

PLACEMENT CLEANSING NOTICE

Riedel Resources Limited (ASX: RIE) ("Company") advises that it has issued the following securities:

- a) 26,117,605 fully paid ordinary shares at an issue price of \$0.025 each under the second tranche of a two-tranche placement announced on 20 June 2025; and
- b) 30,069,577 fully paid ordinary shares on the conversion of 16,625 convertible notes.

Refer to the Company's Notice of Meeting dated 8 July 2025 for further details of the above issues of shares.

In accordance with section 708A(6) of the *Corporations Act 2001* (Cth) (Act), the Company gives notice under section 708A(5)(e) of the Act that:

- the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act; and
- as at the date of this notice:
 - the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - the Company has complied with sections 674 and 674A of the Act; and
 - there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

This release has been authorised by the Board of Riedel Resources Limited.

-ENDS-

For further information please contact:

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About Riedel Resources Limited:

Riedel Resources Limited is an emerging mineral exploration company focused on advancing the historic high-grade Kingman Gold Project in north-west Arizona, USA. Further information can be found at the Company's website www.riedelresources.com.au

Riedel Resources Limited

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