



Announcement Summary

Entity name

OMNIA METALS GROUP LTD

Date of this announcement

Tuesday August 26, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
OM1AH	OPTION EXPIRING 21-MAR-2028 EX \$0.025	8,751,092	26/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OMNIA METALS GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

648187651

1.3 ASX issuer code

OM1

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/8/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
27-Feb-2025 17:40	Update - Update - Proposed issue of securities - OM1	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

OM1AH : OPTION EXPIRING 21-MAR-2028 EX \$0.025

Date the +securities the subject of this notification were issued

26/8/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issued following shareholder approval at the General Meeting held 30 July 2025.

Issue details

Number of +securities

8,751,092

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options on a 1-for-1 for each share in the placement announced 25 February 2025.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OM1 : ORDINARY FULLY PAID	217,091,703

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OM1AH : OPTION EXPIRING 21-MAR-2028 EX \$0.025	158,751,092
OM1AG : PERFORMANCE RIGHTS	2,250,000
OM1AE : OPTION EXPIRING 28-FEB-2027 RESTRICTED	5,000,000