

# ASX ANNOUNCEMENT

## Evolution Energy Minerals Limited

ASX: EV1 - 22 August 2025

### DISPATCH OF PROSPECTUS FOR A\$1.45 MILLION PRO RATA RENOUNCEABLE ENTITLEMENT OFFER

Evolution Energy Minerals Limited (**ASX: EV1**) (the **Company** or **Evolution**) refers to its recently announced pro rata renounceable entitlement offer of new shares to raise \$1,450,602 (before costs) (**Entitlement Offer**).

The Company is pleased to confirm that the Renounceable Entitlement Offer Prospectus (**Offer Prospectus**), together with personalised Entitlement and Acceptance Forms<sup>1</sup>, are being dispatched to Eligible Shareholders on 22 August 2025.

Eligible Shareholders are advised that the Entitlement Offer is now open and will close at 5pm (Perth time) on 5 September 2025.

Eligible Shareholders can access their personalised Entitlement and Acceptance Form at: <https://portal.automic.com.au/investor/home>.

**This announcement has been approved for release by the Board of Directors of Evolution Energy Minerals Limited.**

**Craig Moulton**  
**Executive Director**

T: +61 406 932 187 | E: [info@ev1minerals.com.au](mailto:info@ev1minerals.com.au)

**This announcement has been authorised for release by the Executive Director of Evolution Energy Minerals Limited.**

---

## FORWARD STATEMENTS

This release includes forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning the Company's planned exploration programs and other statements that are not historical facts. When used in this release, the words such as "could", "plan", "estimate", "expect", "anticipate", "intend", "may", "potential", "should", "might" and similar expressions are forward-looking statements. Although the Company believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve known and unknown risks and uncertainties and are subject to factors outside of the Company's control. Accordingly, no assurance can be given that actual results will be consistent with these forward-looking statements.

---

<sup>1</sup> Unless otherwise defined, capitalised words and terms used in this announcement have the meanings given in the Offer Prospectus.