



22 August 2025

Mr Damian Dinelli  
Principal Adviser, Listings Compliance  
Level 40, Central Park  
152-158 St Georges Tce  
Perth WA 6000

By Email: [tradinghaltsperth@asx.com.au](mailto:tradinghaltsperth@asx.com.au)

Dear Damian,

**Request for Voluntary Suspension**

Pursuant to Listing Rule 17.2, Vital Metals Limited (ASX:VML) (Vital or the Company) requests an extension to its voluntary suspension in respect of quotation of its securities from the commencement of trading on Friday, 22 August 2025.

For the purposes of Listing Rule 17.2, the Company provides the following information:

- 1 The voluntary suspension is requested pending a response to an ASX Price and Volume Query letter and an announcement with respect to a capital raise.
- 2 The Company requests the voluntary suspension continue until it releases the announcements referred to in item 1 above, anticipated on Monday, 25 August 2025.
- 3 The Company confirms it is not aware of any reason why its securities should not be suspended.
- 4 The Company is not aware of any additional information necessary to inform the market about this voluntary suspension.

Yours sincerely

Louisa Martino  
Company Secretary  
E: [vital@vitalmetals.com.au](mailto:vital@vitalmetals.com.au)