



Announcement Summary

Entity name
MARVEL GOLD LIMITED

Announcement Type
New announcement

Date of this announcement
Monday August 25, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MVL	ORDINARY FULLY PAID	11,848,341	25/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MARVEL GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

610319769

1.3 ASX issuer code

MVL

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/8/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-Mar-2025 10:49	New - Proposed issue of securities - MVL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Placement Details

MVL : ORDINARY FULLY PAID

25/8/2025

Distribution Schedule

%



Issue details

Number of +securities to be quoted

11,848,341

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Partial consideration for the acquisition of Cobra Resources Limited as detailed in the Company's announcements dated 21 March 2025 and 13 August 2025.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.012000

Any other information the entity wishes to provide about the +securities to be quoted

N/A



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MVL : ORDINARY FULLY PAID	1,405,014,044

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MVLAA : OPTION EXPIRING 04-NOV-2028 EX \$0.015	27,000,000
MVLAB : OPTION EXPIRING 05-JUN-2029 EX \$0.015	3,000,000
MVLAC : PERFORMANCE RIGHTS	30,000,000
MVLAAC : OPTION EXPIRING 28-AUG-2026 EX \$0.04	4,000,000