

Cleansing Notice

European Metals Holdings Limited (ASX & AIM: EMH, OTCQX: EMHXY and EMHLF) ("**European Metals**" or the "**Company**") advises that it has issued 8,917,000 fully paid ordinary shares (Shares) today pursuant to the capital raising announced on 18 August 2025. The balance of 9,833,000 fully paid ordinary shares, as outlined in the announcement dated 18 August 2025, is expected to be issued on Monday, 25 August 2025.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Company hereby notifies ASX under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "**Act**") that:

1. the shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under 708A(5)(e) of the Act;
3. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Act; and
4. as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and (8) of the Act.

This announcement has been approved for release by the Company Secretary.

Sujana Karthik
COMPANY SECRETARY

CONTACT

For further information on this update or the Company generally, please visit our website at www.europeanmet.com or see full contact details at the end of this release.

**DIRECTORS
AND MANAGEMENT**

Keith Coughlan
EXECUTIVE CHAIRMAN

Richard Pavlik
EXECUTIVE DIRECTOR

Kiran Morzaria
NON-EXEC DIRECTOR

Lincoln Bloomfield
NON-EXEC DIRECTOR

Merrill Gray
NON-EXEC DIRECTOR

Sujana Karthik
COMPANY SECRETARY

CORPORATE INFORMATION **ASX EMH** **AIM EMH** **OTCQX and OTCQB EMHXY and EMHLF** **Frankfurt E861.F** **SHARES/ DIS ON ISSUE 216.36M**