



EQUITY RAISING PRESENTATION

22 AUGUST 2025

GAVIN BALL
Acting Managing Director

ASX | RLF

Authorised for release by the Board of Directors

IMPORTANT INFORMATION



The purpose of this presentation is to provide general information about RLF AgTech Ltd (RLF or the Company). It is not recommended that any person makes any investment decision in relation to the Company based solely on this presentation. This presentation does not necessarily contain all information which may be material to the making of a decision in relation to the Company. Any investor should make its own independent assessment and determination as to the Company's prospects prior to making any investment decision and should not rely on the information in this presentation for that purpose.

This presentation does not involve or imply a recommendation or a statement of opinion in respect of whether to buy, sell or hold securities in the Company. The securities issued by the Company are considered speculative and there is no guarantee that they will make a return on the capital invested, that dividends will be paid on the shares or that there will be an increase in the value of the shares in the future. This presentation contains certain statements which may constitute "forward-looking statements". Such statements are only predictions and are subject to inherent risks and uncertainties which could cause actual values, results, performance or achievements to differ materially from those expressed, implied or projected in any forward-looking statements.

Forward-looking Statements

Forward-looking statements can be identified by the use of forward-looking terminology, including, without limitation, the terms "believes", "estimates", "anticipates", "expects, "predicts", "intends", "plans", "goals", "targets", "aims", "outlook", "guidance", "forecasts", "may", "will", "would" or "should" or, in each case, their negative or other variations or comparable terminology. These forward-looking statements include all matters that are not historical facts. Such forward looking statements involve known and unknown risks, uncertainties and other factors which because of their nature may cause the actual results or performance of the Company to be materially different from the results or performance expressed or implied by such forward looking statements. Such forward looking statements are based on numerous assumptions regarding RLF's present and future business strategies and the political and economic environment in which RLF will operate in the future, which may not be reasonable, and are not guarantees or predictions of future performance.

Disclaimer

No representation or warranty, express or implied, is made by the Company that the matters stated in this presentation will be achieved or prove to be correct. Recipients of this presentation must make their own investigations and inquiries regarding all assumptions, risks, uncertainties and contingencies which may affect the future operations of the Company or the Company's securities. The Company does not purport to give financial or investment advice. No account has been taken of the objectives, financial situation or needs of any recipient of this document. Recipients of this document should carefully consider whether the securities issued by the Company are an appropriate investment for them in light of their personal circumstances, including their financial and taxation position.

This presentation is presented for informational purposes only. It is not intended to be, and is not, a prospectus, product disclosure statement, offering memorandum or private placement memorandum for the purpose of Chapter 6D of the Corporations Act 2001. Except for statutory liability which cannot be excluded, the Company, its officers, employees and advisers expressly disclaim any responsibility for the accuracy or completeness of the material contained in this presentation and exclude all liability whatsoever (including in negligence) for any loss or damage which may be suffered by any person as a consequence of any information in this presentation or any error or omission there from. The Company accepts no responsibility to update any person regarding any inaccuracy, omission or change in information in this presentation or any other information made available to a person nor any obligation to furnish the person with any further information.

All figures in the presentation are in Australian dollars unless stated otherwise. A number of figures, amounts, percentages, estimates, calculations of value and fractions in this presentation are subject to the effect of rounding. Accordingly, the actual calculation of these figures may differ from the figures set out in this presentation.

KEY DRIVERS BEHIND THE BUSINESS





Fixes a Significant Problem for Agriculture

Farmers must grow larger quantities of more nutritious food using fewer inputs. RLF addresses this urgent challenge with efficient, sustainable crop nutrition that delivers better yields, improved soil health, and stronger returns.



Offers the Right Solution

RLF's proven liquid fertilisers and biologicals deliver measurable farm results, fit existing practices, improve sustainability, and are backed by over 20 years of data, trials, and real-world farmer experience.



Uses the Market Momentum Behind Us

Specialty fertilisers are the fastest-growing Agri-sector. RLF is positioned in Asia-Pacific's most dynamic markets, with growth tailwinds from carbon, biologicals, and rising demand for sustainable productivity.



Utilises the Huge Market Size

With 28 million hectares in Australia, and active expansion across China, Asia, and India, RLF is scaling into large, under-served markets with high repeat usage, and adjacent product opportunities.



Knows its Business Model is Solid

RLF currently generates revenue from four operating units, supported by a national distribution network, scalable infrastructure, disciplined pricing, and a focus on growth, margins, and operational efficiency.



Builds a Protective Moat

Independent trial data, first-mover market access, broad product coverage, and manufacturing control give RLF strong competitive defensibility, high grower loyalty, and a platform that others will struggle to replicate.

ABOUT RLF AGTECH

RLF AgTech (ASX:RLF) gives investors listed-market exposure to the fast growing crop nutrition and biologicals sector that develops, manufactures, and sells advanced crop nutrition products to support sustainable, high-performance agriculture across Australia, China, and Asia.

Specialty Liquid Fertilisers

RLF produces high-performance liquid fertilisers that deliver complete crop nutrition through seed, soil, and leaf. With 25+ years of demonstrated results, they boost yield and quality whilst fitting seamlessly into existing farm practices.

Fix Serious Global Food Issues

As agriculture tackles food security, climate change, net-zero pressures and evolving practices, RLF's specialty liquid products offer a scalable, sustainable solution that lifts productivity, improves soil health, and limits environmental impact.

Growth Market

Specialty fertilisers is the growth category in the substantial fertiliser market.

With Asia-Pacific leading the way in category growth, RLF holds a proven product advantage and strong commercial position.

FY2025 Strategic Restructure

With a restructured management framework implemented in June 2024, the Company began to execute a strategic plan aimed at reshaping and refocusing the business.

Turnaround Executed

This involved:

- Completing a full management restructure
- Reducing Costs
- Focusing on sales and pathways to profit
- Regaining Australian rights to build the RLF business in the local market
- Integrating the LiquaForce business and securing a local manufacturing capability
- Stabilising RLF China, allowing for self-funded growth to resume
- Renegotiating legacy debt, reducing it by ~\$2m
- Improving cash flow

RLF AgTech Ready for Growth



STRATEGIC OVERVIEW AND 12-MONTH PERFORMANCE REVIEW

Customer Receipts Growth

Total FY2025 customer receipts reached \$26.0 million, up 74% from FY2024, reflecting improved sales conversion and performance across the group.

Full Year Positive Operating Cashflow

Achieved positive Net Cash from Operating Activities of \$0.8 million for FY2025, a 782% increase over FY2024 (\$0.09m) and FY2023 (-\$3.7m).

Strong June Quarter Finish

Delivered a strong finish to FY2025, with June quarter cash receipts of \$8.9 million (up 254% on the previous quarter, and up 74% year-on-year) and Net Cash from Operating Activities of \$3.9 million (up 113% year-on-year), reflecting improvement in performance and cash generation.

Cash Balance Strengthened

Cash balance increased to \$6.5 million at 30 June 2025, up 39% year-on-year, driven by operating performance and disciplined cash management.

Commercial Operations Cash Generative

Core operations remained cash generative despite absorbing the one-off costs of group restructuring, transition, and new market investment, reflecting the strength of the underlying business.





KEY ACHIEVEMENTS ACROSS FY2025

Australian Business Relaunch

Regained full commercial rights, launched RLF Australia, secured key distribution deals, and built a 500+ store network with expanded marketing, technical, and logistics support.

New Domestic Manufacturing

Upgraded the Queensland facility, bringing production in-house for cost savings, and faster response to distributor and grower needs.

China Business Performance

Cash collection hit a record \$5.26 million, with pre-orders up 73% year-on-year driven by strong distributor engagement, and effective digital marketing under the 'Technology Empowering Agriculture' theme.

Southeast Asia Expansion

In Vietnam, repeat orders with existing distributors, highlight the growing momentum. Recent coffee and durian trials expanded high-value crop relevance.

India Entry

Trials with key partners signal the commencement of RLF's strategic market entry. India is the next big market opportunity.

Biologicals Product Launch with AXIOMA

RLF secured exclusive rights to distribute AXIOMA's plant-based biostimulants across Australia, China, and Asia, allowing for expansion into the high-growth biologicals sector and support for sustainable ag-solutions.

Soil Carbon Project Success

The Hillston Soil Carbon Project delivered strong results, with progress in validating RLF's carbon and soil strategy, and strengthening its role in regenerative agriculture.

Reset and Rebuild

Implemented a strategic reset, including key management changes and a shift in focus to core business operations. The revised strategy prioritised revenue growth, profitability, and the rebuilding of commercial foundations across Australia and Asia.

Board Renewal

The Board farewelled Liza Carpene and Donald McLay, acknowledging their early contributions. Ben Barlow was appointed Non-Executive Chair in April to help lead RLF through its next phase of growth.

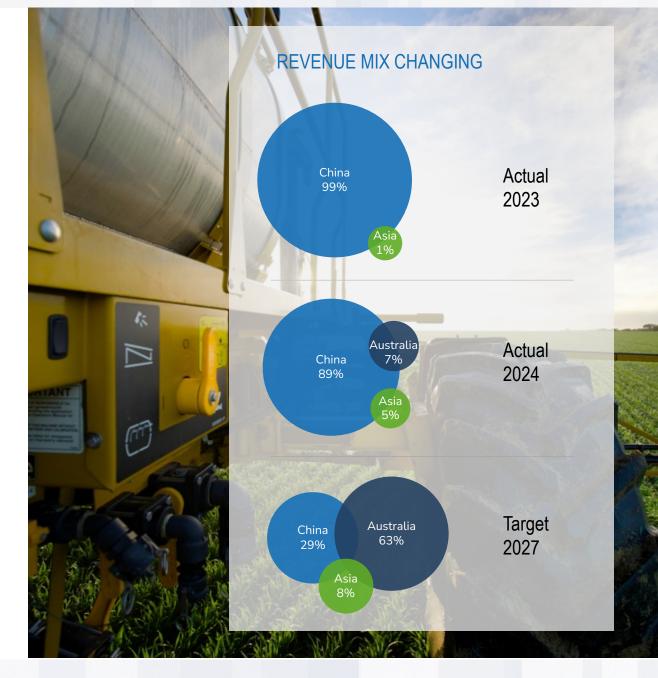
Balance Sheet Restructure

Debt was materially reduced, interest waived, and repayment terms extended, liberating working capital for growth investment.

THE BUSINESS TODAY



AUSTRALIA. TRANSFORMATIONAL GROWTH POTENTIAL. The Australian business has the potential to greatly accelerate growth. Why? On-Farm Solution Market Validation Distribution Pricing Strategy Execution Building a Moat



QUICKEST GROWTH TRAJECTORY

GROW CHINA

Operates in the world's largest agricultural market.

WHAT'S NEXT

Deploy Next Generation foliar and biological products

Launch Al-driven digital sales engine

Strengthen pricing strategy

Introduce Tiered distributor management model

EXPAND ASIA

Operates in a large market but currently only selling in 3 out of 10 countries.

WHAT'S NEXT

Scale-up Vietnam as both a growth engine and export hub

Progress Commercialisation in India

Broaden geographic reach

BUILD AUSTRALIA

New opportunity in a market that is big and mature.

Best
Opportunity
for Revenue
Growth

RLF AUSTRALIA

WHAT'S NEXT

Expand Retail Footprint beyond current locations

Expand Sales Team with roll-out, training, and sales

Build Technical Services, agronomy support and trials

Establish Manufacturing Hubs in Priority Locations to increase production capacity, and reduce delivery time and costs

Streamline Logistics, Inventory, and Customer Service to match expanded national scale

Run Targeted Radio, Digital, and In-store Marketing to boost awareness and drive sales

RLF LIQUAFORCE

WHAT'S NEXT

Expand Variable Rate Applicator Use for precision liquid crop nutrition

Extend Toll Manufacturing for third-party new revenue

Launch Horticultural Strategy with trials and early sales

Co-develop and Tailor
Liquid Nutrition Programs
with large farms and operators

Integrate RLF Products into existing customer programs

Reintroduce RUMIPOWER to support animal nutrition

Expand Customer Base with the focus on re-engaging existing and obtaining new

STEADY

STRONG

FAST

WHAT RLF PRODUCTS DELIVER





Increased Yield

10% - 30% improvements demonstrated across multiple independent trials. 20+ year on-farm use validating case.



Higher Quality Produce

Higher quality produce that is more nutrient dense and healthy for people.



Improved ROI for Farmers

Improved returns from yield and quality results versus cost of the products.



Fits with Existing Practices

Products are applied and compatible mixed together with ag-products already used in existing farm practices.

Easy and low cost.



More Agronomic Benefits

Greater resistance to pest and disease attack, resilience against drought and other climate events and reduction in fruit-drop and lodging issues.



More Efficient Fertiliser Use

Grain farmers spend an average of \$424,000 or c.50% on fertiliser related products each year, significantly impacting overall profitability.

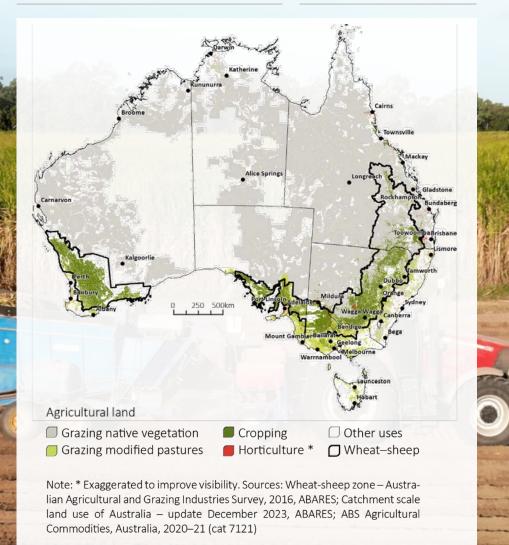
HOW BIG IS THE AUSTRALIAN MARKET

The market for RLF products is large, with over 28 million hectares of commercial farming representing the potential. Typically farmers can use between 2-4 litres of RLF product per hectare.

Broadacre 28,340,000ha

Horticulture 500,000ha

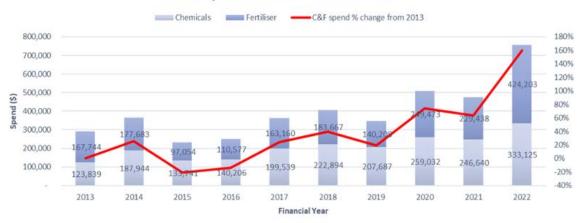
Pasture 45,180,000ha



DYNAMICS OF AN AUSTRALIAN FARM

| Total Farms | 87,000 ¹ (2022) |
|---|-------------------------------|
| Commercial Growers | |
| Broadacre Cropping | 18,000 ² (2024) |
| Average Spend on Fertiliser (in Grains) | \$424,203 ³ (2022) |
| Fertiliser Cost per Ha | \$82/ha ⁴ (2021) |

Total Spend on Chemicals & Fertiliser







Agricultural overview

Value forecast to increase by 4% from \$82 billion in 2023–24.

https://www.agriculture.gov.au/abares/research-topics/agricultural-outlook/agriculture-overview

- 1 https://www.agriculture.gov.au/abares/products/insights/snapshot-of-australian-agriculture https://daff.ent.sirsidynix.net.au/client/en_AU/search/asset/1035603/0
- 2 https://www.agriculture.gov.au/abares/research-topics/surveys/cropping
- 3 https://grdc.com.au/resources-and-publications/grdc-update-papers/tab-content/grdc-update-papers/2024/02/are-rising-input-costs-the-biggest-threat-to-farm-profitability
- 4 https://www.hortidaily.com/article/9533442/cheaper-fertilizer-is-a-relief-for-australian-farmers/

GROWTH IN SPECIALTY FERTILISER MARKETS



The global specialty fertilisers market is projected to reach USD 33,759.9 million by 2027, growing at CAGR of 6.8% during the forecast period.

24.3

USD BILLION 2022

33.7

USD BILLION 2027

The specialty fertilisers market in Asia Pacific is projected to grow at the highest CAGR during the forecast period.



The increasing necessity for highly efficient fertilisers to combat nutrient loss is encouraging the development of specialty fertilisers.



Fertigation provides for the optimum use of nutrients and helps in reducing fertiliser leaching.



Expansions, joint ventures, and collaborations would offer lucrative opportunities for market players over the next few years.



The increase in demand for high quality cash crops from across the globe, leading to excellent export opportunities, is paving the way for the use of specialty fertilisers in Asia Pacific.

Source: Secondary Sources, Publications, Articles, and MarketsandMarkets Analysis



"The growth in specialty fertiliser markets is driven globally by the pressures to help reduce the farmer's dependency on commercial fertiliser and simultaneously achieve higher crops and yields with lower environmental impact." "The specialty fertiliser market in Asia Pacific is projected to grow at the highest CAGR during the 2022-2027 period." https://www.marketsandmarkets.c om/Market-Reports/specialtyfertilizer-market-57479139.html

BENEFITS THAT ARE MAKING A DIFFERENCE

RLF AgTech is contributing to positive real-world benefits. This includes support to achieve the future 2030 goals established by the UN Food and Agriculture Organisation (see Annexure 1).



Contributes to achieving global food security goals



Addresses many of the demands of consumers as they move towards a better quality, middle-class lifestyle



Betters human health with healthier, more nutritional produce



Achieves positive outcomes for many of the environmental challenges facing agriculture such as minimising fertiliser runoff into water systems with reduced application of soil-based fertilisers



Reverses soil degradation through bigger and far more active root systems that return healthy organic matter for soil sustainability



HIGHLIGHTS



A REAL BUSINESS WITH POTENTIAL

- Proven technology and mature product suite that provides improved crop yield and ROI outcomes for farmers.
- Existing revenues and infrastructure that are now beginning to reach economies of scale, with plenty of future potential for expansion.
- First year in restructure delivered tangible results, now on a pathway based on sales and expansion.
- Australian business represents transformational opportunity for growth. New distribution network provides the first opportunity for RLF to sell product range directly to Australian farmers.

GROWTH POTENTIAL



RLF's Australian operations, RLF Liquaforce expansion, RLF China rebound, and RLF Asia-Pacific roll-out provide a strong, scalable platform for sustained future earnings growth.

REVENUE DIVERSIFICATION



Exposure across diverse markets and cropping systems limits reliance on any single geography or season.

ENVIRONMENTAL AND SOCIAL BENEFITS



RLF's products support soil health, sustainable farming, and deliver positive outcomes for growers and communities.



KEY DRIVERS BEHIND THE BUSINESS





Fixes a Significant Problem for Agriculture

Farmers must grow larger quantities of more nutritious food using fewer inputs. RLF addresses this urgent challenge with efficient, sustainable crop nutrition that delivers better yields, improved soil health, and stronger returns.



Offers the Right Solution

RLF's proven liquid fertilisers and biologicals deliver measurable farm results, fit existing practices, improve sustainability, and are backed by over 20 years of data, trials, and real-world farmer experience.



Uses the Market Momentum Behind Us

Specialty fertilisers are the fastest-growing Agri-sector. RLF is positioned in Asia-Pacific's most dynamic markets, with growth tailwinds from carbon, biologicals, and rising demand for sustainable productivity.



Utilises the Huge Market Size

With 28 million hectares in Australia, and active expansion across China, Asia, and India, RLF is scaling into large, under-served markets with high repeat usage, and adjacent product opportunities.



Knows its Business Model is Solid

RLF currently generates revenue from four operating units, supported by a national distribution network, scalable infrastructure, disciplined pricing, and a focus on growth, margins, and operational efficiency.



Builds a Protective Moat

Independent trial data, first-mover market access, broad product coverage, and manufacturing control give RLF strong competitive defensibility, high grower loyalty, and a platform that others will struggle to replicate.

NATIONAL TRADING AGREEMENT ANNOUCEMENT



Agreement Signed With Nutrien Ag Solutions

- Nutrien Ag Solutions, a leading provider of rural merchandise and agronomic services.
- Covers Nutrien's corporate branches and the network of independent member outlets (including CRT (Combined Rural Traders) member stores), giving RLF access to more than 700 regional and rural retail locations nationwide (availability may vary by location).
- Provides a framework for the supply of RLF's liquid fertilisers, seed treatments, and biostimulants through Nutrien's ~400 corporate branches and over 300 independent stores.
- This agreement represents a significant step forward for RLF Australia and reflects a commitment to work together to deliver high-quality crop nutrition solutions and on-farm support to growers across all major agricultural regions.
- Both parties are aligned in their intent to offer practical, science-backed solutions that seek to support the productivity, profitability, and sustainability of Australian farming.
- The Agreement is effective immediately, with product availability to be progressively rolled out across participating Nutrien and independent stores over the coming months. Both companies look forward to delivering value to growers through collaboration and shared success.

Key Benefits of the Collaboration



Unmatched Distribution Reach: More than 700 regional and rural retail outlets nationwide may offer growers with ready access to RLF's high-performance crop nutrition products



Mutual Growth: The Agreement supports RLF's domestic expansion strategy while strengthening Nutrien's product offering with a differentiated range of crop inputs.



Farmer-Focused Collaboration: The partnership is built around a shared commitment to supporting Australian growers.



Sustainability at the Core: RLF's advanced formulations are designed to improve fertiliser efficiency, reduce environmental impact, and contribute to regenerative agricultural systems.



Training and Support: RLF and Nutrien will work together to deliver training, promotional programs, and agronomic tools to provide information to growers.

EQUITY RAISING OVERVIEW



RLF AgTech has received firm commitments to raise approximately \$4.5 million via a placement.

| Topic | Description |
|--------------------------|--|
| Offer Size and Structure | An unconditional placement of approximately 90.4 million New Shares, raising approximately \$4.5 million (before costs) under the Offeror's placement capacity under ASX Listing Rule 7.1 and ASX Listing Rule 7.1A (Placement); |
| Offer Price | The Placement was conducted at an Offer Price of A\$0.050 representing a: 15.3% discount to the last closing price of \$0.059; 12.1% discount to the 5-day VWAP of \$0.057; 23.4% discount to the 15-day VWAP of \$0.066. |
| Use of Proceeds | Proceeds will be used to fund raw materials, capital expenditure, human resources & support and balance sheet improvement. |
| Ranking | New Shares will rank pari passu with existing shares on issue |
| Lead Manager | Unified Capital Partners Pty Ltd acted as the sole lead manager and lead bookrunner for the Placement. |

SOURCES AND USES



| Sources | \$m | Uses | \$m |
|-----------|-----|---------------------------------------|-----|
| Placement | 4.5 | Stock (Raw Materials & Manufacturing) | 3.0 |
| | | Capital Expenditure | 0.4 |
| | | Human Resources & Support | 0.4 |
| | | Convertible Note Termination | 0.5 |
| | | Cost of the Offer | 0.3 |
| Total | 4.5 | Total | 4.5 |

Notes: Totals may not balance due to rounding.

PLACEMENT TIMETABLE



The following timetable is indicative only and subject to change by the Lead Manager or the Company.

| Event | Date |
|--|--|
| Trading Halt | Wednesday, 20 August 2025 |
| Placement Bookbuild Opens | 10:00am (AEST) Wednesday, 20 August 2025 |
| Placement Bookbuild Closes | 5:00pm (AEST) Wednesday, 20 August 2025 |
| Trading Halt lifted, announcement of completion of Placement | 10:00am (AEST), Friday 22 August 2025 |
| Settlement of New Shares under the Placement | Friday, 29 August 2025 |
| Allotment of New Shares under the Placement | Monday, 1 September 2025 |



There are a number of risks that are both specific to RLF and of a general nature, which may affect the future operating and financial performance of the Company and the outcome of any investment in the Company.

This section describes some, but not all, of the material business risks that may be associated with an investment in the Company or in RLF Shares and the occurrence or consequences of some of the risks described below are partially or completely outside the Company's control. Additional risks and uncertainties that the Company is unaware of, or that it currently considers to be immaterial, could also become important factors that adversely affect the future performance of the Company and in RLF's Shares.

Company specific risks

Reputational damage

Any negative publicity regarding the Company, RLF or its Board, officers or employees, or the performance of the Company, will adversely affect the Company's ability to generate revenue and shareholder value.

Macroeconomic risks

As the services provided by RLF are discretionary for many families, RLF's financial performance can be impacted by current and future economic conditions which it cannot control, such as increases in interest rates and inflation, reduced consumer confidence, volatility in global markets, unemployment may impact levels of discretionary spending. RLF stays abreast of these conditions and focuses on its internal debtor controls to help manage these risks.

Liability and reputational damage

There is a risk that the products and services offered are not to the standards expected by customers that may negatively impact RLF's brands and reputation. Customers may seek legal action or seek to hold RLF liable for the recommended activities. RLF's reputation and brands may be adversely impacted by substandard performance of suppliers, negative customer's experiences, complaints or other adverse events.

Competitive market and changes to market trends

RLF operates in a highly competitive market. New entrants to the ag and fertiliser sector could add to supply of new and alternative products and this could increase competition. RLF manages this risk through ongoing research and development in leading products. RLF also continues to invest in its brand to ensure it continues to be well regarded across the global Ag sector.

Reliance on key personnel

RLF is dependent on its existing personnel as well as its ability to attract and retain skilled employees. Loss of key employees or under-resourcing and inability to recruit suitable staff within a reasonable time period may cause disruptions to the RLF's operations and growth initiatives and adversely impact the RLF's operations and financial performance.



Compliance and change to laws and regulations

RLF operates in the global Ag and Fertiliser sector which is highly regulated. There is a risk that new laws or regulations may be enacted or existing laws or regulations amended in such a way that impose regulations on the Company. The Company maintains sufficient internal controls to ensure continued compliance.

General risks

General economic conditions

Changes in the general economic climate in which Company operates may adversely affect the financial performance of Company. Factors that may contribute to that general economic climate include the level of direct and indirect competition against the Company, and include, but not are but not limited to:

- a) general economic conditions;
- b) changes in, or introduction of, Government policies, taxation and other laws;
- c) the strength of the equity and share markets in Australia and throughout the world;
- d) movement in, or outlook on, exchange rates, interest rates and inflation rates;
- industrial disputes in Australia and overseas;
- f) changes in investor sentiment toward particular market sectors;
- g) increases in expenses (including the cost of goods and services used by the Company);
- h) financial failure or default by an entity with which the Company may become involved in a contractual relationship; and
- i) natural disasters, social upheaval or war.

Severe weather events and climate change

Severe weather arises from adverse weather patterns include sudden or cyclical events such as drought, floods, frost, and fire, which can unpredictably influence agricultural production volumes, and disrupt supply chains. Such events may lead to fluctuations in revenue, imbalances between supply and demand, and operational disruptions caused by the immediate effects of weather-related natural disasters.

Climate change risk represents a long-term, systemic challenge driven by rising temperatures, shifting rainfall patterns, and more frequent extreme weather events, which may lead to disruptions in agricultural productivity; vulnerabilities across the supply chain, and higher operating costs associated with environmental compliance.



Government and legal risk

The introduction of new legislation or amendments to existing legislation by governments (including the introduction of tax reform), developments in existing common law or the interpretation of legal requirements in any of the legal jurisdictions which govern the Company's operations or contractual obligations, could impact adversely on the assets, operations and ultimately the financial performance of the Company and the Company's shares. The same adverse impact is possible by the introduction of new government policy or amendments to existing government policy.

Accounting standards

Changes to any applicable accounting standards or to any assumptions, estimates or judgments applied by management in connection with complex accounting matters may adversely impact the Company's financial statements, results or condition.

Share market conditions

Share market conditions may affect the value of the Company's quoted securities regardless of the Company's operating performance. Share market conditions are affected by many factors such as:

- a) general economic outlook;
- b) the introduction of tax reform or other new legislation;
- c) interest rates and inflation rates;
- d) currency fluctuations;
- e) changes in investor sentiment toward particular market sectors in Australia and/or overseas;
- f) the demand for, and supply of, capital; and
- g) terrorism or other hostilities.

Market price

The market price of the New Shares can fall or rise, and may be subject to varied and unpredictable influences on the market for equities in general and mining services industry stocks in particular, which influences are beyond the Company's control and which are unrelated to the Company's performance. Neither the Company nor the Directors warrant the future performance of the Company or the New Shares and subsequently any return on an investment in the Company.

Unforeseen expenditure risk

Expenditure may need to be incurred that has not been considered in this Investor Presentation. Although the Company is not aware of any such additional expenditure requirements, if such expenditure is subsequently incurred this may adversely affect the expenditure proposals and activities of the Company, as the Company may be required to reduce the scope of its operations. This could have a material adverse effect on the Company's activities and the value of the New Shares.



Taxation risk

The acquisition and disposal of New Shares will have tax consequences which will differ for each investor depending on their individual financial circumstances. All potential investors in the Company are urged to obtain independent financial advice regarding the tax and other consequences of acquiring Shares. To the maximum extent permitted by law, the Company, its officers and its advisers accept no liability or responsibility with respect to any tax consequences of applying for or being allotted New Shares under the Placement.

Economic risk

General economic conditions in Australia and internationally, movements in interest, inflation and currency exchange rates, variations in commodity prices, the global security situation and the possibility of terrorist disturbances, changes to government regulation, policy or legislation, changes which may occur to the taxation of companies as a result of changes in Australian and foreign taxation laws and changes to dividend imputation in Australia may have an adverse effect on the Company's production activities, as well as on its ability to fund those activities.

Market conditions

The market price of new securities can fall as well as rise and may be subject to varied and unpredictable influences on the market for equities. Neither the Company nor the Directors warrant the future performance of the Company or any return on an investment in the Company.

Security investments

Applicants should be aware that there are risks associated with any securities investment. Securities listed on the stock market have experienced extreme price and volume fluctuations that have often been unrelated to the operating performances of such companies. This risk is particularly relevant given the recent COVID-19 pandemic. These factors may materially affect the market price of the new securities regardless of the Company's performance.

Liquidity risk

There may be relatively few buyers or sellers of securities on ASX at any given time. This may affect the volatility of the market price of the securities and the prevailing market price at which Shareholders are able to sell their Shares. This may result in Shareholders receiving a market price for their Shares that is less or more than the price paid under the Placement.

Dilution risk

The issue of the New Shares under the Placement, will have a dilutive effect on all other Shares on issue.





PRODUCTS THAT PROVIDE SOLUTIONS

Full Range of Products

Advanced Range

- Ultra Foliar
- Seed Primer
- Specialty Products

Advanced IP Technology and Smart Chemistry

Full Range

- Foliar
- Fertigation
- Seed

80+ Products

Developed over 25+ years of use in commercial farming, RLF AgTech has an extensive range of products to suit all crop needs across all environments and climates.

Independent Product Trial Results

| AUSTRALIA | Crop | Yield | Farmer | EXCEPTIONAL RESULTS | Crop | Yield | Farmer |
|--|---|---|---|---|---|----------|---|
| | Type | Increase | ROI | | Type | Increase | ROI |
| Gilgandra, NSW (S+F) | Wheat | 30% | 11.0x | Xiangchen, Henan (S+F) | Wheat | 53% | 19.2x |
| Dalwallinu, WA (F) | Wheat | 30% | 4.5x | Moree, NSW (F) | Wheat | 36% | 16.6x |
| Gardiner, WA (F) | Barley | 29% | 4.8x | Maya, WA (F) | Lupins | 51% | 7.3x |
| Pinery, SA (F) | Wheat | 27% | 7.8x | Esperance, WA (F) | Canola | 23% | 10.0x |
| Bool Lagoon, SA (F) | Lentils | 23% | 5.7x | Tunisia (S) | Wheat | 38% | - |
| Esperance, WA (F) | Canola | 23% | 10.0x | | Crop | Yield | Farmer |
| Allora, QLD (F) | Sorghum | 20% | 6.2x | AMERICAS | Туре | Increase | ROI |
| Beverly, WA | Wheat | 13% | 7.8x | Illinois (S) | Maise | 12% | 88.6x |
| | | | | Illinois (S) | Maise | 13% | 89.6x |
| CHINA | Crop | Yield | Farmer | ittiilois (3) | Maise | 1370 | 05.0x |
| (Largest Global Market) | | | | OTHER REGIONS | Crop Type | Yi | eld Increase |
| (Largest Globat Market) | rype | Increase | ROI | OTTIERCHEGIONS | Crop Type | | |
| Shuzhou Anhui (S) | Type Wheat | 20% | 18.8x | Bangladesh (F) | Spinach | | 19% |
| | | | | | | | |
| Shuzhou Anhui (S) | Wheat | 20% | 18.8x | Bangladesh (F) | Spinach | | 19% |
| Shuzhou Anhui (S) Xiangcheng, Henan (S) | Wheat Wheat | 20% 18% | 18.8x 16.9x | Bangladesh (F) Bangladesh (F) | Spinach Cabbage | | 19% 12% |
| Shuzhou Anhui (S) Xiangcheng, Henan (S) Xiangcheng, Henan (S+F) | Wheat Wheat Wheat | 20% 18% 53% | 18.8x 16.9x 19.2x | Bangladesh (F) Bangladesh (F) Bangladesh (F) | Spinach Cabbage Tomato | | 19% 12% 11% |
| Shuzhou Anhui (S) Xiangcheng, Henan (S) Xiangcheng, Henan (S+F) Wusu, Xinjiang (F+F) | Wheat Wheat Wheat Tomato | 20% 18% 53% 38% | 18.8x 16.9x 19.2x | Bangladesh (F) Bangladesh (F) Bangladesh (F) Sri Lanka (F) | Spinach Cabbage Tomato Tea | | 19% 12% 11% 79% |
| Shuzhou Anhui (S) Xiangcheng, Henan (S) Xiangcheng, Henan (S+F) Wusu, Xinjiang (F+F) Shawan, Xinjiang (F+F) | Wheat Wheat Wheat Tomato Grape | 20% 18% 53% 38% 29% | 18.8x 16.9x 19.2x - | Bangladesh (F) Bangladesh (F) Bangladesh (F) Sri Lanka (F) Sri Lanka (S) | Spinach Cabbage Tomato Tea Rice | | 19% 12% 11% 79% 16% |
| Shuzhou Anhui (S) Xiangcheng, Henan (S) Xiangcheng, Henan (S+F) Wusu, Xinjiang (F+F) Shawan, Xinjiang (F+F) Sihong, Jiangsu (F+F) | Wheat Wheat Wheat Tomato Grape Wheat | 20% 18% 53% 38% 29% 23% | 18.8x 16.9x 19.2x - - 18.8x | Bangladesh (F) Bangladesh (F) Bangladesh (F) Sri Lanka (F) Sri Lanka (S) Sri Lanka (S) | Spinach Cabbage Tomato Tea Rice Rice | | 19% 12% 11% 79% 16% 18% |
| Shuzhou Anhui (S) Xiangcheng, Henan (S) Xiangcheng, Henan (S+F) Wusu, Xinjiang (F+F) Shawan, Xinjiang (F+F) Sihong, Jiangsu (F+F) Lianyungang, Jiangsu (F+F) | Wheat Wheat Wheat Tomato Grape Wheat Rice | 20% 18% 53% 38% 29% 23% 20% | 18.8x 16.9x 19.2x - - 18.8x 18.6x | Bangladesh (F) Bangladesh (F) Bangladesh (F) Sri Lanka (F) Sri Lanka (S) Sri Lanka (S) Turkey (S) | Spinach Cabbage Tomato Tea Rice Rice Barley | | 19% 12% 11% 79% 16% 18% 10% |























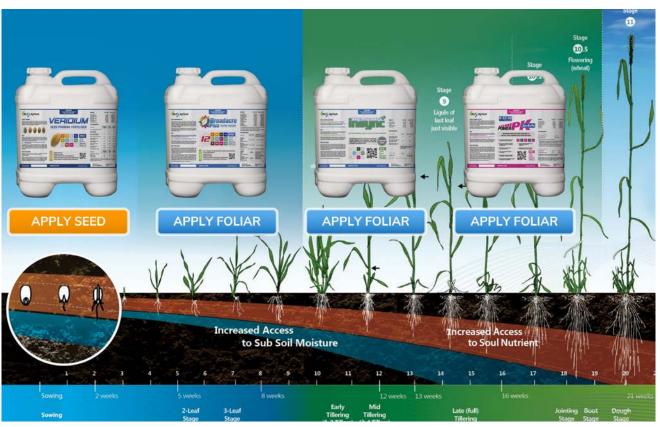


USE OF RLF PRODUCTS

FARMERS USE MORE THAN ONE PRODUCT

Typically, a farmer needs to use several different products, and at varying application rates during the growth cycle of a crop. This is because a crop needs the right nutrient type, the right concentration and application method, and be applied at the right time that best suits the specific crop needs during the crop growth cycle.

RLF manufactures many products, suited to the agronomic needs of the crop growth cycle.



RLF Product Range is Extensive for All Crop Types and Conditions

The large range of formulations exists because of the diversity in the nutrient solutions required to address the agronomic needs of many different crop types and the variability of every cropping environment.

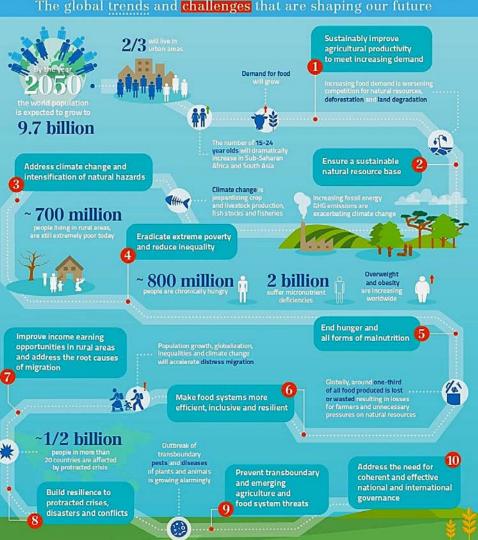
Broadacre Horticulture Pasture

| CROP | HORT | PASTURE | PACK |

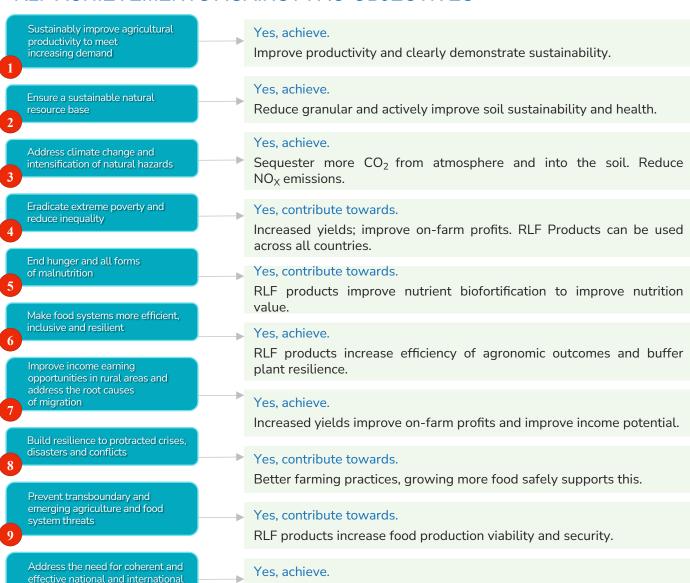


The future of food and agriculture

The global trends and challenges that are shaping our future



RLF ACHIEVEMENTS AGAINST FAO OBJECTIVES



RLF outcomes effect social, climate and food security issues positively.



