

SHARES ISSUED UNDER PLACEMENT NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (Cth)

This notice is given by New Murchison Gold Limited ACN 085 782 994 (ASX: NMG) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company refers to its announcement on 19 August 2025 in respect to a placement of shortfall shares from the recent Share Purchase Plan ("**Shortfall Placement**"). The Company confirms that, on 21 August 2025 it issued 20,171,581 fully paid ordinary shares in the capital of the Company to sophisticated investors pursuant to the Shortfall Placement (**Placement Shares**).

The Placement Shares were issued by utilising the Company's existing placement capacity pursuant to Listing Rule 7.1.

Please refer to the accompanying Appendix 2A and the Company's previous ASX announcements for further details.

The Company hereby gives notice that:

- the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- this notice is being given under section 708A(5)(e) of the Corporations Act;
- as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - sections 674 and 674A of the Corporations Act; and
- as at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) that is required to be disclosed by the Company in this notice.

Authorised for release to ASX by the Board of New Murchison Gold Limited

For further information please contact:

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Projects
Garden Gully Gold Project

Corporate
Shares on Issue 10,713m
Share Price \$0.018
Market Cap \$193m

ASX Code NMG