

ASX ANNOUNCEMENT / MEDIA RELEASE

ASX: PRX

25 August 2025

Sale of Unmarketable Parcels

Prodigy Gold NL (ASX: PRX) (**Prodigy Gold**) is pleased to advise that it intends to facilitate the sale of all of the fully paid ordinary shares in Prodigy Gold (**Shares**) that are an Unmarketable Parcel, being a parcel of Shares that is worth less than \$500 (**Unmarketable Parcel Sale**).

The Unmarketable Parcel Sale will be undertaken on an 'opt-out' basis in accordance with rule 3 of Prodigy Gold's constitution.

Prodigy Gold is sending the attached letter to Minority Members (defined below). Accordingly, if you are a Minority Member and are in doubt as to how to deal with it, you should consult your legal, financial or other professional adviser.

Minority Members

The time set by Prodigy Gold for determining the shareholders who hold an Unmarketable Parcel (**Minority Members**) for the purpose of receiving a notice under rule 3 of Prodigy Gold's constitution is 7:00pm (EST) on 25 August 2025 (**Record Date**).

Opt-out period

Under rule 3 of Prodigy Gold's constitution an Unmarketable Parcel held by a Minority Member may be sold by Prodigy Gold if:

- (a) the price at which the Shares are sold is not less than the price equal to the simple average of the last sale prices of Shares for each of the 10 trading days immediately preceding the date of the offer (shareholders should be aware that, as at the date of this announcement, Prodigy Gold has not received any offer); and
- (b) the Minority Member has not notified Prodigy Gold in writing that the Minority Member wishes to retain the Shares within the 6 week period from the date that the notice is sent by the Company to the Minority Member of the Unmarketable Parcel Sale. The date by which retention notices must be received is 10 October 2025 (**Closing Date**).

Indicative timetable

Event	Date
Record Date	25 August 2025
Letters sent to Minority Members holding Unmarketable Parcels	29 August 2025
Closing Date for receipt of Notice of Retention forms	10 October 2025

Prodigy Gold reserves the right to change the dates, without prior notice, subject to the Corporations Act, ASX Listing Rules and Prodigy Gold's constitution.

Authorised for release by Prodigy Gold's board.

For further information contact:

Jutta Zimmermann
Company Secretary
+61 8 9423 9777

25 August 2025

Dear Shareholder

Sale of Unmarketable Parcels

Prodigy Gold NL (ASX: PRX) (**Prodigy Gold**) is pleased to advise that it intends to facilitate the sale of fully paid ordinary shares in Prodigy Gold (**Shares**) valued at less than \$500 (**Unmarketable Parcel**) as at 7:00pm (EST) on 25 August 2025 (**Record Date**) in a cost effective manner (**Unmarketable Parcel Sale**).

Based on the Share price as at the close of trading on the Record Date of \$0.002, a holding of 249,999 shares or less constitutes an Unmarketable Parcel. You are receiving this letter because you are a holder of an Unmarketable Parcel (**Minority Member**).

Unmarketable Parcels can be difficult or expensive to sell, so the Unmarketable Parcel Sale enables Minority Members to sell their Unmarketable Parcels without having to act through a broker and incur fees. Prodigy Gold will pay the costs associated with the Unmarketable Parcel Sale (excluding any tax which remains the responsibility of the Minority Member).

The Unmarketable Parcel Sale will enable Prodigy Gold to significantly reduce administrative costs associated with maintaining Unmarketable Parcels. Prodigy Gold is always looking to reduce costs and has been actively engaging with shareholders to convert from paper-based to digital. However, a significant number of shareholders still have not provided their email addresses and chose to receive documents via post. We urge shareholder to make the switch by signing up to Automic via <https://portal.automic.com.au/investor/home>.

Key Dates

Event	Date
Record Date	25 August 2025
Letters sent to Minority Members holding Unmarketable Parcels	29 August 2025
Closing Date for receipt of Notice of Retention forms	10 October 2025

Prodigy Gold reserves the right to change the dates, without prior notice, subject to the Corporations Act, ASX Listing Rules and Prodigy Gold's constitution.

The Unmarketable Parcel Sale will be undertaken on an 'opt out' basis in accordance with rule 3 of Prodigy Gold's constitution. Accordingly, Minority Members are not obliged to sell their Shares and can opt out of the Unmarketable Parcel Sale by completing and returning the enclosed notice of retention form.

Where the Company does not receive a notice of retention form by the Closing Date, the Minority Member's Shares will be sold and the relevant proceeds will be sent to Minority Members (see further details below).

The ability to facilitate the sale of Unmarketable Parcels is in accordance with the Company's constitution and ASX Listing Rule 15.13. Furthermore, pursuant to ASX Listing Rule 15.13.5, Prodigy Gold will not sell your Shares in the event of a takeover offer. If, on the Closing Date, the Share price has increased such that a parcel is no longer an Unmarketable Parcel, it will also not be sold.

This letter is the first and final notice to Minority Members regarding the Unmarketable Parcel Sale.

As a Minority Member, your alternatives are described below:

1. **Purchase additional Shares to increase your holding:** Minority Members can purchase additional Shares on market such that they increase their holdings above the Unmarketable Parcel threshold before the Closing Date.
2. **Retain your Unmarketable Parcel:** If you do not wish to sell your Unmarketable Parcel, you MUST OPT OUT of the Unmarketable Parcel Sale by completing and returning the enclosed Notice of Retention via post so that it is received by the share registry before the Closing Date otherwise the Unmarketable Parcel will be sold.
3. **Consolidate your Unmarketable Parcel:** If you have more than one holding on the Company's share registry, you may wish to consolidate your holding by contacting the share registry prior to the Closing Date. This may result in the parcel no longer being classified an Unmarketable Parcel (note that amalgamations of holdings under a Holder Identification Number (HIN) must be completed via your broker).
4. **Sell your Unmarketable Parcel:** If you wish to sell your Unmarketable Parcel, you do NOT need to take any action, and you will be deemed to have irrevocably appointed the Company as your agent:
 - (a) to sell all of your Shares at a price no less than the price equal to the simple average of the last sale prices of Shares for each of the 10 trading days immediately preceding the date of the offer (shareholders should be aware that, as at the date of this letter, Prodigy Gold has not received any offer), without any costs being incurred by you; and
 - (b) to deal with the proceeds as set out in this letter.

Prodigy Gold has appointed Petra Capital Pty Ltd to sell the Unmarketable Parcels. Proceeds will be forwarded to you following settlement on the Closing Date. If your Shares are sold, the relevant bank transfer confirmation will be sent to your nominated bank account. Bank details need to be updated in the share registry as only EFT payments will be made. No cheques will be sent. Payment details can also be updated by signing up to Automic via <https://portal.automic.com.au/investor/home>. If your return is less than \$0.20 Prodigy Gold will donate your funds to a charity, namely Save the Children Australia.

Prodigy Gold reserves the right not to proceed with the Unmarketable Parcel Sale in its absolute discretion, including if in the view of Prodigy Gold's directors a superior proposal emerges or circumstances otherwise change requiring Prodigy Gold to re-assess the merits of the Unmarketable Parcel Sale.






Prodigy Gold does not provide any recommendation or advice on whether you should sell or retain your Shares. If you are unsure, you should seek independent financial, legal or taxation advice prior to deciding whether you wish to participate in or opt-out of the Unmarketable Parcel Sale.

If you have any questions in relation to the Unmarketable Parcel Sale, please contact Automic Registry Services by phone on +61 2 9698 5414 or 1300 288 664 or consult your financial or other professional adviser.

Thank you for your continued support.

Mark Edwards
Managing Director
Prodigy Gold NL



 GPO Box 5193, Sydney NSW 2001
 1300 288 664 (within Australia)
 +61 2 9698 5414 (international)
 corporate.actions@automicgroup.com.au
 www.automicgroup.com.au

Sample only

```
[EntityRegistrationDetailsLine1Envelope]
[EntityRegistrationDetailsLine2Envelope]
[EntityRegistrationDetailsLine3Envelope]
[EntityRegistrationDetailsLine4Envelope]
[EntityRegistrationDetailsLine5Envelope]
[EntityRegistrationDetailsLine6Envelope]
```

Shares held at 7.00pm (Sydney time) on 25 August 2025: [Holding]

ASX Security Code: PRX

Holder Number (SRN/HIN): [HolderNumberMasked]

LESS THAN MARKETABLE PARCEL SALE FACILITY RETENTION FORM

YOUR RETENTION FORM MUST BE RECEIVED BY NO LATER THAN 5.00PM (SYDNEY TIME) ON 10 OCTOBER 2025

This is an important document and requires your immediate attention. This document should be read in conjunction with the enclosed shareholder letter. If you are in any doubt as to how to deal with this form, you should consult your professional advisor.

Online Election (Recommended)

Visit <https://investor.automic.com.au/#/home>

To elect online, simply scan the barcode to the right or enter the above link into your browser. Instructions lodging your election online and accessing this portal are provided in the section overleaf.

- ✓ **It's fast and simple:** Electing online is very easy to do, it eliminates any postal delays and removes any potential risk of it being lost in transit.
- ✓ **It's secure and confirmed:** Electing online provides you with greater privacy over your instructions and provides you with confirmation that your Election has been successfully processed.



Paper Election

Only return this form if you wish to retain your shares.

If you wish to elect to sell your shares under the Sale Facility you **do not** need to return this form. To ensure you receive payment via EFT please update your payment details via the Investor Portal by visiting <https://investor.automic.com.au/#/home>

Provide your contact details:

Telephone Number <div style="border: 1px solid black; height: 30px; width: 100%; position: relative;"> <div style="position: absolute; top: 0; left: 0; right: 0; bottom: 0; border-left: 1px solid black; border-right: 1px solid black; border-bottom: 1px solid black;"></div> </div>	Contact Name (PLEASE PRINT) <div style="border: 1px solid black; height: 30px; width: 100%; position: relative;"> <div style="position: absolute; top: 0; left: 0; right: 0; bottom: 0; border-left: 1px solid black; border-right: 1px solid black; border-bottom: 1px solid black;"></div> </div>
Email Address <div style="border: 1px solid black; height: 30px; width: 100%; position: relative;"> <div style="position: absolute; top: 0; left: 0; right: 0; bottom: 0; border-left: 1px solid black; border-right: 1px solid black; border-bottom: 1px solid black;"></div> </div>	

SUPPORT YOUR COMPANY: By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

INSTRUCTIONS FOR COMPLETING THIS FORM

ELECTION OPTIONS

RETENTION OF SHARES

If you wish to retain your shares, please make an election online or return this form so it is received no later than the closing date.

SELLING YOUR SHARES

If you wish to elect to sell your shares you **do not** need to make an election or return this form. To ensure you receive payment via EFT please update your payment details by following the instructions on the next page.

LODGING YOUR RETENTION FORM


IMPORTANT! Retention Forms cannot be returned by fax or email.
Your Retention Form must be returned via one of the return methods provided below.

Due to recent changes to delivery times by Australia Post, standard delivery may now take up to ten Business Days, or longer from regional areas. Shareholders should bear this in mind when returning their Retention Form using Australia Post.

ONLINE

Existing users: If you have an existing Automic Investor Portal account, with access to Prodigy Gold NL, you do not need to register and can log in with your existing username and password at <https://investor.automic.com.au>

If you do not automatically see your PRX shareholding in your account, you can easily add it by selecting the "Add holding" button on the top right-hand corner of the screen and following the prompts.

New users: If you do not have an existing Automic account you will need to register for Investor Portal by visiting <https://investor.automic.com.au/#/signup> and following these steps:

1. In the Company Name field, select "Prodigy Gold NL (PRX)"
2. Enter your Holder Number (SRN or HIN)
3. Enter the postcode (Australian address) or click "change country" to select the country code (overseas address) relevant to your holding
4. Tick the "I'm not a robot" box and click "Next"
5. Complete the prompts to set up your Username and Password

Once you are logged in, select "Offers" from the left-hand vertical menu and follow the prompts.

BY MAIL

Prodigy Gold NL – Unmarketable Parcel Sale Facility
 C/- Automic Group
 GPO Box 5193
 Sydney NSW 2001

BY HAND DELIVERY (Between Sydney office hours 9.00am – 5.00pm Sydney time)

Automic Group
 Level 5
 126 Phillip Street
 Sydney NSW 2000

**YOUR SHARE RETENTION FORM MUST BE RECEIVED BY NO LATER THAN
 5.00PM (SYDNEY TIME) ON 10 OCTOBER 2025.**

L