



Announcement Summary

Entity name

INVICTUS ENERGY LTD

Date of this announcement

Wednesday August 20, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights August 2026	9,499,997	20/08/2025
New class - code to be confirmed	Unlisted Options \$0.10, 31/Aug/2028	17,757,154	20/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

INVICTUS ENERGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

21150956773

**1.3 ASX issuer code**

IVZ

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

20/8/2025



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

Performance Rights August 2026

## +Security type

Other

## ISIN code

## Date the +securities the subject of this notification were issued

20/8/2025

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20221018/pdf/45gfdywwzq26m0p.pdf>

Resolution 11

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20221018/pdf/45gfdywwzq26m0p.pdf>

Resolution 11

## Any other information the entity wishes to provide about the +securities the subject of this notification

Securities vest when share price of \$0.10 for 20 days or more within the 12-month period.

## Issue details

## Number of +securities

9,499,997

## ASX +security code

New class - code to be confirmed

## +Security description

Unlisted Options \$0.10, 31/Aug/2028

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

20/8/2025

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes



Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20221018/pdf/45gfdywzq26m0p.pdf>

Resolution 11

#### Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.10000000

**Expiry date**

31/8/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

IVZ : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20221018/pdf/45gfdywzq26m0p.pdf>

Resolution 11

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Options exercise price \$0.10

Expire 31 August 2028

#### Issue details

**Number of +securities**

17,757,154



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IVZOA : OPTION EXPIRING 07-JUN-2026	256,045,203
IVZ : ORDINARY FULLY PAID	1,603,481,774

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IVZAQ : PERFORMANCE RIGHTS CLASS B EX 31-DEC-2026 EX \$0.75	22,500,000
IVZAA : OPTION EXPIRING 01-FEB-2026 EX \$0.46	13,586,956
IVZAR : OPTION EXPIRING 30-SEP-2027 EX \$0.40	108,695,645
IVZAT : OPTION EXPIRING 31-JAN-2027 EX \$0.30	46,391,134
IVZAE : OPTION EXPIRING 13-NOV-2027 EX \$0.105	35,000,000
IVZAC : OPTION EXPIRING 15-OCT-2026 EX \$0.29	9,430,000
New class - code to be confirmed : Performance Rights August 2026	9,499,997
New class - code to be confirmed : Unlisted Options \$0.10, 31/Aug/2028	17,757,154



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13