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20 August 2025

Oversubscribed Share Purchase Plan to close early

Liontown Resources Limited (ACN 118 153 825) (**Liontown** or the **Company**) is pleased to advise that the Share Purchase Plan (**SPP**) which opened on 14 August 2025 has received applications exceeding the targeted raising amount of A\$20 million following strong early demand from eligible Liontown shareholders. In accordance with the terms of the SPP, the Directors have decided to close the SPP early to minimise the scale back of applications.

The new effective closure date for the SPP is 5:00pm (Sydney time) on Thursday, 21 August 2025 (**Revised Closing Date**). Liontown advises that any applications received after the Revised Closing Date will not be accepted under the SPP, and those application monies will be returned in full to the applicant in accordance with the terms of the SPP.

Liontown will undertake a scale-back of applications received prior to the Revised Closing Date and may also accept applications that result in the SPP raising more than that target amount in accordance with the terms of the SPP. To facilitate the timely provision of any refunds, Liontown encourages applicants to the SPP to provide their direct credit details online at www.computershare.com/au as soon as possible.

The revised indicative timetable for the SPP has been revised as follows:

Revised Closing Date (5:00pm, Sydney time)	Thursday, 21 August 2025
Announce results and issue of New Shares under the SPP	Thursday, 28 August 2025
Quotation and normal trading on ASX of New Shares issued under the SPP	Friday, 29 August 2025
Despatch of holding statements	Monday, 1 September 2025

Note: This timetable is indicative only and subject to change. Liontown reserves the right to alter the above dates at any time at its discretion, subject to the ASX Listing Rules, the Corporations Act and any other applicable rules.

This announcement has been approved for release to the ASX by the Managing Director, Mr Tony Ottaviano.

Further Information

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**About Liontown Resources**

Liontown Resources (ASX:LTR) is an emerging Tier-1 battery minerals producer. Our aim is to be an ESG leader and a globally significant provider of battery minerals for the rapidly growing clean energy market. As we transition from explorer to producer, we are committed to incorporating the right approach and foundation from the outset and ESG principles underpin all decisions. We currently control two major lithium deposits in Western Australia and aim to expand our portfolio through exploration, partnerships and acquisitions. In addition, we look to participate in downstream value-adding where control of the deposit provides a strong competitive advantage. To learn more, please visit: www.ltresources.com.au

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