



Announcement Summary

Entity name
EUROPEAN LITHIUM LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday August 20, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EURO	OPTION EXPIRING 14-NOV-2025	35,000,000	19/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EUROPEAN LITHIUM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

141450624

1.3 ASX issuer code

EUR

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/8/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Apr-2025 16:19	New - Proposed issue of securities - EUR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Placement Details

EURO : OPTION EXPIRING 14-NOV-2025

19/8/2025

Distribution Schedule

%



Issue details

Number of +securities to be quoted

35,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of securities for corporate advisory services provided to the Company (refer to GM NOM (resolution 7) released to the ASX on 3 July 2025 for details).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.009000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EUR : ORDINARY FULLY PAID	1,445,181,464
EUROC : OPTION EXPIRING 30-APR-2027	178,418,736
EURO : OPTION EXPIRING 14-NOV-2025	211,721,965

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EURAAM : ORDINARY FULLY PAID INCENTIVE SHARES	7,500,000
EURAAK : OPTION EXPIRING 26-JUN-2026 EX \$0.12	4,000,000
EURAJ : PERFORMANCE RIGHTS	80,000,000