



Announcement Summary

Entity name

EUROPEAN METALS HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday August 25, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EMH	ORDINARY FULLY PAID	8,657,000	25/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EUROPEAN METALS HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

55154618989

1.3 ASX issuer code

EMH

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/8/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
18-Aug-2025 17:09	New - Proposed issue of securities - EMH	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Company issued 8,917,500 fully paid ordinary shares on the 22 August 2025 and 8,657,000 fully paid ordinary shares on the 25 August 2025 .The balance of 1,176,000 fully paid ordinary shares, as outlined in the announcement dated 18 August 2025, is expected to be issued on Tuesday, 26 August 2025.



Placement Details

EMH : ORDINARY FULLY PAID

25/8/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

8,657,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.16000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EMH : ORDINARY FULLY PAID	216,101,705

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMHAAA : OPTION EXPIRING 30-JUN-2026 EX \$0.25	5,000,000
EMHAZ : PERFORMANCE RIGHTS EXPIRING 02-MAR-2026	100,000
EMHAY : PERFORMANCE RIGHTS EXPIRING 20-DEC-2025	100,000
EMHAI : OPTION EXPIRING 31-DEC-2025 EX \$0.80	1,000,000