

## Cleansing Notice

**European Metals Holdings Limited (ASX & AIM: EMH, OTCQX: EMHXY and EMHLF)** ("**European Metals**" or the "**Company**") advises that it has issued 8,657,000 fully paid ordinary shares (Shares) today pursuant to the capital raising announced on 18 August 2025. The balance of 1,176,000 fully paid ordinary shares, as outlined in the announcement dated 18 August 2025, is expected to be issued on Tuesday, 26 August 2025.

### **Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001**

The Company hereby notifies ASX under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "**Act**") that:

1. the shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under 708A(5)(e) of the Act;
3. as at the date of this notice the Company has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) sections 674 and 674A of the Act; and
4. as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and (8) of the Act.

**This announcement has been approved for release by the Company Secretary.**

**Sujana Karthik**  
**COMPANY SECRETARY**

### **CONTACT**

For further information on this update or the Company generally, please visit our website at [www.europeanmet.com](http://www.europeanmet.com) or see full contact details at the end of this release.

**DIRECTORS  
AND MANAGEMENT**

**Keith Coughlan**  
EXECUTIVE CHAIRMAN

**Richard Pavlik**  
EXECUTIVE DIRECTOR

**Kiran Morzaria**  
NON-EXEC DIRECTOR

**Lincoln Bloomfield**  
NON-EXEC DIRECTOR

**Merrill Gray**  
NON-EXEC DIRECTOR

**Sujana Karthik**  
COMPANY SECRETARY

**CORPORATE INFORMATION** **ASX EMH** **AIM EMH** **OTCQX and OTCQB EMHXY and EMHLF** **Frankfurt E861.F** **SHARES/ DIS ON ISSUE 225.02M**