



Announcement Summary

Entity name

OPYL LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday August 20, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| OPL | ORDINARY FULLY PAID | 24,164,190 | 20/08/2025 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OPYL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

063144865

1.3 ASX issuer code

OPL

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/8/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 08-Jul-2025 19:22 | New - Proposed issue of securities - OPL | A placement or other type of issue |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

OPL : ORDINARY FULLY PAID

20/8/2025

Distribution Schedule

%



Issue details

Number of +securities to be quoted

24,164,190

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

in consideration for conversion of loan into shares and free attaching options. For more information see Resolutions 7 to 9 of the notice of meeting released ASX 23 June 2025.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.015000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| OPL : ORDINARY FULLY PAID | 269,932,509 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| OPLAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 11,703,396 |
| OPLAB : OPTION EXPIRING 30-DEC-2026 EX \$0.06 | 666,663 |
| OPLAU : OPTION EXPIRING 04-JUN-2027 EX \$0.0525 | 5,000,000 |
| OPLAT : OPTION EXPIRING 04-JUN-2027 EX \$0.045 | 5,000,000 |
| OPLAD : OPTION EXPIRING 17-DEC-2027 EX \$0.03 | 12,850,000 |
| OPLAE : OPTION EXPIRING 17-DEC-2027 EX \$0.05 | 4,664,343 |
| OPLAC : OPTION EXPIRING 01-DEC-2026 EX \$0.03 | 12,250,000 |
| OPLAO : OPTION EXPIRING 10-SEP-2027 EX \$0.30 | 500,000 |