

SECONDARY TRADING NOTICE

This notice is given by Red Mountain Mining Limited (**RMX** or the, **Company**) for the issue of 14,717,539 fully paid ordinary shares (**New Shares**) via the conversion of convertible notes.

The Company issued New Shares without disclosure to investors under section 708A(5) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Details of the securities issued

Class of securities	Fully Paid Ordinary Shares
ASX code of the securities	RMX
Date of issue	22 August 2025
Total number of securities issued	14,717,539

Secondary Trading Notice Pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Act)

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the New Shares noted above will fall within the exemption in section 708A(5) of the Act.

Pursuant to sections 708A(5)(e) and 708A(6) of the Act, the Issuer gives notice that:

- a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- b) as at the date of this notice, the Issuer has complied with:
 - I. the provisions of Chapter 2M of the Act, as they apply to the Issuer; and
 - II. section 674 of the Act; and
- c) as at the date of this notice, other than as set out below, there is no information that is 'excluded information' within the meanings of section 708A(7) and 708A(8)

Authorised for and on behalf of the Board,

Mauro Piccini,
Company Secretary

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