

## Kali raises \$1.2 million via Placement

Kali Metals Limited (**ASX: KM1**) (“**Kali**” or “**the Company**”) is pleased to announce that it has received firm commitments from existing and new institutional, and sophisticated investors for a capital raising of A\$1.2 million (before costs), to be completed via the issue of 8,660,000 new fully paid ordinary shares in Kali (“**New Shares**”) at A\$0.14 per New Share (**the “Placement”**).

The New Shares will be issued utilising the Company’s existing placement capacity under ASX Listing Rule 7.1 and which will, immediately upon issuing, rank equally with existing Kali Shares on issue.

Funds raised through the Placement will be used to progress ongoing exploration programs at the Marble Bar Gold Project and Higginsville Project, and for general working capital purposes.

### **Kali Metal’s Managing Director Paul Adams said:**

“We are delighted to have received strong support from new institutions and sophisticated investors to complete this \$1.2 million raising. The funds will be employed towards our highly anticipated maiden drill program at our Marble Bar Gold Project and for continued exploration at our other projects, in particular, our large lithium portfolio at Higginsville. We look forward to keeping shareholders updated with results over the coming months”

The Placement price of A\$0.14 per New share represents a:

- 20% discount to the last close price of \$0.175 on 18th August 2025; and
- 12.61% discount to the 15-day VWAP price (\$0.16).

The indicative timetable for the Placement is as follows:

Event	Date
Announcement of Placement and trading halt lifted	Thursday, 21 August 2025
Settlement of Placement	Monday, 25 August 2025
Issue of New Securities	Tuesday, 26 August 2025

The timetable is indicative only. The Company reserves the right to alter the indicative dates at its discretion and without notice, subject to the Listing Rules and Corporations Act.

Authorised for release by the Board of Kali Metals Limited.

### **For further information please contact:**

**Paul Adams**  
Managing Director  
E [admin@kalimetals.com.au](mailto:admin@kalimetals.com.au)

**Andrew Willis**  
Investor & Media Relations  
E [awillis@nwrcommunications.com.au](mailto:awillis@nwrcommunications.com.au)

### **About Kali Metals Limited**

Kali Metals’ (ASX: KM1) portfolio of assets cover 4,029km<sup>2</sup> of exploration tenure prospective for gold, lithium and critical minerals, located in WA (including the Pilbara and Eastern Yilgarn) and the Southern Lachlan Fold Belt (in NSW and Victoria).

Kali Metals has a team of well credentialed professionals who are focused on exploring and developing commercial resources and identifying new strategic assets to add to the portfolio. Kali Metals has a number of prospective gold, lithium and tin projects within its existing tenure and is committed to generate shareholder value through exploration and development of these assets.