ASX RELEASE



22 AUGUST 2025

CLEANSING NOTICE

WA1 Resources Ltd (ACN 646 878 631) (ASX: WA1) (**WA1** or **the Company**) provides this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**the Act**).

WAI advises that it issued 5,882,353 new shares today, being 22 August 2025, pursuant to a share placement announced to the ASX on 15 August 2025 without disclosure under Part 6D.2 of the Act.

WA1 gives notice that:

- (a) the shares were issued without disclosure under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as a disclosing entity, WAI is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, WAI has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - (ii) section 674 and 674A of the Act, as they apply to the Company; and
- (e) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act.

ENDS

This Announcement has been authorised for market release by the Managing Director of WA1 Resources Ltd.

For further information, please contact:

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Or visit our website at www.wal.com