

SHARES ISSUED UNDER PLACEMENT NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (Cth)

This notice is given by New Murchison Gold Limited ACN 085 782 994 (ASX: NMG) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company refers to its announcement on 25 June 2025 in respect to a placement ("**Placement**"). The Company confirms that, on 21 August 2025 it issued 235,294,118 fully paid ordinary shares in the capital of the Company to existing and new strategic, institutional and sophisticated investors pursuant to the Placement (**Placement Shares**). The issue of the Placement Shares, being the Tranche 2 shares referred to in the ASX announcement dated 25 June 2025, was subject to shareholder approval.

The Placement Shares were approved by shareholders at the Company's general meeting on 15 August 2025.

Please refer to the accompanying Appendix 2A and the Company's previous ASX announcements for further details.

The Company hereby gives notice that:

- the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- this notice is being given under section 708A(5)(e) of the Corporations Act;
- as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - sections 674 and 674A of the Corporations Act; and
- as at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) that is required to be disclosed by the Company in this notice.

Authorised for release to ASX by the Board of New Murchison Gold Limited

For further information please contact:

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Projects

Garden Gully Gold Project

Corporate

Shares on Issue 10,478m

Share Price \$0.018

Market Cap \$189m

ASX Code NMG