

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company
Name/Scheme

Geopacific Resources Limited

ACN/ARSN

003 208 393

1. Details of substantial holder (1)

Name

Patronus Resources Limited ACN 150 507 541 (**Patronus**)
Patronus Invest Pty Ltd ACN 677 335 689
Entities listed in Annexure A as associates of Patronus (**Deutsche Balaton Associates**)

ACN/ARSN (if applicable)

150 597 541

There was a change in the interests of the
substantial holder on

20/08/2025

The previous notice was given to the company on

24/01/2025

The previous notice was dated

24/01/2025

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares	1,967,781,441	61.83%	1,509,216,090	47.42%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities Affected	Person's votes affected
20/08/2025	Patronus Invest Pty Ltd	Decrease in substantial holding as a result of the sale and transfer of 458,565,351 shares to St Barbara as consideration under to a Share Buy Back Agreement entered into on 5 June 2025 between Patronus Resources Limited, Patronus Invest Pty Ltd and St Barbara Limited as announced to ASX on 6 June 2025	158,125,983 Patronus Resources Limited fully paid ordinary shares in accordance with Share Buy Back Agreement	ordinary shares, 458,565,351	458,565,351

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder(8)	Nature of relevant interest(6)	Class and number of securities	Person's votes
Patronus Invest Pty Ltd	Patronus Invest Pty Ltd	Patronus Invest Pty Ltd	Has a relevant interest under section 608(1)(a) of the Corporations Act as the registered holder	41,434,649 fully paid ordinary shares	41,434,649
Patronus Resources Limited	Patronus Invest Pty Ltd	Patronus Invest Pty Ltd	Has a relevant interest under section 608(3)(b) of the Corporations Act as the major shareholder of Patronus Invest Pty Ltd	41,434,649 fully paid ordinary shares	41,434,649
Associates of Patronus, being the entities listed in Annexure A (Deutsche Balaton Associates)	Refer Annexure A	Refer Annexure A	Refer Annexure A	1,509,216,090 fully paid ordinary shares	1,509,216,090

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association with the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Patronus Resources Limited	Level 1, 24 Outram Street, West Perth, 6005
Patronus Invest Pty Ltd	Level 1, 24 Outram Street, West Perth, 6005

Signature

Stephen Jones

Company Secretary



21/08/2025

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (e.g. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 6(47)1aB applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (e.g. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

This is Annexure A of one (1) page referred to in the Form 604 – Notice of change of interests of Substantial Holder

To: Geopacific Resources Limited ACN 003 208 393



Stephen Jones
Company Secretary, Patronus Resources Limited

Deutsche Balaton Associates

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder(8)	Nature of relevant interest(6)	Class and number of securities	Person's votes
ConBrio Beteiligungen AG	ConBrio Beteiligungen AG		Has a relevant interest under section 608(1)(a) of the Corporations Act as the registered Holder	Ordinary Shares, 670,064,606	670,064,606
51 Funds Management Pty Ltd	ConBrio Beteiligungen AG		Has a relevant interest under section 608(1)(b) and 608(2)(b)(ii) of the Corporations Act as the investment manager of ConBrio Beteiligungen AG with power to exercise rights to vote and to dispose of shares.	Ordinary Shares, 670,064,606	670,064,606
Sparta Invest AG	Sparta Invest AG		Has a relevant interest under section 608(1)(a) of the Corporations Act as the registered holder	Ordinary Shares, 172,729,498	172,729,498
Sparta AG	Sparta Invest AG		Has a relevant interest under section 608(3)(a) of the Corporations Act as the major shareholder of Sparta Invest AG	Ordinary Shares, 172,729,498	172,729,498
2invest AG	2invest AG		Has a relevant interest under section 608(1)(a) of the Corporations Act as the registered holder	Ordinary Shares, 338,069,826	338,069,826
Deutsche Balaton Aktiengesellschaft	ConBrio Beteiligungen AG, Sparta Invest AG, 2invest AG, Deutsche Balaton Aktiengesellschaft		Has a relevant interest under section 608(1)(a) of the Corporations Act as the registered holder. Has a relevant interest under section 608(3)(a) of the Corporations Act as the major shareholder of ConBrio Beteiligungen AG, Major Shareholder of 2invest AG, Major Shareholder of Sparta AG	Ordinary Shares, 1,467,781,441	1,467,781,441
VV Beteiligungen Aktiengesellschaft	ConBrio Beteiligungen AG, Sparta Invest AG, 2invest AG, Deutsche Balaton Aktiengesellschaft		Has a relevant interest under section 608(3)(b) of the Corporations Act as the major shareholder of Deutsche Balaton Aktiengesellschaft	Ordinary Shares, 1,467,781,441	1,467,781,441
Patronus Invest Pty Ltd	Patronus Invest Pty Ltd		Has a relevant interest under section 608(1)(a) of the Corporations Act as the registered holder	Ordinary Shares, 41,434,649	41,434,649
Patronus Resources Limited	Patronus Invest Pty Ltd		Has a relevant interest under section 608(3)(b) of the Corporations Act as the major shareholder of Patronus Invest Pty Ltd	Ordinary Shares, 41,434,649	41,434,649
DELPHI Unternehmensberatung Aktiengesellschaft	ConBrio Beteiligungen AG, Sparta Invest AG, 2invest AG, Deutsche Balaton Aktiengesellschaft, Patronus Invest Pty Ltd		Has a relevant interest under section 608(3)(b) of the Corporations Act as the holding company of VV Beteiligungen Aktiengesellschaft. Has a relevant interest under section 608(3)(a) of the Corporations Act as the voting power in Patronus Resources Limited is over 20%	Ordinary Shares, 1,509,216,090	1,509,216,090