

ROKEBY COMPLETES \$1.7 MILLION PLACEMENT

HIGHLIGHTS

- Rokeby has received firm commitments to raise \$1.7 million via a share issue of 191 million shares at \$0.009 each.
- Funds raised will support further exploration at the high-grade gold and gold/antimony Hurricane Project, including a follow-up drilling campaign.

Rokeby Resources Limited (ASX: RKB) (previously Inca Minerals Limited) ("**Rokeby**" or "**the Company**") is pleased to announce it has received firm commitments to raise \$1,719,180 via a share placement at \$0.009 ("Placement") in an oversubscribed issue. The Placement was strongly supported by both key existing shareholders and new investors.

Morgans Corporate Limited ("Morgans") acted as Lead Manager to the Placement.

CEO Trevor Benson commented *"We are very pleased with the outcome of the placement and the support received from shareholders and new investors, which now enables the Company to accelerate exploration at our high-grade gold and gold/antimony Hurricane Project."*

Placement Details

The Company has received binding commitments from new and existing institutional and sophisticated investors to raise \$1,719,180 (before costs) through the issue of 191,020,000 fully paid ordinary shares ("Shares") at an issue price of \$0.009 per Share, representing a 18.8% discount to the last sales price on 15 August 2025 and a 26.6% discount to the volume weighted average price (VWAP) over the past 15 trading days.

Shares issued under the Placement will be issued utilising the Company's existing placement capacity pursuant to Listing Rule 7.1. Shares issued under the Placement are expected to be issued on Tuesday, 28th August 2025. The Shares issued under the Placement will rank equally with Rokeby's existing Shares quoted on the ASX.

Use of Funds

It is the intention of the Company to use the funds raised under the Placement to conduct accelerated exploration, including follow-up drilling on new and established targets, at the high-grade gold and gold/antimony Hurricane Project located in north Queensland and to provide working capital, as well as to meet the costs associated with the Placement.

About the Hurricane Project

The Hurricane Project is located in the Hodgkinson Province of northeastern Queensland, a structurally complex terrane within the Mossman Orogen and host to the historic Hodgkinson Goldfield.

The province is underlain by metamorphosed Siluro-Devonian turbiditic metasediments that have undergone multiple deformation events, including folding, thrusting, and brittle-ductile shearing — key controls on gold mineralisation.

Gold systems in the region are typical of orogenic deposits, with mineralisation hosted in quartz veins, breccias, and stockworks along reactivated fault zones. Mineralising fluids are interpreted to have originated from deep crustal sources.

At Hurricane, mineralisation is consistent with sediment-hosted orogenic gold systems, marked by a core Sb–As–Au–Ag geochemical signature. This association is shared with globally significant deposits such as Macraes (NZ) and Fosterville (VIC).

With favourable structural architecture, a well-established mineralising environment, and large areas still untested, the Hurricane Project offers strong potential for the discovery of new high-grade gold systems in a historically productive but underexplored district.

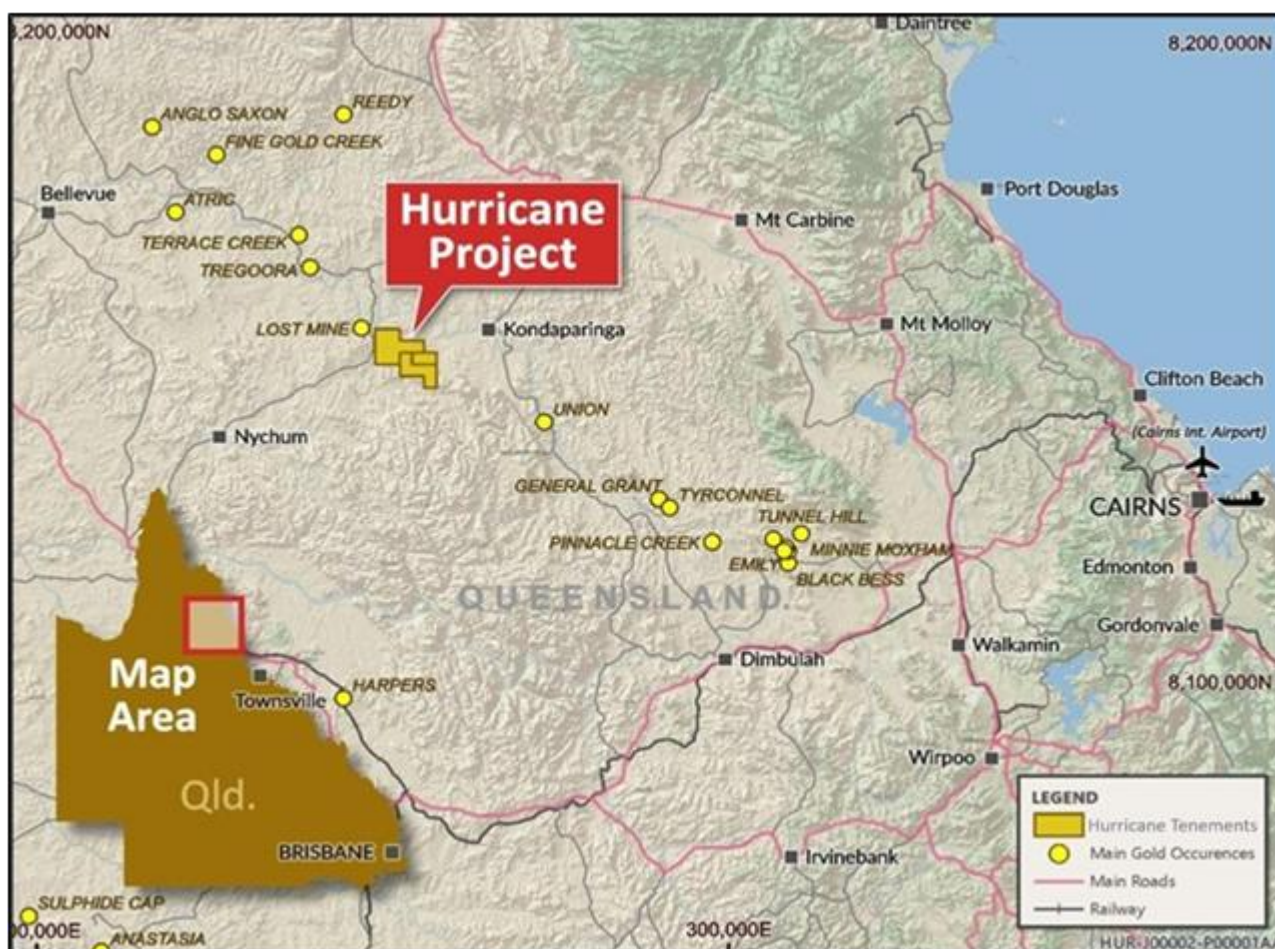


Figure 1. Location of the Hurricane Project in northeastern Queensland. The Project lies within the historically productive Hodgkinson Province and is surrounded by numerous past-producing gold mines and prospects.

This announcement has been authorised for release by the Board of Rokeby Resources Limited.

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COMPETENT PERSON STATEMENT

Information in this announcement that relates to previously reported Exploration Results has been cross-referenced in this announcement to the date that it was reported to ASX. Rokeby Resources Limited confirms that it is not aware of any new information or data that materially affects information included in the relevant market announcements.