

Market Announcement

20 August 2025

Vital Metals Limited (ASX: VML) – Suspension from Quotation

The securities of Vital Metals Limited ('VML') will be suspended from quotation immediately under Listing Rule 17.2 at the request of VML, pending the release of an announcement by VML.

Unless ASX decides otherwise, the securities will remain suspended until the earlier of:

- the end of the period stated in VML's request for voluntary suspension; or
- the release of the announcement to the market.

VML's request for voluntary suspension is attached below for the information of the market.

Issued by

ASX Compliance

20 August 2025

Mr Damian Dinelli
Principal Adviser, Listings Compliance
Level 40, Central Park
152-158 St Georges Tce
Perth WA 6000

By Email: tradinghaltsperth@asx.com.au

Dear Damian,

Request for Voluntary Suspension

Pursuant to Listing Rule 17.2, Vital Metals Limited (ASX:VML) (Vital or the Company) requests a voluntary suspension in respect of quotation of its securities from the commencement of trading on Wednesday, 20 August 2025.

For the purposes of Listing Rule 17.2, the Company provides the following information:

- 1 The voluntary suspension is requested pending a response to an ASX Price and Volume Query letter and an announcement with respect to a capital raise.
- 2 The Company requests the voluntary suspension continue until it releases the announcements referred to in item 1 above, anticipated on Friday, 22 August 2025.
- 3 The Company confirms it is not aware of any reason why its securities should not be suspended.
- 4 The Company is not aware of any additional information necessary to inform the market about this voluntary suspension.

Yours sincerely

Louisa Martino
Company Secretary
E: vital@vitalmetals.com.au