



**HIGH-TECH METALS**  
LIMITED

26 AUGUST 2025

## SUCCESSFUL PLACEMENT OF ENTITLEMENT ISSUE SHORTFALL

High-Tech Metals Limited (ASX: **HTM**) (**High-Tech**, **HTM** or the **Company**) is pleased to announce that it has successfully completed the placement of the shortfall in respect of the pro-rata non-renounceable entitlement issue to eligible shareholders on the basis of one (1) share for every 6.926 held ("**New Shares**"), together with one (1) free attaching listed option exercisable at \$0.25 on or before 19 January 2026 ("**New Options**") ("**Entitlement Offer**"). The Entitlement Offer was detailed in the Prospectus dated 8 May 2025 and announced to the Australian Securities Exchange ("**ASX**").

The Entitlement Offer closed on Tuesday, 27 May 2025. The Company received valid applications for a total of 2,489,271 Shares and 1,244,624 Options, raising approximately \$373,391 (before costs).

A total of \$626,609 (before costs) was raised through the issue of 4,177,394 New Shares at \$0.15 per share, together with 2,088,697 New Options that were available under the shortfall placement and were successfully placed.

An Appendix 2A has been lodged for the quotation of the Shortfall Securities.

### AUTHORISED FOR RELEASE ON THE ASX BY THE COMPANY'S BOARD OF DIRECTORS

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