

25 August 2025

**FINANCIAL REPORTING OBLIGATIONS**

**BOWEN COKING COAL LIMITED (RECEIVERS AND MANAGERS APPOINTED)  
(ADMINISTRATORS APPOINTED) ACN 064 874 620  
(ASX: BCB)**

**(“THE COMPANY”)**

We refer to the appointment of Joint and Several Voluntary Administrators (“Administrators”) and Receivers and Managers (“Receivers”) to the respective below companies on 29 July 2025 and 31 July 2025 respectively:

<b>Entity name</b>	<b>ACN</b>	<b>Receivership</b>	<b>Voluntary Administration</b>
Bowen Coking Coal Limited	064 874 620	Yes	Yes
Bowen PCI Pty Ltd	653 260 809	Yes	Yes
New Lenton Coal Pty Ltd	095 390 079	Yes	Yes
Bowen Coking Coal Marketing Pty Ltd	642 022 437	No	Yes
Lenton Management and Marketing Pty Ltd	149 524 809	No	Yes
Coking Coal One Pty Ltd	615 317 907	No	Yes

The Administrators and Receivers give notice that they intend to rely on the relief set out in *Australian Securities and Investments Commission Corporations (Externally Administered Bodies) Instrument 2015/251* (“the Instrument”) which provides for the deferral of:

- Financial reporting obligations under Part 2M.3 of the *Corporations Act 2001 (Cth)* (“the Act”); and
- The requirements under section 250N of the Act to hold an Annual General Meeting (“AGM”).

## Deferral of Financial Reporting Obligations

We, on behalf of the Receivers and Administrators give notice that they intend to rely on the relief set out in the Instrument in relation to the Company's financial reporting obligations under Part 2M.3 of the Act

The relief includes but is not limited to obligations under sub-sections 315(1), 315(4), 316, 319(1) and 320(1).

The obligations are deferred for a minimum period of six months from the date of appointment of Administrators and up to a maximum of 24 months from the date of appointment.

Subject to the conditions set out within section 8 of the Instrument, the Company does not have to comply with any of the following obligations under Part 2M.3 of the Act in relation to a financial year or half-year of the Company:

- Report to members of the Company under section 314 and section 315 of the Act;
- Send reports to a member in accordance with a request under subsection 316(1) within the time required by subsection 316(2) of the Act;
- Send reports to a member in accordance with a request under subsection 316A(1) within the time required by subsection 316A(3) of the Act;
- Lodge reports with ASIC under subsection 319(1) within the time required by subsection 319(3) of the Act; and
- Lodge half-year reports with ASIC under subsection 320(1) within the time required by that section of the Act,

(together, the "Financial Reporting Obligations").

The Instrument defers the Financial Reporting Obligations of the Company until at least:

- 29 January 2026. Should the Administration extend beyond 29 January 2026, the relief will extend to the earlier of:
    - 24 months from the date of appointment of administrators (29 July 2027);
    - if a deed administrator is appointed, the day on which a director has the right to, or is able to, perform or exercise all or most of the management powers or functions of a director under a deed of company arrangement or with consent of the deed administrator; or
    - the day on which the Company exits administration
- ("the Deferral Period").

Accordingly, the Company will not be lodging full year accounts for the year ending 30 June 2025 during the Deferral Period. Further, as the Company's securities are voluntarily suspended from trading and there is a prohibition on trading of the Company's securities pursuant to section 437F of the Act, the Receivers and Administrators believe there is no risk of trading occurring without the market being fully informed of the Company's financial position.

## Deferral of Annual General Meeting

The Company is also relying on ASIC's relief pursuant to section 6A of the Instrument. Accordingly, the Company is not required to hold an AGM under section 250N of the Act.

This relief applies until the last day of the Deferral Period. A company relying on this exemption must hold an AGM within two months after the end of the Deferral Period and must lay before that meeting, all outstanding financial reports deferred under Section 8 of the Instrument.

Accordingly, the AGM of the Company is deferred until at least two months from the date the Financial Reporting Obligations relief ceases.

## Member queries

The Company has arrangements in place to respond free of charge to members', in relation to their queries as to the consequences and progress of the external administrations. Relevant information will also be posted on the Administrators' and Receivers' websites in the Creditors Portal section (addresses below).

The contact details of the Receivers are:

FTI Consulting  
Level 20, 345 Queen Street  
Brisbane Qld 4000  
Tel: (07) 3225 4900  
Email: BCB@fticonsulting.com  
Website: [fticonsulting.com/creditors](http://fticonsulting.com/creditors)

The contact details for the Administrators are:

McGrathNicol  
Level 15, 175 Eagle Street  
Brisbane Qld 4000  
Tel: (02) 9338 2693  
Email: BCBGroup@mcgrathnicol.com  
Website: [mcgrathnicol.com/creditors](http://mcgrathnicol.com/creditors)

Joanne Dunn  
Receiver and Manager

Mark Holland  
Administrator