

Investor Presentation

Complii FinTech Solutions Limited (**Complii** or the **Company**) (CF1.ASX) is pleased to release a copy of the presentation to be provided by Craig Mason, Executive Chairman at the investor update webinar commencing at **12:00 pm AEST today** (Friday, 22 August 2025).

Registration is compulsory to attend.

To attend, register here:

https://us06web.zoom.us/webinar/register/8017551267210/WN_t2m1vBIfT1eegeSI3FWjxQ

After registering, participants will receive an email confirmation containing information about joining the webinar.

It is recommended that participants join at least 10 minutes prior to the webinar commencing.

This announcement is authorised to be given to ASX by Craig Mason (Executive Chairman) and Alison Sarich (Managing Director) on behalf of the Board of Complii Fintech Solutions Limited.

- ENDS -

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Investor Update

Craig Mason
Executive Chairman

22 AUGUST 2025

ASX:CF1



FY25 Highlights

The Group showed a strong commercial and financial performance in FY25

Strategic and Commercial

- International expansion of our Capital Raising solution in the UK and Canada, expanding our addressable market
- Divestment of Registry Direct*, helping us refocus on our core strengths
- \$11.bn raised by clients in FY25 using Complii's Capital Raising solution

Financials

- \$2.05m cash at bank (incl TDs) + \$0.162m in TD for office leases as at 30 June 2025
- 29% increase in Group Revenue to \$8.13m
- 11% increase in cash receipts from customers (\$9.56m FY25 v \$8.59m FY24)
- 60% improvement in operating cash flow vs FY24 (+\$1.88m)
- \$1.5m R&D grant for FY24 activities received



Group Financial Performance

		FY25 (\$)	FY24 (\$)	FY23 (\$) Restated
Group Income	Revenue from continuing operations	8,134,809	6,321,199	6,687,374
	Other income	72,931	89,052	161,714
	R&D Grant	1,502,069	1,038,109	1,999,785
	Total Revenue and Other income	9,709,809	7,448,360	8,848,873
Balance Sheet	Cash at bank	1,350,569	1,944,662	1,796,052
	Cash on Term Deposit	700,000	-	4,000,000
	Cash on Term Deposit for office lease	162,323	-	-
	Total Cash at Bank and on Term Deposit	2,212,892	1,944,662	5,796,052
	Net Assets	5,011,144	7,143,445	16,267,112

FY25 Results Commentary

Group revenue has increased by 29% to \$8.13m in the year ended 30 June 2025, up from \$6.32m
 ARR has continued to grow strongly across all segments within the group, with Group ARR up 14% on FY24
 \$2.05m cash at bank (incl TDs) plus \$0.162m on term deposit for office security leases as at 30 June 2025
 \$1.5m R&D grant for FY24 activities received

Accelerating Group ARR Growth

Group ARR up 14% year on year (FY25 vs FY24)



Our focus is on growing revenue and ARR, cross-selling to our expanded client base and through further customer acquisition.

We are actively engaged with several large customers that should see ARR growth.

Complii
FinTech

↑ **13%**
on FY24



↑ **3%**
on FY24

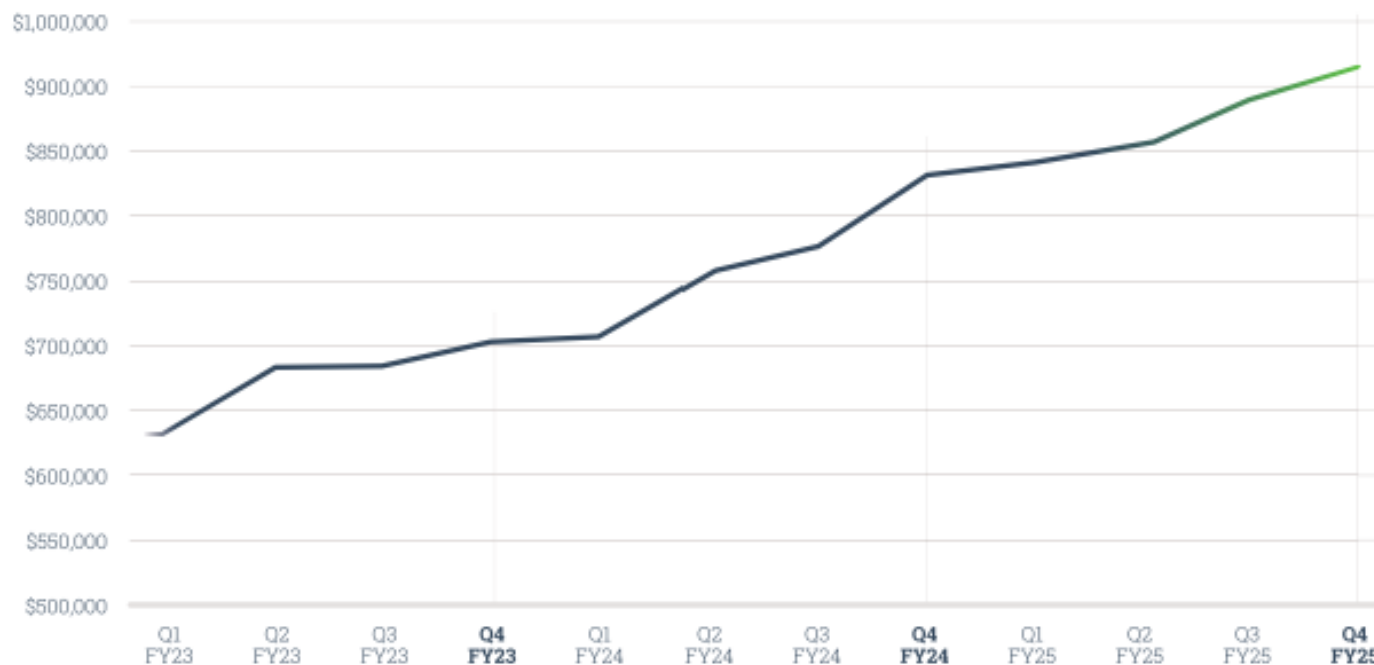
ASG

↑ **27%**
on FY24

Caddie

↑ **7%**
on FY24

Group Annual Recurring Revenue (ARR)



A strong product roadmap

Core Product upgrade in the Compliance platform

- Enable the OFA service workflows and logic to meet new legislation requirements

Initial Release of the CRM's module MVP and Compliance Management

- Go-live scheduled 1H FY26

Rebalancing workflow improvements

- Bulk rebalancing capability and rebalancing orders submitted to the Trading order pad

Capital Raising enhancements

- New intuitive User Interface experience for the Deal Listing page

AccountFast upgrades

- Improved operational workflow

Complii is actively engaged with several existing and new customers to implement these new and upgraded tools.



The Group offering: end-to-end ecosystem



Covering the whole corporate lifecycle from inception to unicorn

- Unlisted share trading facilities (including pre-IPO),
- Capital raising (from seed round to IPO listing) and administration tools
- Compliance controls required for those dealing for and in capital markets
- Consulting in regulatory risk and compliance
- CPD management and e-Learning



Group growth strategy

Growth strategy is a layered approach, to build recurring subscription revenue, supplemented with transactional revenue



Investment thesis

The Complii Group has built a unique, differentiated and hard-to-imitate end-to-end platform delivering a whole suite of solutions for equity capital markets participants.

After strong investment in building our ecosystem, we are focused on monetisation.



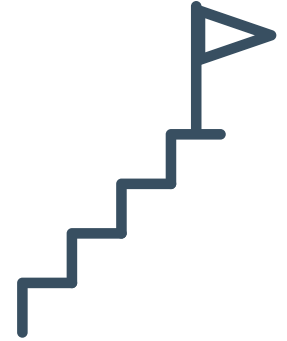
A growing market

Our TAM (total addressable market) is growing through our acquisitions, international expansion, increased product developments efforts and roll-outs, as well as cross-selling opportunities



A unique offer

Our integrated, modular offer is unique in the market; we have strong customer retention and have seen great traction



A clear growth path

We have been investing strongly to build a strong customer base and are now focused on monetisation through sales and marketing





Questions?

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A broad, growing client base

ShawandPartners
an EFG company

cg/Canaccord
Genuity

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TAYLOR COLLISON

EUROZ HARTLEYS

ARGONAUT
The Natural Choice in Resources

PETRA
CAPITAL

BELL POTTER

BLUE OCEAN
EQUITIES

AUSIEX

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