



Announcement Summary

Entity name

NEW MURCHISON GOLD LIMITED

Date of this announcement

Monday August 18, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options exercisable at \$0.0259 expiring 15 August 2028	40,000,000	15/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

NEW MURCHISON GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

085782994

**1.3 ASX issuer code**

NMG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

18/8/2025



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Options issued to Directors after approval of Shareholders at the 15 August 2025 General Meeting

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## New +securities

## ASX +security code

New class - code to be confirmed

## +Security description

Unquoted options exercisable at \$0.0259 expiring 15 August 2028

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

15/8/2025

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.newmurchgold.com.au/investors/asx-announcements/>

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 0.02590000

## Expiry date

15/8/2028

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

NMG : ORDINARY FULLY PAID

## Any other information the entity wishes to provide about the +securities the subject of this notification

Unquoted options issued to directors after Shareholder approval at the 15 August 2025 General Meeting

## Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Unquoted options issued to directors after Shareholder approval at the 15 August 2025 General Meeting



Issue details

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**Number of +securities**

40,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil

**Purpose of the issue**

To pay for services rendered

**Additional Details**

As set out in the Notice of General Meeting held 15 August 2025

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NMG : ORDINARY FULLY PAID	10,477,737,349

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NMGAAG : OPTION EXPIRING 10-DEC-2025 EX \$0.009	55,000,000
NMGAH : OPTION EXPIRING 28-FEB-2027 EX \$0.0087	40,000,000
NMGAAL : OPTION EXPIRING 05-MAY-2028 EX \$0.0236	20,000,000
NMGAHH : OPTION EXPIRING 21-OCT-2026 EX \$0.012	15,000,000
NMGAAD : PERFORMANCE RIGHTS	379,038,547
NMGAAE : OPTION EXPIRING 27-MAR-2028 EX \$0.006	64,458,205
NMGAE : OPTION EXPIRING 01-MAR-2026 EX \$0.037	12,000,000
NMGAAB : OPTION EXPIRING 28-FEB-2026 EX \$0.0045	30,000,000
New class - code to be confirmed : Unquoted options exercisable at \$0.0259 expiring 15 August 2028	40,000,000



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

14