



Announcement Summary

Entity name

XRF SCIENTIFIC LIMITED

Announcement Type

New announcement

Date of this announcement

Monday August 25, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
XRF	ORDINARY FULLY PAID	385,294	22/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

XRF SCIENTIFIC LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

80107908314

1.3 ASX issuer code

XRF

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/8/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Aug-2025 16:38	New - Proposed issue of securities - XRF	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

XRF : ORDINARY FULLY PAID

22/8/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

385,294

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as 100% of the consideration for the earnout payment to the former shareholders of Orbis Mining Pty Ltd, as per the ASX announcement dated 22 August 2025.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

800,526.000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
XRF : ORDINARY FULLY PAID	140,921,372

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
XRFAA : PERFORMANCE RIGHTS	2,735,934