

ASX release

25 August 2025

Way2VAT RENEWS KEY FINANCING FACILITY

Global fintech leader in automated VAT claim and return solutions, Way2VAT Ltd (**ASX:W2V**, **Way2VAT** or the **Company**), is pleased to announce that it has agreed with its banker, Israeli Bank Hapoalim, the largest bank in Israel, to extend its core financing facility for a further 12 months.

The existing AUD\$1.2 million secured loan was scheduled for repayment on 30 August 2025. After the annual review completed by Bank Hapoalim this secured loan has been extended to 31 August 2026.

This secured loan is backed by a percentage of the company's receivables, which are AUD\$5.5 million at 30 June 2025 and include significant receivables from various government tax authorities.

This secured loan bears interest at the Israeli Prime Rate + 4.5% (currently 10.5%) with interest payable monthly.

This announcement was authorised for release to the ASX by the Board of Way2VAT

ENDS

For more information, please contact:

Investors

Amos Simantov

ir@way2vat.com

amos@way2vat.com

About Way2VAT

Way2VAT is a global fintech leader in automated VAT/GST claim and return solutions in over 40 countries and in over 20 languages, serving hundreds of enterprise businesses worldwide. Way2VAT owns and operates a patented artificial intelligence technology that powers the world's first fully automated, end-to-end VAT reclaim platform.

Established in 2016, Way2VAT is headquartered in Tel Aviv with offices in the United Kingdom, Spain, and Romania. It has over 70 employees, and more than 414 global enterprise companies use its platform daily.

www.way2vat.com