

TREASURY INFORMATION - JULY 2025

DigitalX Limited (ASX:DCC, OTCQB: DGGXF) ("DigitalX", "the Company") provides the following monthly update regarding the value of its treasury holdings and fund information as at 31 July 2025.

Treasury Holdings

Treasury Holdings	Quantity	Value (A\$)	Percentage of Total
Spot Bitcoin	306.8	\$55,138,837	52.8%
DigitalX Bitcoin ETF Units ¹	881,208.6	\$35,418,106	33.9%
Other Digital Assets ²	42,913	\$11,474,691	11.0%
Cash at Bank		\$2,324,662	2.2%
Total Treasury Holdings		\$104,356,296	100.0%

Note: Treasury holdings are reported as at 31 July 2025. DigitalX Bitcoin ETF Units are equivalent to 193 BTC, bringing DigitalX's total Bitcoin exposure to 499.8 BTC.

Treasury Commentary

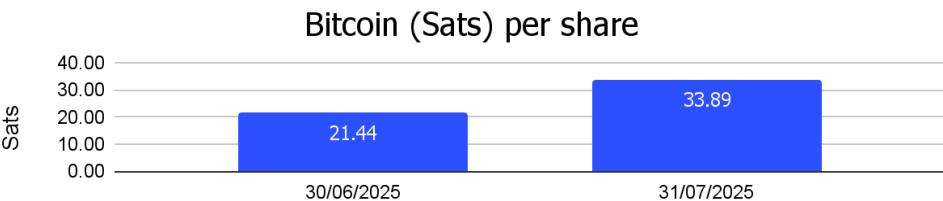
In July, Bitcoin hit a new all-time high of ~US\$123,000 (AU\$187,600), supported by easing transatlantic trade tensions after a framework agreement between the U.S. and the European Union. It later pulled back to ~US\$118,000 (AU\$182,600) following the Fed's decision to hold interest rates steady and closed the month up 10.12% in USD (12.09% in AUD), bringing DigitalX's treasury valuation to A\$104 million as at month-end.

During the month, the Company advanced its Bitcoin-first treasury strategy - acquiring 241.7 BTC at an average price of US\$116,048 (AU\$180,241) bringing total holdings to 499.8 BTC. These acquisitions were funded through:

- \$19.7 million of proceeds from the July strategic placement; and
- targeted reallocations from other digital asset holdings.

This strategy supports DigitalX's long-term target, announced under its '21 Hundred' plan, to grow Bitcoin holdings from 499.8 BTC to 2,100 BTC by the end of 2027. This formalises the Company's Bitcoin-first approach and aligns it with leading global corporates integrating Bitcoin as a core treasury asset. The strategy reflects our conviction in Bitcoin as a resilient, scarce, and high-conviction store of value, and aims to enhance shareholder alignment with its long-term growth potential.

As part of our ongoing commitment to transparent reporting and maximising treasury growth, DigitalX is now emphasising growth in Bitcoin per share, measured in Satoshis (Sats) - the smallest unit of Bitcoin. At 31 July 2025, this stood at 33.89 Sats per share, representing a 58% increase since 30 June 2025. This metric offers shareholders a direct view of value growth linked to our Bitcoin holdings.



¹ DigitalX Bitcoin ETF Units are held via the DigitalX Bitcoin Fund.
² Other digital assets include 42,913 SOL. SOL price was ~US\$172 (A\$267) as at 31 July 2025



The Company also held 42,913 SOL (Solana), valued at ~A\$11.5 million ², which earned yield through institutional-grade staking. The vast majority of the SOL were acquired under an arrangement whereby the assets will be progressively released on a monthly basis through to January 2028. The Company expects that this asset will be sold prior to the release schedule, on a similar agreement in that it was acquired.

DigitalX is focused on Bitcoin as the cornerstone of its treasury strategy, reflecting long-term confidence in its role as the premier store of value among institutional-grade assets. The Company will continue the growth of its ASX-listed Bitcoin ETF (ASX:BTXX) and further develop and expand the Sell My Shares business.

Risk disclaimer:

Digital Assets are subject to market price fluctuations, liquidity considerations and evolving regulatory settings, which may influence the value of these holdings.

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About DigitalX

DigitalX Ltd (ASX:DCC) is a leading Australian digital investment manager and the only ASX-listed crypto fund manager. We are the longest standing publicly listed digital asset company in Australia.

Our track record of digital asset management covers more than six years and we've delivered strong results in that time: The DigitalX Bitcoin Fund was rated by Morningstar as the #1 Performing Fund in Australia across all categories for 2023 returns (source: AFR).

DigitalX implements institutional grade custody and insurance working exclusively with reputable, independent partners.

We manage Australia's first ASX-listed spot Bitcoin ETF (ASX:BTXX) and our Treasury strategy includes earning yields through staking of digital assets - leveraging blockchain technologies to create additional value for our investors.

www.digitalx.com | www.opendrawbridge.io | www.sellmyshares.com.au
