



## Announcement Summary

**Entity name**

OMNIA METALS GROUP LTD

**Date of this announcement**

Tuesday August 26, 2025

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
OM1AH	OPTION EXPIRING 21-MAR-2028 EX \$0.025	45,000,000	26/08/2025
New class - code to be confirmed	Performance Rights that convert upon a 20-day VWAP of \$0.02 within 3 years from the date of grant.	6,625,000	26/08/2025
New class - code to be confirmed	Performance Rights that convert upon a 20-day VWAP of \$0.03 within 3 years from the date of grant.	6,625,000	26/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

OMNIA METALS GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

648187651

**1.3 ASX issuer code**

OM1

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

26/8/2025



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Aug-2025 09:22	New - Proposed issue of securities - OM1	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

OM1AH : OPTION EXPIRING 21-MAR-2028 EX \$0.025

**Date the +securities the subject of this notification were issued**

26/8/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issued following shareholder approval at the General Meeting held 30 July 2025.

#### Issue details

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**Number of +securities**

30,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

30M Broker Options issued to GTT Ventures Pty Ltd (and/or its nominees) on the terms and conditions set out in the Explanatory Statement of Notice of Meeting dated 30 June 2025.

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**ASX +security code and description**

OM1AH : OPTION EXPIRING 21-MAR-2028 EX \$0.025

**Date the +securities the subject of this notification were issued**

26/8/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issued following shareholder approval at the General Meeting held 30 July 2025.



Issue details

**Number of +securities**

15,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Incentive Options to current and past directors (or their nominees) on the terms and Conditions set out in the Explanatory Statement of the Notice of Meeting dated 30 June 2025.

**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

26/8/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Performance rights that convert to fully paid ordinary shares following achievement of VWAP of at least \$0.02 over 20 consecutive trading days 3 years from the date of grant. Issued following shareholder approval at the General Meeting held 30 July 2025.

Issue details

**Number of +securities**

6,625,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Performance Rights issued to current directors (or their nominees) on the terms and Conditions set out in the Explanatory Statement of the Notice of Meeting dated 30 June 2025.

**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

26/8/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Performance rights that convert to fully paid ordinary shares following achievement of VWAP of at least \$0.03 over 20 consecutive trading days 3 years from the date of grant. Issued following shareholder approval at the General Meeting held 30 July 2025.



Issue details

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**Number of +securities**

6,625,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Performance Rights issued to current directors (or their nominees) on the terms and Conditions set out in the Explanatory Statement of the Notice of Meeting dated 30 June 2025.



## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights that convert upon a 20-day VWAP of \$0.02 within 3 years from the date of grant.

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

26/8/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://announcements.asx.com.au/asxpdf/20250630/pdf/06l8wd05w37dkv.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer to Notice of Meeting Dated 30 June 2025.

## Issue details

**Number of +securities**

6,625,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights that convert upon a 20-day VWAP of \$0.03 within 3 years from the date of grant.

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

26/8/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://announcements.asx.com.au/asxpdf/20250630/pdf/06l8wd05w37dkv.pdf>



**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer to Notice of Meeting Dated 30 June 2025.

Issue details

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**Number of +securities**

6,625,000

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OM1 : ORDINARY FULLY PAID	217,091,703

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OM1AH : OPTION EXPIRING 21-MAR-2028 EX \$0.025	195,000,000
OM1AG : PERFORMANCE RIGHTS	2,250,000
OM1AE : OPTION EXPIRING 28-FEB-2027 RESTRICTED	5,000,000
New class - code to be confirmed : Performance Rights that convert upon a 20-day VWAP of \$0.02 within 3 years from the date of grant.	6,625,000
New class - code to be confirmed : Performance Rights that convert upon a 20-day VWAP of \$0.03 within 3 years from the date of grant.	6,625,000