



Announcement Summary

Entity name

VERTEX MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday August 21, 2025

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

A prospectus for the issue of up to a total 43,995,178 Options was lodged on 20 August 2025, inclusive of an offer of up to 85,496 Options to Sean Richardson (and/or his nominee(s)) as approved by shareholders at the general meeting held on 21 July 2025 (Resolution 10)

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VTXOA	OPTION EXPIRING 17-JUL-2026	84,940	21/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VERTEX MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

650116153

1.3 ASX issuer code

VTX

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/8/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

20/8/2025

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

A prospectus for the issue of up to a total 43,995,178 Options was lodged on 20 August 2025, inclusive of an offer of up to 85,496 Options to Sean Richardson (and/or his nominee(s)) as approved by shareholders at the general meeting held on 21 July 2025 (Resolution 10)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

VTXOA : OPTION EXPIRING 17-JUL-2026

Issue date

21/8/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

84,940

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options attaching to issued Shares and issued for no further consideration

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.060000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To fund the retirement of debt

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
VTX : ORDINARY FULLY PAID	241,932,408
VTXO : OPTION EXPIRING 17-JUL-2027	71,817,558
VTXOA : OPTION EXPIRING 17-JUL-2026	34,496,430

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VTXAL : PERFORMANCE RIGHTS	12,490,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

21/7/2025