirety. If you do not understand the material contained in this presentation, you should consult your professional advisors. The sole purpose of this presentation is to provide shareholders with an update on current activities of the Company and the recently announced acquisition of Stunalara Metals Limited.

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Competent Person Statement

Information in this report that relates to previously reported Exploration Targets and Exploration Results has been cross-referenced in this report to the date that it was originally reported to ASX. Rokeby Resources Limited confirms that it is not aware of any new information or data that materially affects information included in the relevant market announcements.

The information in this report that relates to the acquisition of Stunalara Metals Limited was first released to the ASX on 5th Feb 2025 (and updated on 6th Feb 2025) and is available to view on www.rokebyresources.com.au/asx-announcements/

Highlights

Maiden Drilling Program Completed at Hurricane*



Maiden RC drilling program successfully completed at the Hurricane Project in Northern Queensland.



Maiden drilling campaign consisted of 25 RC holes drilled for a total of 1,538 metres.



Drilling program targeted structurally controlled gold-bearing quartz stockworks and high-grade lode structures across Hurricane, Bouncer, Bouncer South, Holmes, Tornado and Cyclone prospects.



Rock chip sampling continues as multiple new zones of outcropping quartz veining have been identified, with recent assay results highlight an expanded mineralised footprint at surface.



Assay results expected early September 2025.



At the Bouncer Prospect, new stockwork assay results, integrated with historic antimony-gold lode data, have defined a mineralised surface footprint exceeding 70 metres in width.



Reverse circulation drilling underway at the Hurricane Prospect

*(ASX: 11th Aug; 13th Feb; 16th Jul 2025)

Corporate Overview

- Shares on Issue: Approx. 1.635 billion
- Board and Management: 15.5%
- Market Capitalisation: Approx. AUD\$22.9 million
- Cash at Bank: AUD\$0.6m (as at June '25)
- Share Price (as at August 2025) AUD\$0.015

Significant Shareholders

Top 10 shareholders:	Top 20 shareholders:
35%	47%

12 Month Share Price Performance



Our Team

Experienced Leadership Team



Mr Adam Taylor
Non-Executive Chairman

Adam is an experienced CEO heading up a family-owned group of businesses with a history in the civil construction and mining sectors of over 20 years. Adam currently oversees businesses within the Mining, Construction, Waste Management, Dewatering and Infrastructure Maintenance sectors, all currently within Western Australia and with a history of operations in New Zealand and the East Coast of Australia.

His core skills include business management, strategy development, contract negotiation and the implementation of innovation across a business. Adam is a substantial shareholder of Rokeby Resources Ltd.



Mr Andrew Haythorpe
Non-Executive Director

Andrew has over 30 years of experience in the resources and investment industries - a geologist with CRA, a Mining Analyst with Suncorp, County Natwest and Hartleys; and a fund Manager / Analyst with Bankers Trust, which grew to manage over \$40 billion. Andrew was a top 12 rated Gold Analyst and considered a global leader in mineral sands analysis.

Andrew has raised over \$200m in junior companies, building Crescent Gold from an \$8m explorer to a \$250m gold producer and lead Michelago Resources to become a Chinese gold producer - creating the top performing ASX listed company that year.



Mr Bradley Marwood
Non-Executive Director

Brad is an experienced mining and exploration executive, with over 40 years' experience, and has held the roles of CEO, managing director and company director in several companies, including Middle Island Resources, Yari Minerals, and Tiger Resources. An engineer by training, he has been responsible for over 50 feasibility studies and has secured \$500,000,000 in debt and equity funding for project development. Brad brings a history of successful exploration, business planning, project implementation and strategy, operational management, and funding to Inca.



Mr Trevor Benson
Chief Executive Officer

Trevor has significant experience in the capacity of CEO, Chairman and Director, within the resources and finance sector. Having worked for resource companies, investment banks and finance houses, he has completed many mergers and acquisitions, and capital market transactions, across a range of natural resources and related industries.

Trevor has held board and management positions within many ASX listed resource companies, and most recently held the positions of Chairman, CEO and advisor to several resource explorers, developers and US based downstream operations.



Mr Brett Dickson
Chief Financial Officer / Company Secretary

Brett is an experienced corporate executive in the minerals and petroleum sectors. He runs his own consultancy business providing specialist accounting, financial, company secretarial and governance advice to public companies listed on the Australian Stock Exchange. He graduated from Curtin university with a Bachelor's degree in Economics and Finance and is a Fellow of both CPA Australia and the Governance Institute of Australia.

Brett's experience across the resources industry includes financing, mergers, reconstructions, project acquisition and divestments and he has been instrumental in the start-up and listing of extensive, ASX listed companies. His cross-border experience is extensive, and his commodity experience is broad.

Until its recent takeover, Brett was Company Secretary and Chief Financial Officer at Azure Minerals Limited.



Mr Gregor Bennett
Exploration Manager

Gregor is a mineral exploration geologist with over 15 years' experience across precious and base metals in Australia and internationally. He has led high-performing teams and delivered substantial resource growth, including a 250% increase in gold resources at Maximus Resources, contributing to its acquisition by Astral Resources. At Rox Resources, he led the team that doubled the Youanmi Gold Project resource to 2.3Moz Au and played a key role in the discovery and definition of the 7.5Mt Fisher East nickel sulphide deposits.

Earlier in his career, he was part of the teams that advanced the 32Moz Mesa de Plata silver project in Mexico and the 8Mt Odysseus nickel deposit with Xstrata Nickel.

Newly Acquired Projects

(100% owned by Rokeby Resources Ltd)

Hurricane Project – Northern Queensland

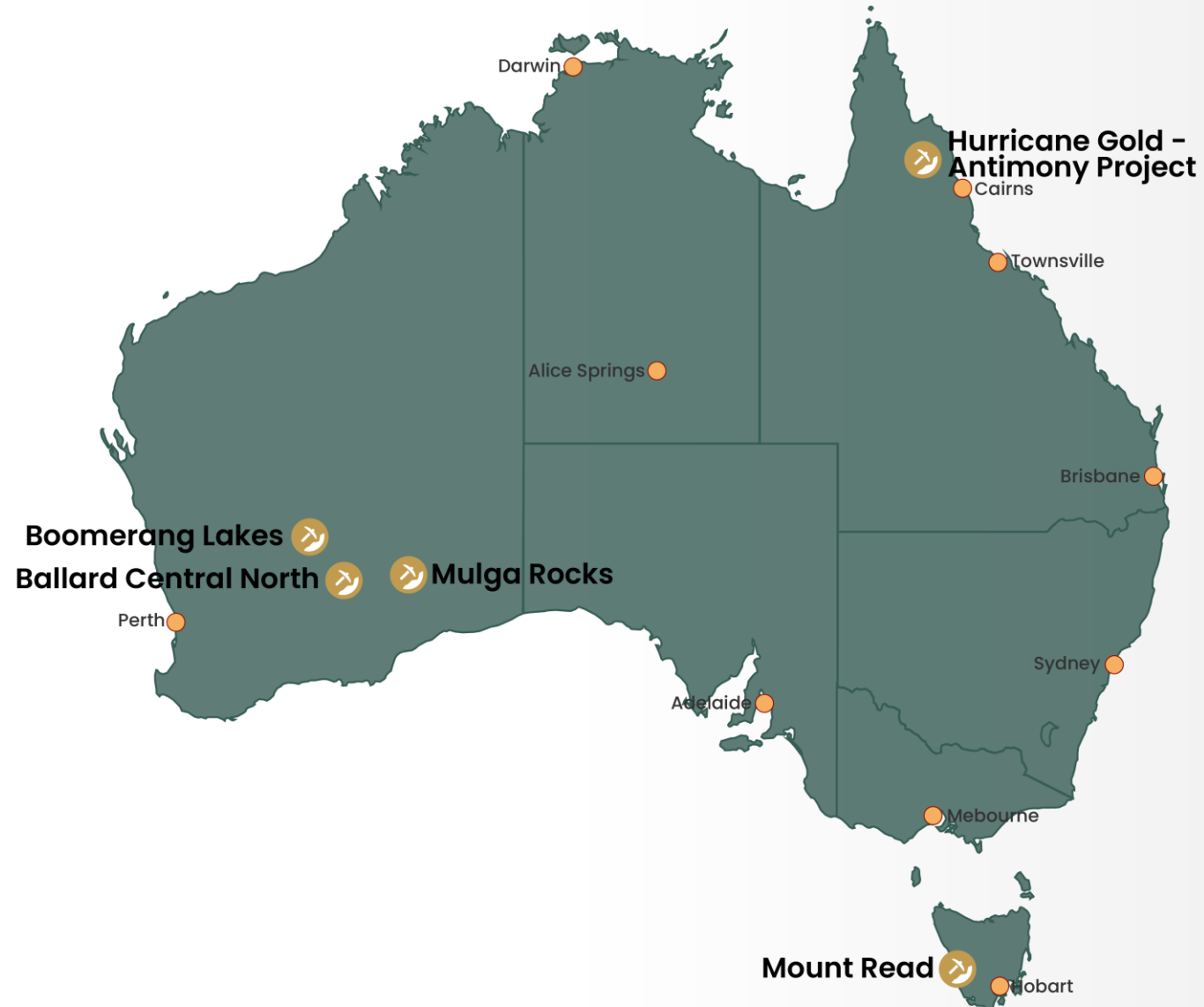
Three exploration permits EPM27518, EPM25855, and EPM19437 totalling 50km². Prospective for gold and antimony located in North Queensland.

Mount Read - Tasmania

One exploration licence (EL04/2024) covering 224km² in the Mount Read Volcanics, a prolific mineral belt hosting world-class deposits including Hellyer and Rosebery (Zn–Pb–Cu–Ag–Au) and Mt Lyell (Cu–Au).

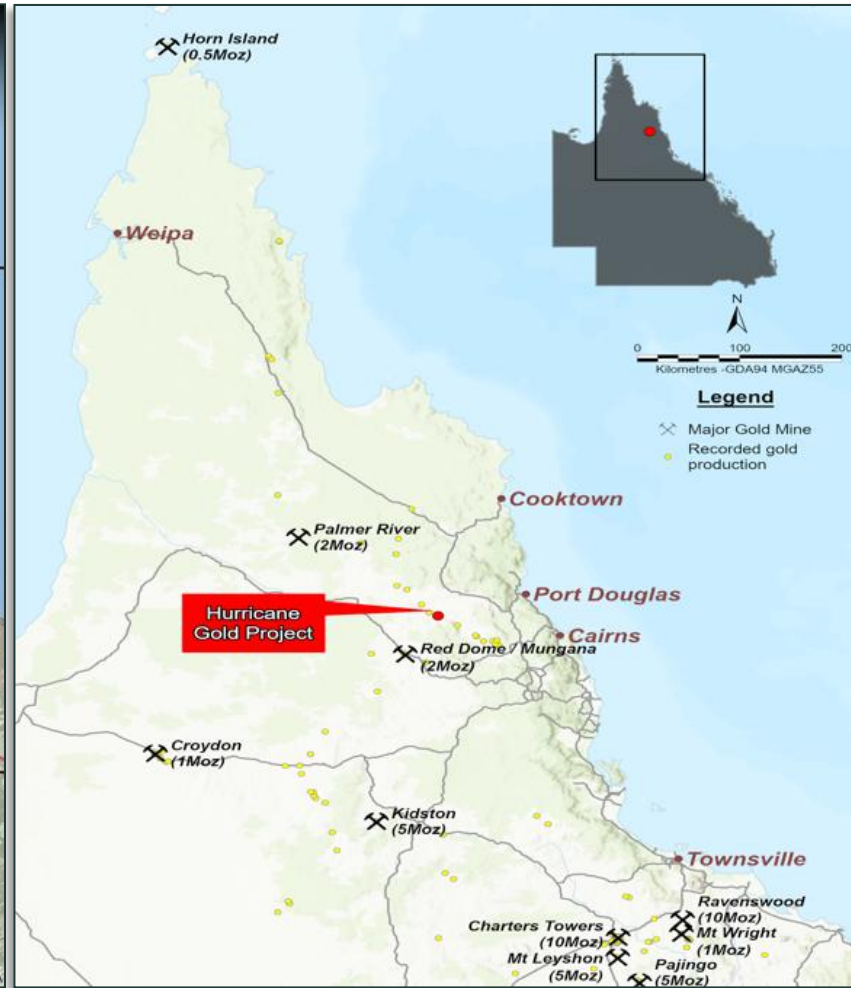
Mulga Rocks Group – Western Australia

- Exploration licence E 28/3451 prospective uranium and gold mineralisation located in Western Australia (the Mulga Rocks Project);
- Exploration licence application E 29/1264 prospective uranium and gold mineralisation located in Western Australia (the Boomerang Lakes Project);
- Exploration licence application E 31/1387 prospective uranium and gold mineralisation located in Western Australia (the Ballard Central North Project).



The Hurricane Project is the Focus for Rokeby

Multi-Million Ounce Gold Province in North Queensland



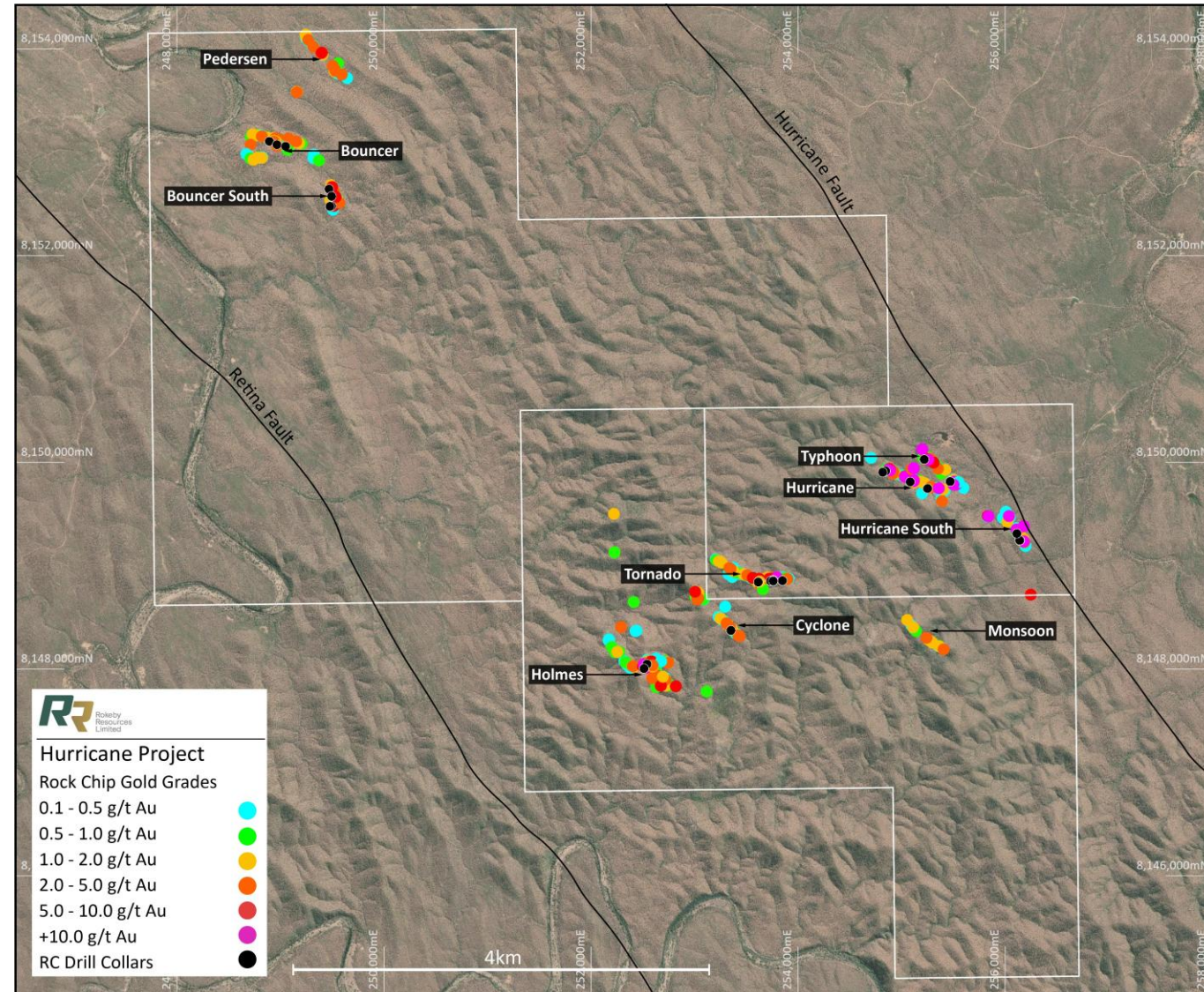
- Hurricane Project is located approximately 125km west-northwest of Cairns and 75km southwest of Port Douglas in North Queensland.
- A rich gold province, with potential for gold and critical minerals
- A highly attractive place to explore = close to infrastructure
- Largely neglected and an attractive region to apply modern exploration techniques
- Rokeby has completed a maiden drilling campaign on never before drilled ground

The Hurricane Project

Gold and Antimony - outcropping High-Grade Veins – Never Drilled

The Hurricane Project included multiple undrilled high-grade gold & gold-antimony prospects developed from rock chip and grab sampling.

The high-grade rock chips mapped across multiple prospects included distinct outcropping quartz veins and stockworks, the focus of the recent maiden drilling campaign.



Hurricane Project – locations of maiden RC collars across multiple prospects. Drilling targeted mapped gold-antimony outcropping veins (ASX: 5th/13th Feb & 4th Jun 2025)

The Hurricane Project

Multiple Mineralised Structures at Typhoon / Hurricane

New Mineralised Zones Identified

Recent rock chip sampling across the Typhoon, Hurricane, and intervening corridor confirms high-grade gold mineralisation along strike, while also highlighting new mineralised zones between the two prospects*.

Results define a combined mineralised strike length of over 1.5km within this corridor.

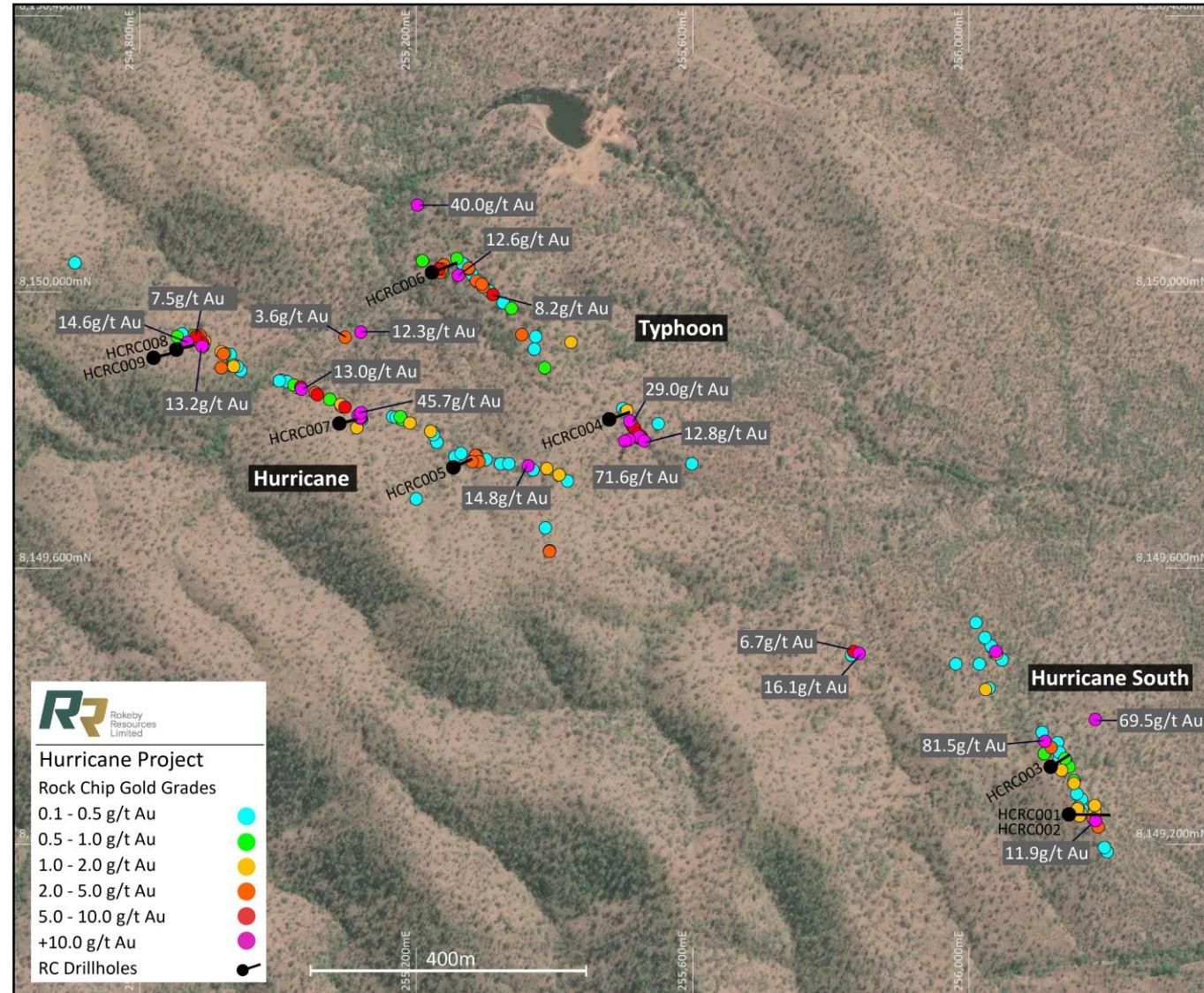
At Typhoon, peak assays include 40.0 g/t Au, 12.6 g/t Au, and 8.2 g/t Au from outcropping quartz veining.

At Hurricane, standout results of 45.7 g/t Au, 14.8 g/t Au, and 13.2 g/t Au confirm continuity of high-grade zones along strike.

Between Typhoon and Hurricane, 29.0 g/t Au and 71.6 g/t Au samples highlight the potential for multiple stacked lodes and parallel mineralised structures.

At Hurricane South, exceptional results of 81.5 g/t Au and 69.5 g/t Au from quartz veining further support a multi-lode interpretation extending through the corridor.

*(ASX: 16th Jul 2025)



Au veins and rock chip results at Typhoon / Hurricane corridor demonstrating continuous high-grade mineralisation along >1.5 km strike. Drillholes were positioned to intersect the ~50° SW-dipping veins.*

The Hurricane Project

Potential for Multiple Zones at Bouncer Prospect

Additional Outcropping Quartz Veins Identified

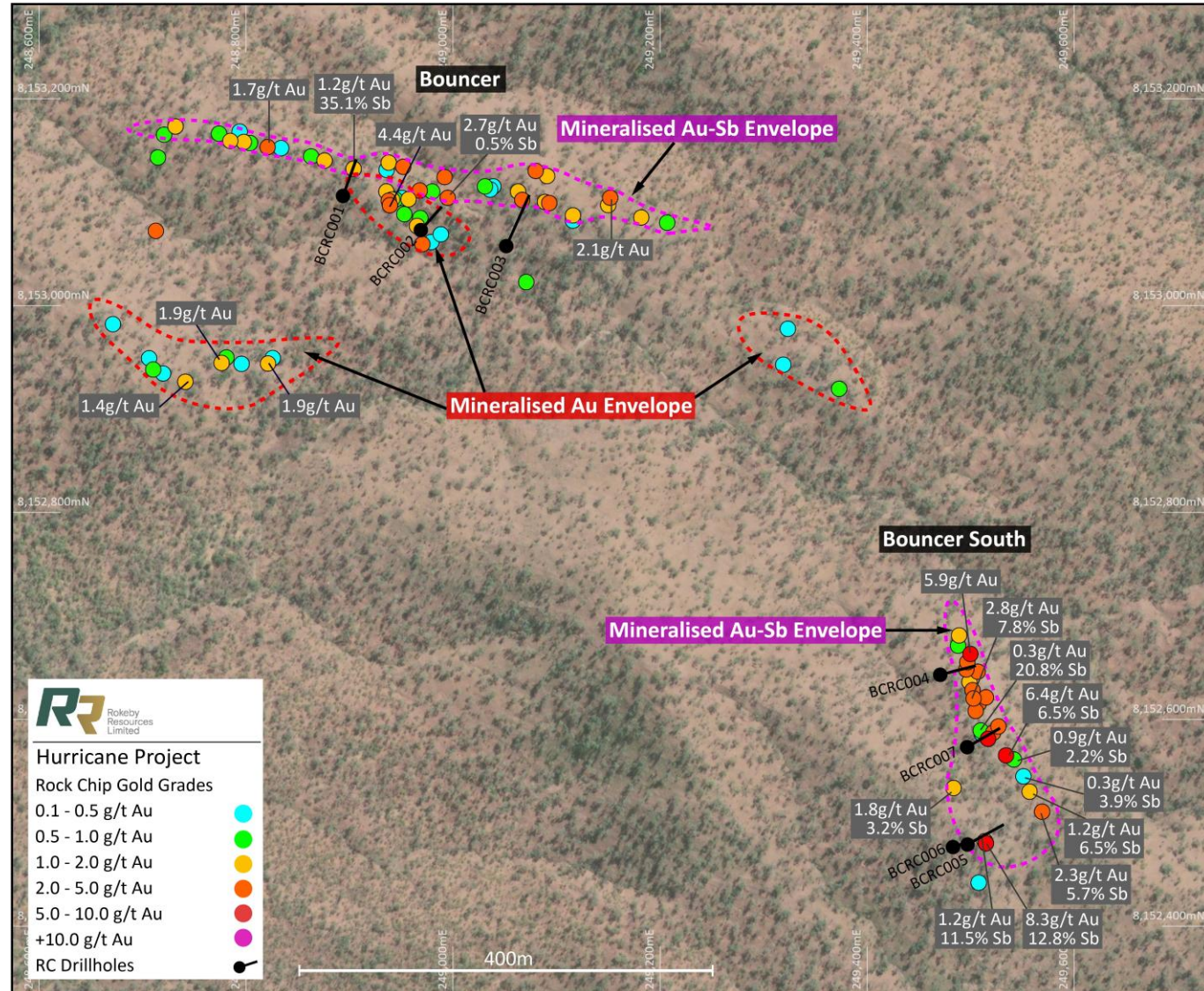
A recent field trip to the Bouncer Prospect has identified multiple zones of outcropping quartz stockwork veining.

The new assay results expand the surface mineralised footprint and highlight the potential for an extensive mineral system.*



Outcropping quartz stockwork at a previously unsampled site south of the historic Bouncer Prospect workings. Rock chip sample IRX00011 returned an assay of 1.95 g/t Au, confirming gold mineralisation in this newly identified area.

*(ASX: 4th Jun 2025)



Au-Sb veins and rock chip results at Bouncer Prospect. Drillholes were positioned to intersect the ~50° W/SW-dipping veins and stockworks.* (ASX 5th, 13th Feb; 16th Jun; 16th Jul 2025)

The Hurricane Project

Previous Exploration

Exploration from the early 1990s was conducted by private companies with limited funding and consisted solely of rock chip sampling and mapping. No exploration drilling has been undertaken.

Multiple veins demonstrate prospectivity (ASX Release 5th Feb '25)

Historical results from rock chip sampling include:

Holmes Prospect

67 samples - significant potential for gold and antimony

- Sb – grades up to 29%
- Au – grades up to 21.7 g/t (Porphyry with gold grades up to 1.52 g/t)

Holmes South Prospect

51 samples

- Sb – up to 43.2%
- Au – up to 5.2 g/t

Bouncer Prospect

Significant potential for gold and antimony

- Sb – 22 samples up to 13.2%
- Au – 37 samples up to 3.5 g/t

Bouncer South Prospect

- Sb – 10 samples up to 13.6%
- Au – 20 samples up to 7.9 g/t

Hurricane Gold Prospects

Numerous veins – >4km combined strike - 300 samples assayed

Hurricane North Prospect

Gold potential

- Au – 80 samples up to 45.7 g/t

Typhoon Prospect

Gold potential

- Au – 57 samples up to 71.6 g/t

Hurricane South Prospect

Gold potential

- Au – 35 samples up to 41.5 g/t

Tornado Prospect

Gold potential

- Au – 145 samples up to 17.6 g/t

Cyclone Gold Prospect

Gold potential

- Au – 21 samples up to 4.9 g/t

Cyclone North Prospect

- Au – 13 samples up to 7.42 g/t

Monsoon Prospect

Gold potential

- Au – 24 samples up to 4.0 g/t

The Hurricane Project

The Jewel in the Crown

Very high-grade rock chip samples confirmed from Inca's Site Visit*

Assays with gold greater than 5g/t:

Hurricane South - Sample MC0374
81.5g/t Au

Typhoon - Sample HRX10055
7.8g/t Au

Hurricane North - Sample MC0368
12.9g/t Au

Holmes - Sample HRX10083
6.4g/t Au

Hurricane South - Sample MC0379
11.9g/t Au

Holmes - Sample MC0392
6g/t Au

Bouncer - Sample HRX10042
8.3g/t Au and 12.7% Sb.

High-grade Antimony levels (up to 35%) were also recorded, and which included:

Bouncer - Sample HRX10029 with
35.1% Sb

Bouncer - Sample HRX10033
7.8% Sb

Bouncer - Sample HRX10036
20.8% Sb

Holmes - Sample MC0393
5.3% Sb

Bouncer - Sample HRX10042
12.7% Sb

Holmes - Sample MC0398
4.9% Sb

Bouncer - Sample HRX10037
9.5% Sb

The Hurricane Project

Recent Assays – high grade Gold and Antimony rock chips

(ASX: 13th Feb '25)

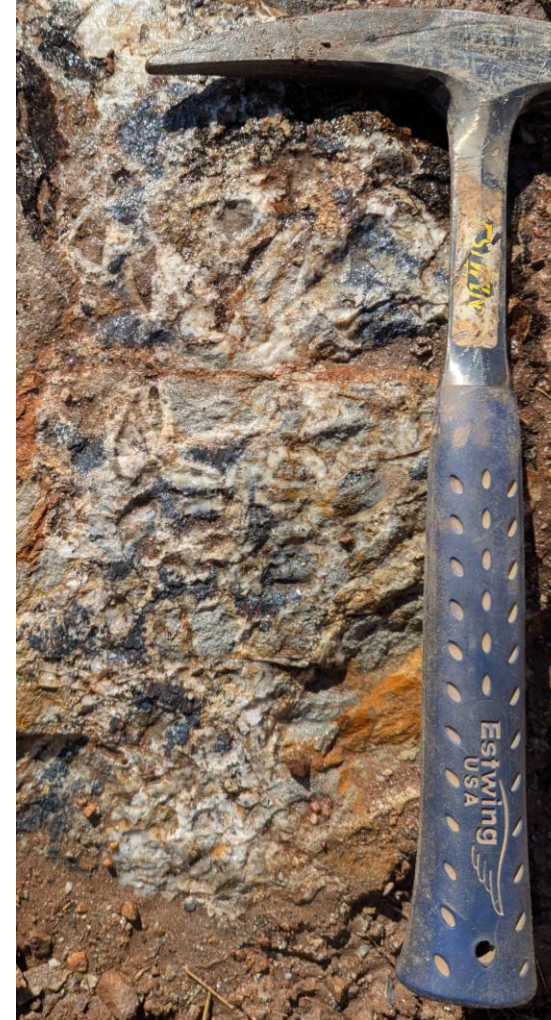


The Hurricane Project = Maiden Drilling Campaign

Drilling campaign successfully completed at Hurricane

Targeted Drill Program Completed *

- The maiden drilling campaign has been successfully completed on time and within budget.
- RC Drilling tested priority targets across six of the ten identified prospects.
- Drilling included 25 holes for a total of 1,538m down to a maximum depth of ~80m.
- The aim of RC drilling was to evaluate the lateral and vertical extent of the gold mineralisation within both quartz stockwork systems and high-grade lode structures.
- The initial drilling program targeted structurally controlled gold-bearing quartz stockworks and high-grade lode structures across Hurricane, Bouncer, Bouncer South, Holmes, Tornado and Cyclone Prospects.
- Assay results are expected in early September.



Follow-up Exploration

The recent field trips to the Hurricane Project have returned high grade gold and antimony assay results in rock chips confirming potential for additional high-grade prospects

Further mapping and rock chip collection and sampling will continue as each field trip has identified new outcropping vein systems and stockworks.

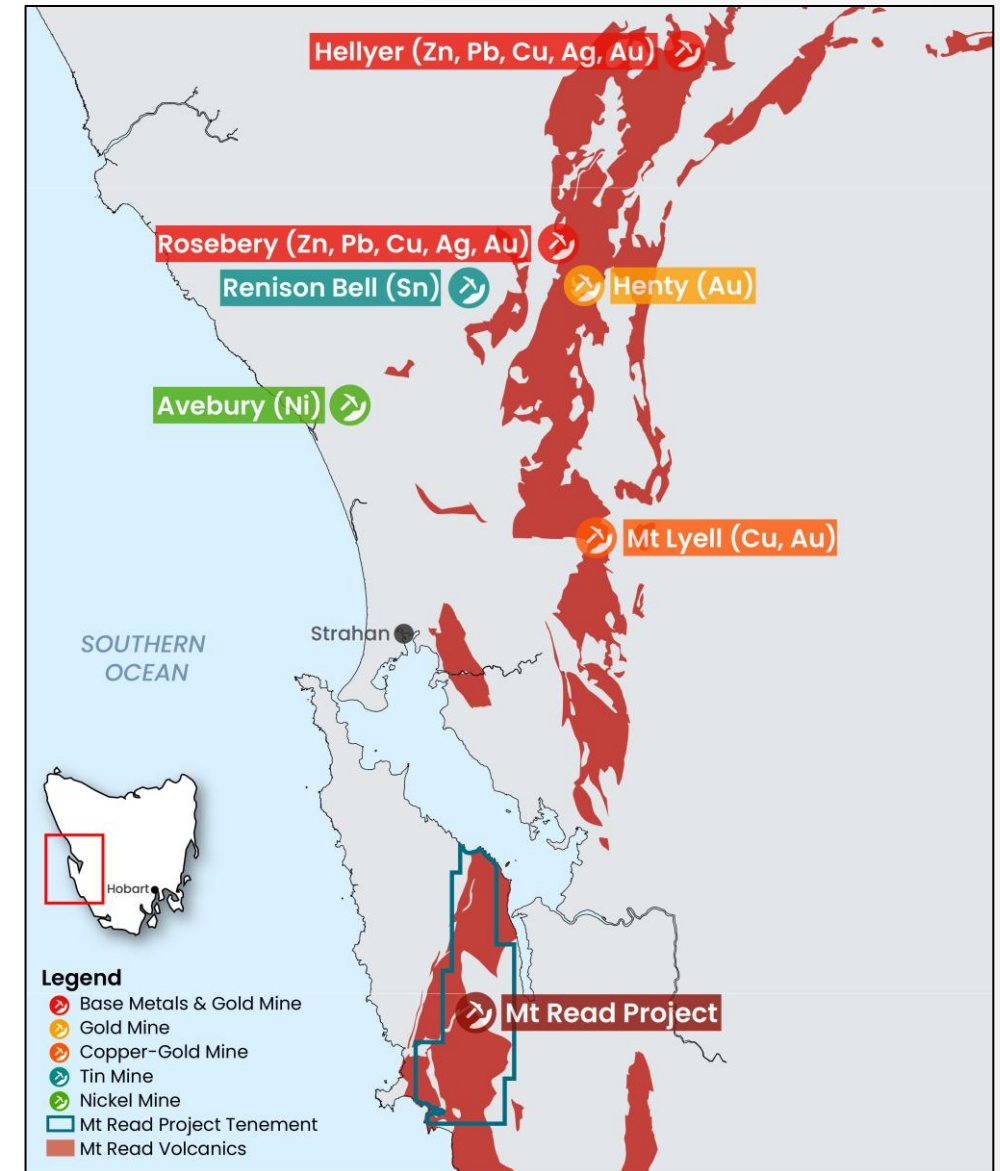
- These evaluation site visits yielded high gold grades in assays, up to 80g/t Au and antimony over 35%.
- Rock chip sampling of newly identified outcropping stockworks returned multiple significant gold assays (up to 4.39 g/t Au) highlighting the potential for a broader orogenic gold system.
- At the Bouncer Prospect, integration of new stockwork assays with historical antimony-gold lode data defines a surface mineralised envelope exceeding 70 metres in width.

* ASX: 5th and 13th Feb; 4th Jun 2025, 16th Jul; 11th Aug 2025

Other Projects

TASMANIA - Mt Read Project

- » The Mt Read Project is located on the west coast of Tasmania, south of Macquarie Harbour, and consists of one exploration licence (EL04/2024) for 224km².
- » The region is globally significant, hosting numerous world-class discoveries and operating mines, including Hellyer, Mt Lyell, Henty, Renison Bell, Rosebery, and Avebury.
- » The project lies within the Mount Read Volcanics, a Cambrian-aged belt that hosts multiple significant deposits, including Hellyer and Rosebery (Zn–Pb–Cu–Ag–Au VHMS), Mt Lyell (Cu–Au), Henty (Au), Renison Bell (Sn) and Avebury (Ni)
- » Previous exploration focused on copper–cobalt–gold mineralisation at the Thomas Creek Prospect, associated with intrusive and volcanic rocks correlated to the Mount Read Volcanics. Previous drilling intersected broad low-grade zones and defined large geophysical anomalies
- » Much of the tenement remains largely untested, with modern geophysics and soil sampling identifying multiple zones with potential for porphyry and VHMS-style mineralisation, providing significant upside.
- » Current work is focused on reinterpreting data from a recently completed EM survey, with the objective of generating drill-ready targets.



Location of Mt Read project

Other Projects

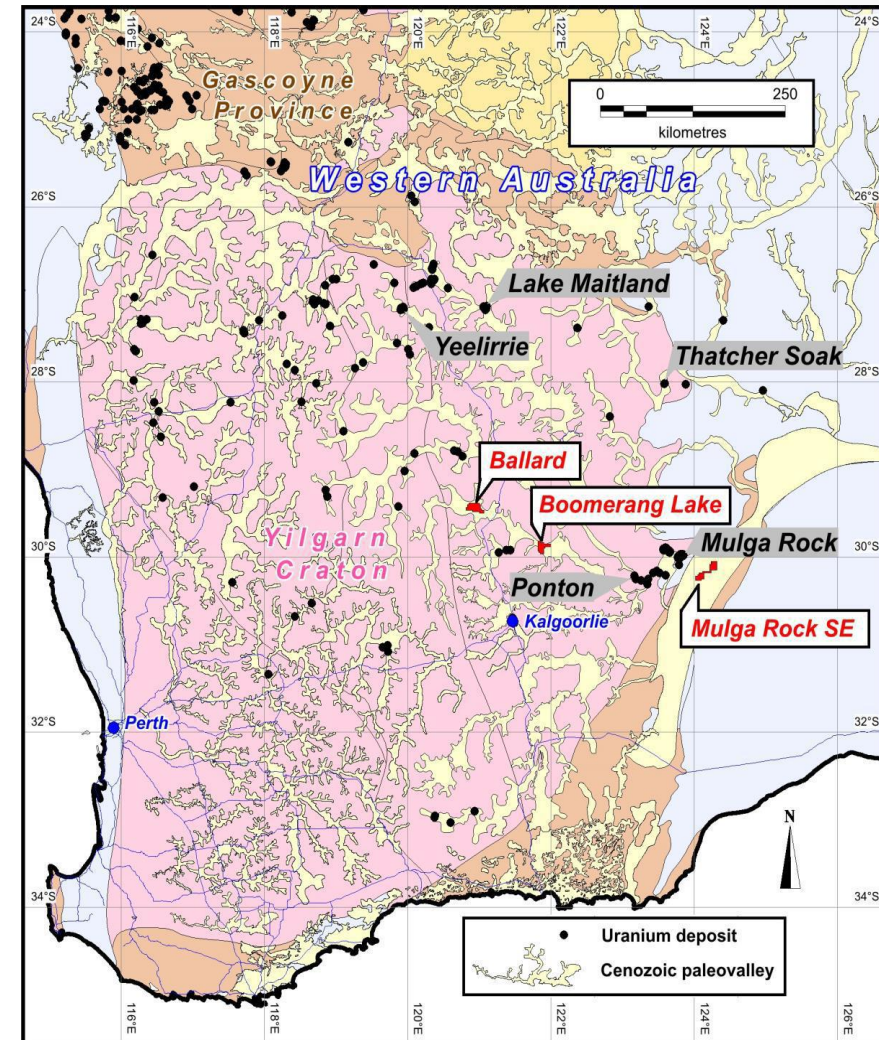
Western Australian Exploration Licence Applications

Three exploration licences north and northeast of Kalgoorlie in Western Australia prospective for Uranium and gold mineralisation.

Project 1	Project 2	Project 3
Mulga Rocks E28/3451	Boomerang Lake ELA29/1264; and	Ballard ELA31/1387.

The Mulga Rocks (E28/3451) licence was recently granted and the other two remain under application.

- » The regional geology of Ballard and Boomerang Lake comprises Archean granites and greenstone of the Yilgarn Craton. Prospectivity for uranium is associated with palaeochannels that drain granitoid terrain. The Mulga Southeast palaeochannel drains granitoid gneisses of the Albany–Fraser Province.
- » Mulga Rocks (E28/3451) covers palaeochannels southwest and northeast of Mulga Rock and Ponton, with uranium hosted in lignite and sandstone within Tertiary channels. These overly Albany–Fraser gneisses and gabbros.
- » Ballard (E29/1264) and Boomerang Lake (E31/1387) cover Yilgarn granite between the greenstone terranes to the east and west. The overlying Lake Rebecca paleochannel at Boomerang and Lake Ballard passes through the tenements.
- » All three areas are considered prospective for palaeochannel-hosted uranium mineralisation, consistent with known occurrences across the Yilgarn where palaeodrainage drains granitoid terrains.



Location of Stunlara tenements and uranium Exploration Licences in Western Australia.

Investment Case

Potential for a re-rating



Maiden drilling campaign completed at the Hurricane Project – never before drilled - Assay results expected in September.



The RC Drilling program included 25 holes drilled for a total of 1,538m to a maximum depth of approx. 80m



Confirmation of new and historic high-grade gold and antimony veins at Hurricane, with multiple additional zones of outcropping quartz stockwork veining identified



Rock chip assay results from previous site visits highlight an expanded mineralised footprint at surface



Refocus Company to explore for near surface high grade mineralisation



Gold and antimony prices at or near record highs



Reverse circulation drilling underway at the Hurricane Prospect

Other Projects

Original exploration focus

Rokeby Resources Ltd currently holds an interest in the following projects located in Australia:

1. Macauley Creek Project

Two (2) granted exploration permits EPM27124 and EPM27163 (359km²), prospective for Cu-Au porphyry mineralisation located in Queensland;

2. Frewena Project

Nine (9) granted exploration licences EL31974, EL32287, EL33258, EL32857, EL32795, EL33282, EL32688, EL32689 and EL32690 (5363km²) considered highly prospective for IOCG and also SEDEX style (lead, zinc, copper, silver) mineralisation located in the Northern Territory;

3. Jean Elson Project

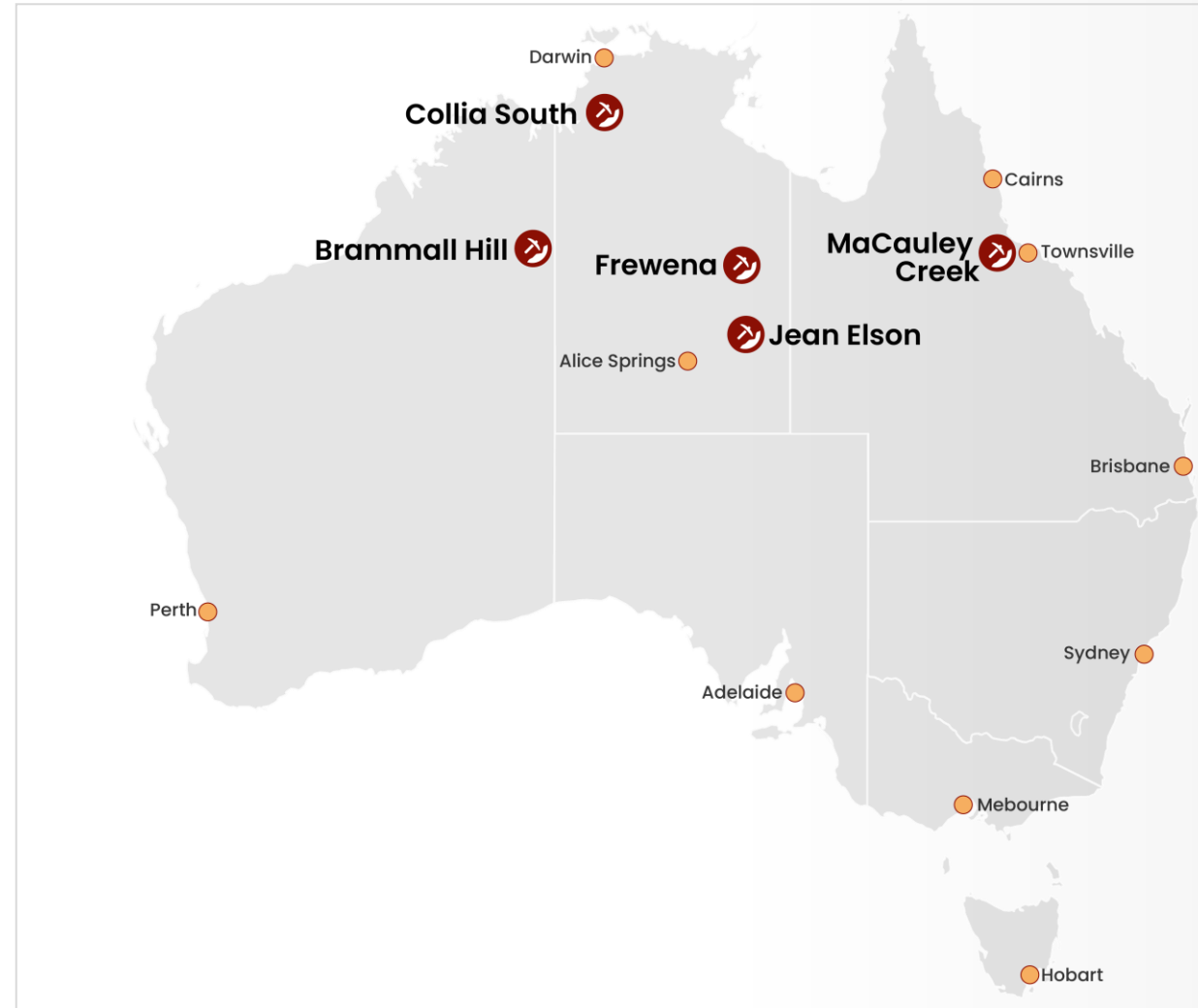
Three (3) granted exploration licences EL32485, EL32486 and EL33214 (2147km²) considered highly prospective to host IOCG and/or orogenic Au style mineralisation located in the Northern Territory;

4. Collia South Project

One (1) exploration licence application EL33604 (20 blocks) located in the Northern Territory considered prospective for lithium; and

5. Brammall Hills Project

Three (3) exploration licence applications E80/5904, E80/5967 and E80/5968 (126 blocks) located in Western Australia considered prospective for lithium.



Location of Rokeby Resources Ltd's projects

ASX:RKB

Rokeby Resources Limited

Thank You



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