



Announcement Summary

Entity name
ALMONTY INDUSTRIES INC.

Announcement Type
New announcement

Date of this announcement
Wednesday August 20, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
AIIAV	OPTION EXPIRING 27-OCT-2030 EX CAD 1.05	5,682	Other	15/08/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ALMONTY INDUSTRIES INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

648673714

1.3 ASX issuer code

All

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/8/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD 1.05	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
5,682	
Reason for cessation	
Other	
Please provide additional details	
<div>Forfeiture on the holder's behalf due to tax withholdings on recent exercise (Appendix 3G released 20 August 2025).</div>	
Date of cessation	Is the entity paying any consideration for the cessation?
15/8/2025	No
Any other information the entity wishes to notify to ASX about the cessation?	
<div></div>	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
All : CHESS DEPOSITARY INTERESTS 1:1	11,744,950

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AIIAAT : OPTION EXPIRING 04-FEB-2030 EX CAD 1.7925	166,666
AIIAAQ : WARRANTS EXPIRING 23-DEC-2027 EX CAD 1.71	1,333,333
AIIAAR : OPTION EXPIRING 15-JAN-2028 EX \$1.875	2,550,553
AIIAAG : WARRANT EXPIRING 16-NOV-2026 EX CAD 0.90	666,666
AIIAAU : OPTION EXPIRING 07-FEB-2028 EX \$1.875	555,553
AIIAAX : OPTION EXPIRING 23-APR-2030 EX CAD 3.855	100,000
AIIAAM : WARRANTS EXPIRING 23-MAY-2026 EX CAD 1.11	727,272
AIIAAY : OPTION EXPIRING 30-APR-2030 EX CAD 3.75	1,516,664
AIIAAL : OPTION EXPIRING 17-MAY-2026 EX \$1.26	1,519,333
AIIAAE : OPTION EXPIRING 27-OCT-2026 EX USD 0.675	1,481,480
AIIAAD : OPTION EXPIRING 27-OCT-2026 EX CAD 0.90	740,740
AIIAAC : OPTION EXPIRING 30-OCT-2026 EX \$1.035	392,157
AIIAAF : OPTION EXPIRING 16-NOV-2028 EX CAD 0.78	1,700,000
AIIAAP : OPTION EXPIRING 31-DEC-2027 EX \$1.875	842,592



AIIAAS : WARRANTS EXPIRING 31-JAN-2028 EX CAD 1.71	1,491,332
AIIAAJ : WARRANTS EXPIRING 28-MAR-2026 EX CAD 1.11	905,242
AIIAAO : OPTION EXPIRING 04-JUL-2029 EX CAD 0.99	2,000,000
AIIAAV : OPTION EXPIRING 24-FEB-2030 EX CAD 2.8725	133,333
AIIAAW : OPTION EXPIRING 14-MAR-2030 EX CAD 2.43	100,000
AIIAAK : WARRANTS EXPIRING 19-APR-2026 EX CAD 1.11	151,599
AIIAT : OPTION EXPIRING 18-AUG-2026 EX CAD 1.41	566,663
AIIAU : OPTION EXPIRING 24-AUG-2026 EX CAD 1.47	400,000
AIIAA : COMMON SHARES	190,884,448
AIIAJ : OPTION EXPIRING 09-NOV-2025 EX CAD 0.75	33,333
AIIAK : OPTION EXPIRING 23-DEC-2025 EX CAD 1.20	599,999
AIIAL : OPTION EXPIRING 17-AUG-2027 EX CAD 0.495	1,133,333
AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 1.305	850,000
AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.735	333,330
AIIAO : OPTION EXPIRING 31-JAN-2031 EX CAD 1.125	500,000
AIIAP : OPTION EXPIRING 22-MAR-2031 EX CAD 1.845	33,333
AIIAS : WARRANTS EXPIRING 19-FEB-2026 EX CAD 1.125	466,666
AIIAZ : OPTION EXPIRING 21-JUL-2027 EX CAD 1.305	4,300,000
AIIAAA : RESTRICTED SHARE UNITS	2,700,000
AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD 1.05	510,985
AIIAAI : OPTION EXPIRING 28-MAR-2026 EX \$1.26	800,000
AIIAAH : OPTION EXPIRING 09-JAN-2029 EX CAD 0.84	666,666

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in



ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.