



Announcement Summary

Entity name
OPYL LIMITED

Date of this announcement
Wednesday August 20, 2025

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	exercise price of \$0.015 and expiry of 20 August 2028	24,164,190	20/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OPYL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

063144865

1.3 ASX issuer code

OPL

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/8/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Jul-2025 19:22	New - Proposed issue of securities - OPL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

20/8/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

exercise price of \$0.015 and expiry of 20 August 2028

Issue details

Number of +securities

24,164,190

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

conversions of outstanding loans into shares at \$0.015 and free attaching options on 1:1 basis with exercise price of \$0.015 and expiry 3 years date of issue



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	exercise price of \$0.015 and expiry of 20 August 2028
+Security type	ISIN code
Options	
Date the +securities the subject of this notification were issued	
20/8/2025	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
No	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02959440-6A1269680&v=4a466cc3f899e00730cfbfcd5ab8940c41f474b6	

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.01500000	20/8/2028
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
OPL : ORDINARY FULLY PAID		
Any other information the entity wishes to provide about the +securities the subject of this notification		

Issue details

Number of +securities
24,164,190



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OPL : ORDINARY FULLY PAID	245,768,319

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OPLAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	11,703,396
OPLAB : OPTION EXPIRING 30-DEC-2026 EX \$0.06	666,663
OPLAU : OPTION EXPIRING 04-JUN-2027 EX \$0.0525	5,000,000
OPLAT : OPTION EXPIRING 04-JUN-2027 EX \$0.045	5,000,000
OPLAD : OPTION EXPIRING 17-DEC-2027 EX \$0.03	12,850,000
OPLAE : OPTION EXPIRING 17-DEC-2027 EX \$0.05	4,664,343
OPLAC : OPTION EXPIRING 01-DEC-2026 EX \$0.03	12,250,000
OPLAO : OPTION EXPIRING 10-SEP-2027 EX \$0.30	500,000
New class - code to be confirmed : exercise price of \$0.015 and expiry of 20 August 2028	24,164,190