

25 August 2025

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by RooLife Group Ltd (**Company**) under Section 708A(5)(e) of the Corporations Act 2001 (**Corporations Act**).

The Company hereby confirms that:

On 20 August 2025 the Company issued a total of 285,714,286 Fully Paid Ordinary Shares ("**Shares**") (**ASX: RLG**) on completion of Tranche 1 of the Placement announced on 11 August 2025. Further details for this issue are as set out in the Company's Appendix 2A lodged with the ASX on 20 August 2025.

- a) The Shares were issued without disclosure to the holders under Part 6D.2 of the Corporations Act;
- b) The Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- c) As at the date of this notice the Company, as a disclosing entity under the Corporations Act has complied with:
 - (i) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Section 674 of the Corporations Act as it applied to the Company;
- d) As at the date of this announcement there is no other excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

For and on behalf of the directors of

RooLife Group Ltd

A handwritten signature in black ink, appearing to read "Jyotika Gondariya", is written over a light blue horizontal line.

Jyotika Gondariya
Company Secretary
RooLife Group Ltd