

Market Announcement

26 August 2025

Godolphin Resources Limited (ASX: GRL) – Trading Halt

Trading in the securities of Godolphin Resources Limited ('GRL') will be halted at the request of GRL, pending the release of an announcement by GRL.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Thursday, 28 August 2025; or
- the release of the announcement to the market.

GRL's request for a trading halt is attached below for the information of the market.

Issued by

ASX Compliance

26 August 2025

Attention: Caitlyn Cooke
ASX Limited
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

By email: tradinghaltsperth@asx.com.au

Godolphin Resources Limited – Request for Trading Halt

Dear Caitlyn

Godolphin Resources Limited ACN 633 779 950 (ASX: GRL) (**Godolphin**) hereby requests that ASX Limited ACN 008 624 691 (**ASX**) halt the trading of Godolphin's fully paid ordinary shares with effect prior to the commencement of trading today, Tuesday 26 August 2025.

In accordance with ASX Listing Rule 17.1:

- (a) Godolphin requests the trading halt for the purpose of considering and executing a proposed capital raising;
- (b) Godolphin requests the trading halt remain in place until the earlier of:
 - (1) such time as Godolphin makes an announcement to the market in relation to the capital raising; or
 - (2) the commencement of trading on Tuesday, 26 August 2025;
- (c) Godolphin expects that the trading halt will be ended by the announcement referred to in paragraph (b)(1) being made to the ASX; and
- (d) Godolphin is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Yours sincerely,

Mr Ian Morgan
Company Secretary
Godolphin Resources Limited