



Announcement Summary

Entity name

PICHE RESOURCES LIMITED

Date of this announcement

Tuesday August 19, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Manging Director performance rights	6,000,000	18/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

PICHE RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

659161412

**1.3 ASX issuer code**

PR2

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

19/8/2025



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

Other

#### Please specify

Issue of performance rights to Managing Director appointed 18 August 2025

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

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**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Manging Director performance rights

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

18/8/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=02973555>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

No

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of securities subject to commencement of role. Reliance on listing rule 10.12 exception 12.

**Issue details**

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**Number of +securities**

6,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued as part of Managing Director services agreement. Refer to 29/7/2025 announcement.

**Purpose of the issue**

Other

**Additional Details**

Issued as part of Managing Director services agreement. Refer to 29/7/2025 announcement.

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PR2 : ORDINARY FULLY PAID	83,489,300
PR2O : OPTION EXPIRING 02-MAY-2027	33,108,983

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PR2AG : ORDINARY FULLY PAID RESTRICTED	125,000
PR2AD : OPTION EXPIRING 02-MAY-2027 RESTRICTED	20,771,704
PR2AE : OPTION EXPIRING 02-MAY-2027 RESTRICTED	19,666,666
PR2AF : OPTION EXPIRING 02-MAY-2027 RESTRICTED	19,666,666
PR2AB : ORDINARY FULLY PAID RESTRICTED	39,639,035
New class - code to be confirmed : Manging Director performance rights	6,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

6000000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No