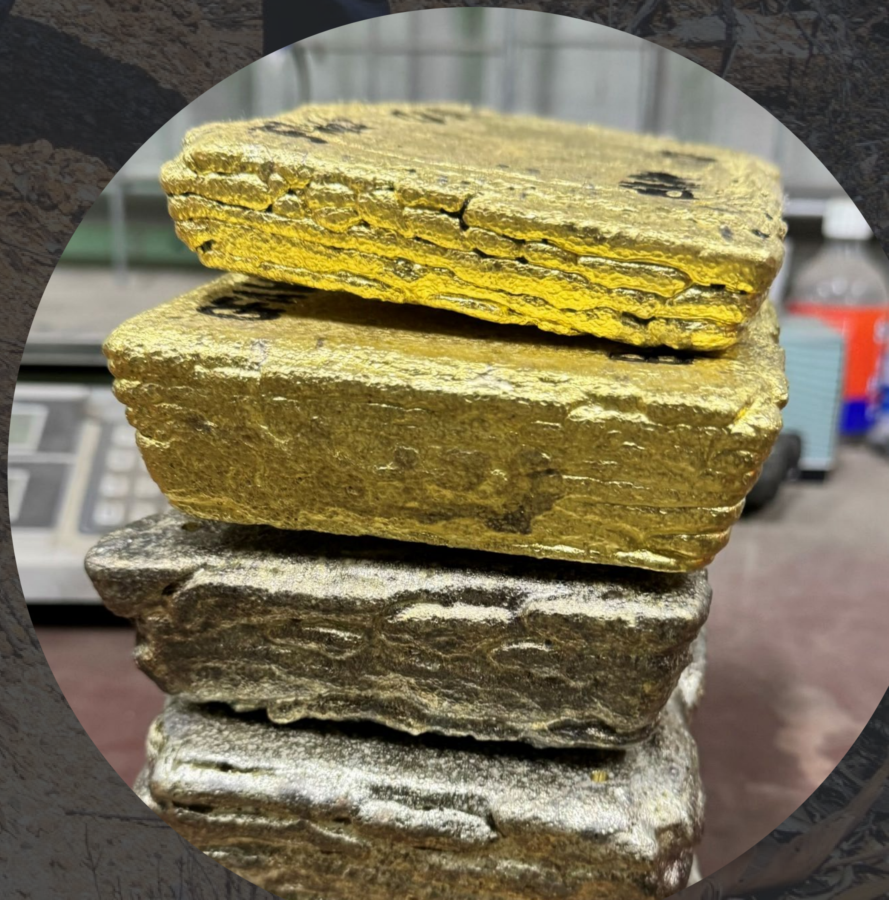
ASX:AWJ

auricmining.com.au

Our Quest To Find and Mine One Million Ounces of Gold



August 2025

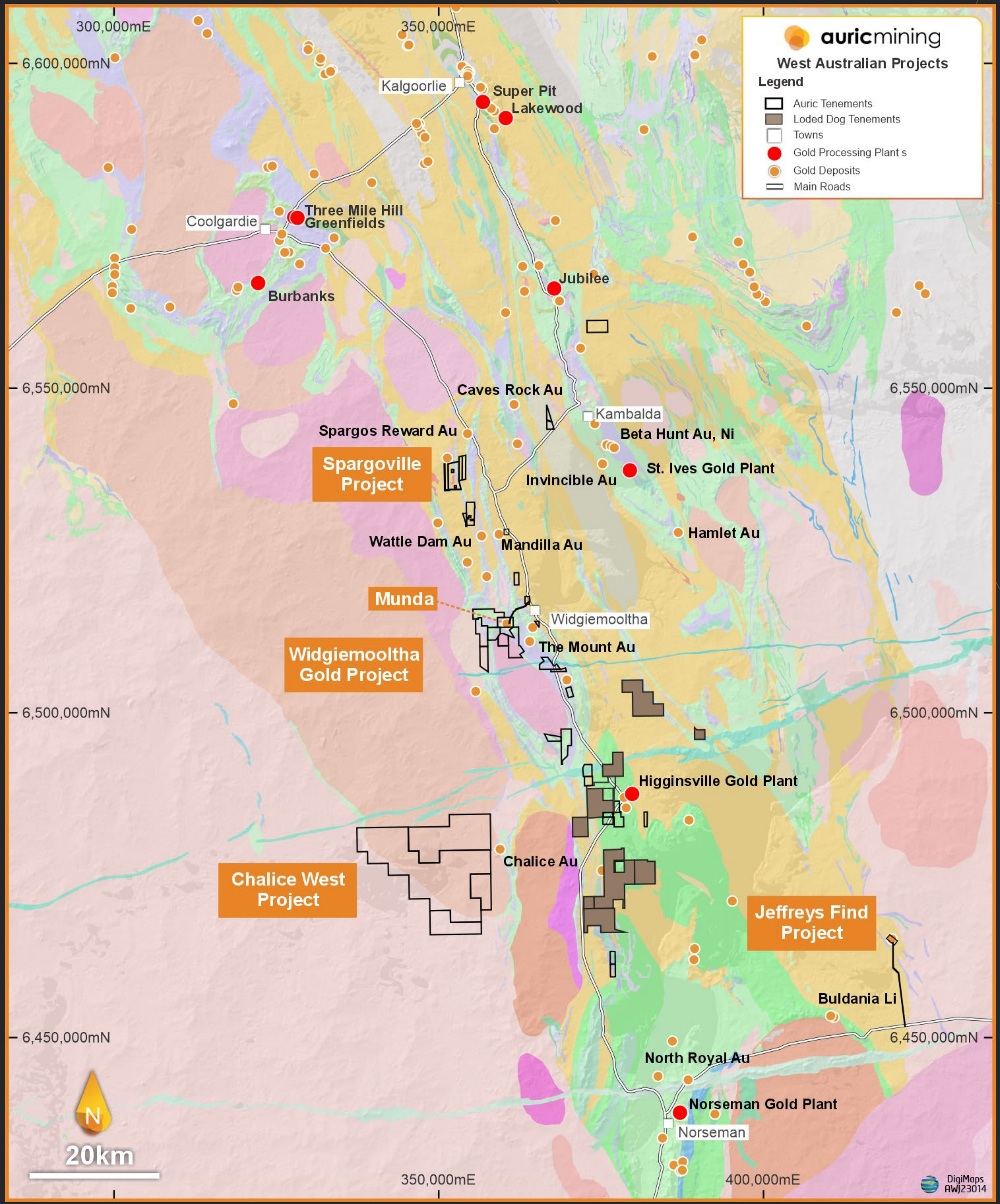
Right Commodity

- **Jeffreys Find Gold Mine**
- **Widgiemooltha Gold Project**
  - ➢ Munda Gold Mine
  - ➢ Widgiemooltha Project
  - ➢ Loded Dog Tenements
- **Lindsay's Project***
- **Spargoville Project**
- **Chalice West Project**
- **Burbanks Gold Facility***

* Subject to settlement

Right Place

- Tenements between Kalgoorlie and Norseman in the heart of the Goldfields of Western Australia, a world class address.
- Excellent infrastructure and support services in the region for gold mining.
- Outstanding location for mining investment based on mineral potential.
- Six granted Mining Leases



Right Structure

At 30 June 2025

185.98million
Shares on issue

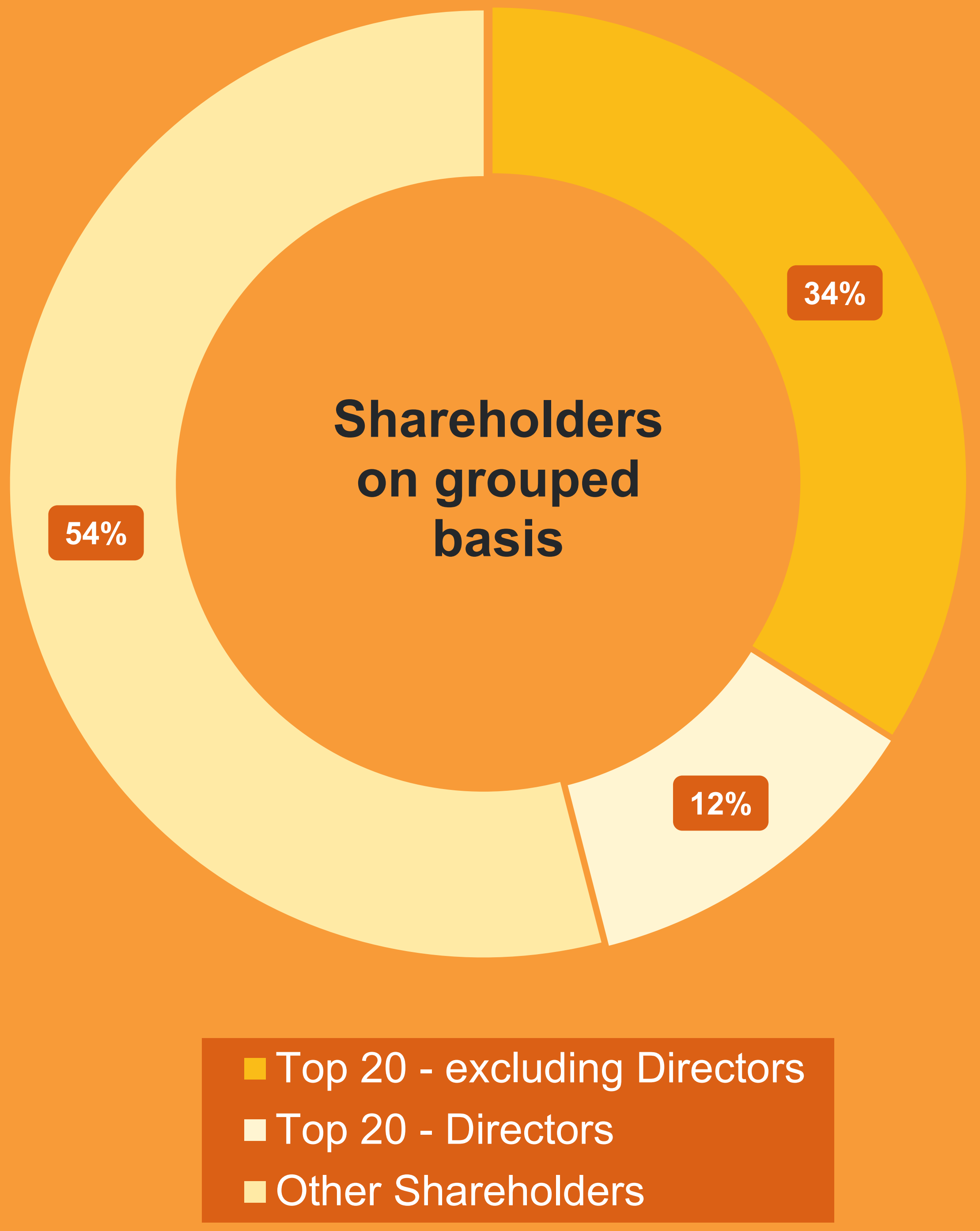
1,385
Number of shareholders

11.55million
Unlisted Options on issue

46%
Top 20 shareholders
Directors 12%

$29.75million
Market Cap

$11.3million
Cash at Bank/Debtors/Investments



Right Leaders

A Board with a track record of successful gold discovery, development and production, that has grown Auric into a highly profitable gold producer.

Steven Morris

Non-Executive Chairman

Steven has over 25 years' experience in financial markets. He was Head of Private Clients (Australia) for Patersons Securities, Managing Director of Intersuisse Ltd, Founder and Managing Director of Peloton Shareholder Services and held senior executive roles in the Little Group.

Steven spent nine years on the board of the Melbourne Football Club. Steven was a Non-Executive Director of De Grey Mining Ltd ("DEG") from 2014 to 2019 and Chairman of ASX-listed Purifloh Ltd ("PO3") from 2013 to 2019.

Currently, Steven serves as a Non-Executive Director at EverGreen Lithium (ASX:EG1).

Mark English

Managing Director

Mark has a Bachelor of Business degree, is a Chartered Accountant, member of the Australian Institute of Company Directors, fellow of the Australian Institute of Chartered Accountants, and with a 45-year career in the resources sector and in corporate services.

As Managing Director he spearheaded Auric's march to an ASX listing and on a day-to-day basis has particular responsibility for Company strategy, financial management, corporate development and acquisition opportunities.

As co-founder and Managing Director of Auric, Mark has been actively involved in all business activities since inception.

John Utley

Technical Director

Co-founder John holds a Master's degree in earth sciences from the University of Waikato in New Zealand, with a 40 year career in mining and exploration focussed on the gold sector, and a member of the Australian Institute of Geoscientists (AIG) and the Australian Institute of Mining and Metallurgy (AusIMM).

John has worked in Australia, South America, Papua New Guinea and in Canada where he was Chief Geologist for Atlantic Gold Corporation during exploration and development of the Touquoy Gold Mine and other gold deposits in Nova Scotia, prior to its acquisition by St Barbara.

John previously worked with Plutonic Resources Ltd, where he was head of the exploration at Darlot Gold Mine, during the discovery and development of the 2.3 million ounce Centenary gold deposit.

Right Management

A skilled on-ground leadership team overseeing the safe, efficient and productive operations at Munda Gold Mine.

Mark Lewis

Munda Gold Operation – Site Senior Executive

Mark began his mining career in 1992 with Eltin Contracting, gaining practical experience across a wide range of mining equipment including blast hole drills and large excavators. Over a career spanning more than 30 years, he has contributed to gold, copper, bauxite, rare earth, manganese, and iron ore projects across Australia.

Mark has held progressive leadership roles since 1997, including Drill and Blast Supervisor, Production Coordinator, Team Leader, Deputy Quarry Manager, Mine Manager, Registered Manager, and Open Pit Superintendent. His deep operational expertise and leadership make him a cornerstone of the Munda Gold Operation.

Mark holds multiple industry-recognised qualifications, including Site Senior Executive and Quarry Manager.

Robert Walker

Munda Gold Operation – Site Senior Executive

Rob is a seasoned mining executive with over 50 years of experience in the industry. Throughout his career, he has privately owned and operated mining and processing operations in Western Australia and held senior management positions with publicly listed companies.

Rob brings a wealth of open pit mining experience across a wide range of commodities including gold, copper, nickel, lithium, and mineral sands. He has led numerous project studies and has been actively involved in the assessment, acquisition, and development of mining projects both in Australia and internationally.

Rob's recent leadership roles include General Manager Operations at Tanami Gold NL (3 years), Resident Manager at Central Norseman Gold Mines (4 years), Mining Manager at Westgold Murchison Operations (2 years), and General Manager at Karora Resources' Beta Hunt Operations (3 years).

Milestones

Aug 2019	Incorporated
Sep 2020	Acquisition of Jeffreys Find from Mincor Acquisition of Munda from Estrella Resources
Feb 2021	Listed on the ASX
Jun 2021	Acquisition of Gold rights from Neometals
Aug 2022	Execute mining agreement with BML Ventures
May 2023	Commenced mining at Jeffreys Find
Dec 2023	Auric banks $4.76 million from Stage One Mining at Jeffreys Find
Mar 2024	Auric banks $8.1 million from Stage Two Mining at Jeffreys Find
Nov 2024	Munda grade control drilling commences
May 2025	Mining commences at Munda Gold Mine
July 2025	Auric signs toll milling agreement for Munda with Black Cat Syndicate
July 2025	Auric acquires 7 tenements at Higginsville from Loded Dog

We've been a remarkable gold story

In rapid time Auric has proven to be a remarkable gold company. Listed in February 2021 Auric has moved quickly to capitalise on its assets and is now a gold producer in the heart of WA's Goldfields.

Jeffreys Find Gold Mine

- Short-life mine has generated more than $120 million in gold sales.
- Auric total cash cost on acquisition development and all associated costs is approximately $1.5 million.
- Auric splits all surplus cash with BML Ventures Pty Ltd on a 50:50 basis.
- Total estimated project cash surplus to Auric from project of between $14 million to $15 million.
- Final toll milling completed August 2025.
- Final cash distributions due in Q3/2025.

Stage One: 2023

Gold Sold	**9,746 ounces**
Gold Sales	A$29.29 million
Average Sale Price/Ounce	A$3,006
Cash to Auric	A$4.76 million

Stage Two: 2024/25 To Date

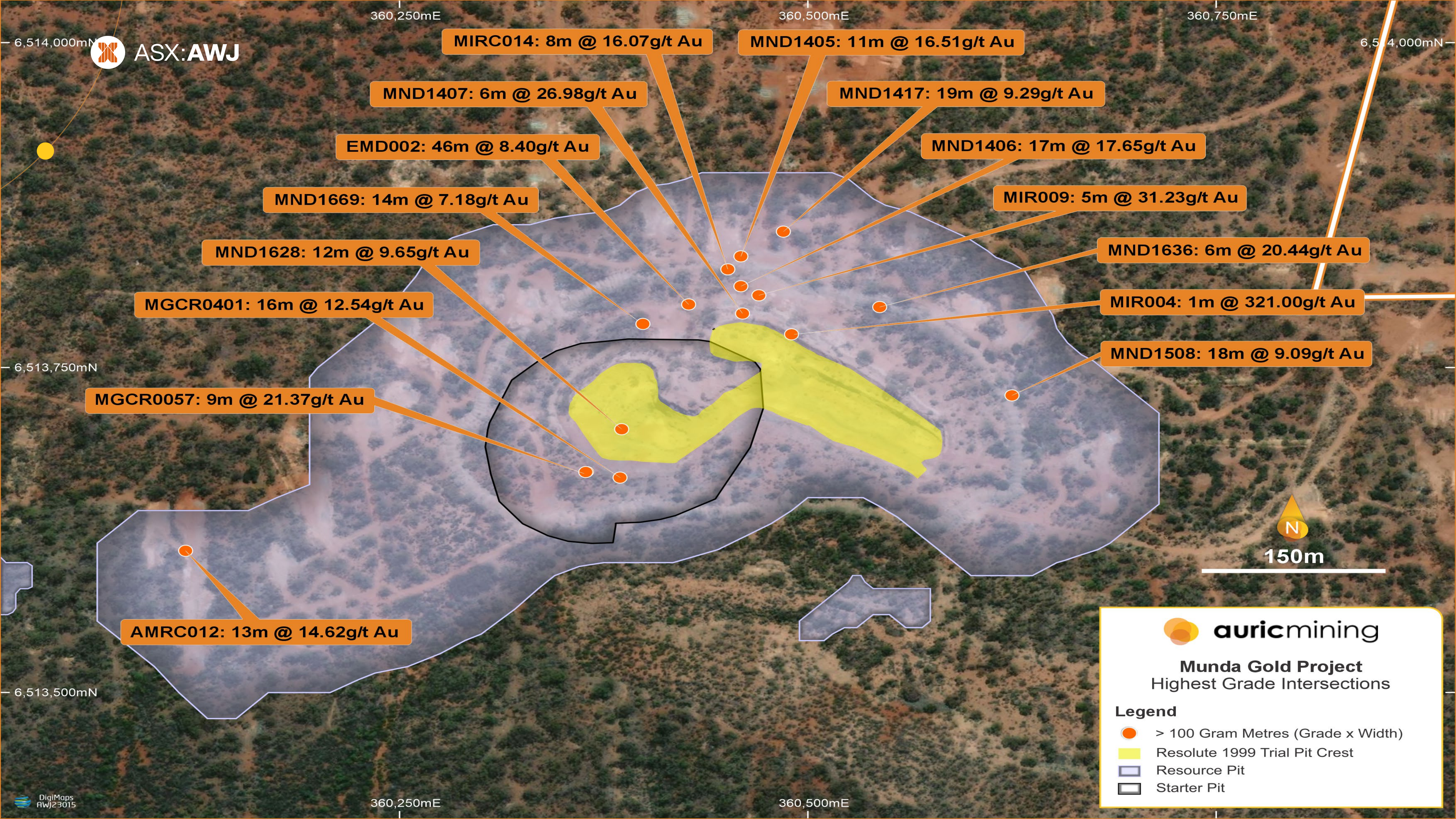
Gold Sold	**17,901 ounces**
Gold Sales to Date	A$72.3 million
Average Sale Price/Ounce	A$4,024
Cash to Auric to Date	A$8.1 million
Estimated Final Cash to Auric	A$9.5 million - $10.0 million

Munda Starter Pit

- The Munda Gold Mine is presently Auric's major asset. It has a mineral resource of 145,000 ounces of gold.[1]
- A starter pit now underway has a production target of 125,000 tonnes of ore at 1.8 g/t Au. Estimated to produce around 6,100 ounces of gold.[2]
- Starter Pit commenced 7 May 2025.
- Gold price around A$5,000 an ounce means robust Project economics.
- Toll Milling agreement signed with Black Cat Syndicate for processing at Lakewood.
- First toll scheduled October 2025.

[1] Appendix 2

[2] Appendix 1



360,250mE
360,500mE
360,750mE
6,514,000mN
6,513,750mN
6,513,500mN
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MIRC014: 8m @ 16.07g/t Au
MND1405: 11m @ 16.51g/t Au
MND1407: 6m @ 26.98g/t Au
MND1417: 19m @ 9.29g/t Au
EMD002: 46m @ 8.40g/t Au
MND1406: 17m @ 17.65g/t Au
MND1669: 14m @ 7.18g/t Au
MIR009: 5m @ 31.23g/t Au
MND1628: 12m @ 9.65g/t Au
MND1636: 6m @ 20.44g/t Au
MGCR0401: 16m @ 12.54g/t Au
MIR004: 1m @ 321.00g/t Au
MND1508: 18m @ 9.09g/t Au
MGCR0057: 9m @ 21.37g/t Au
AMRC012: 13m @ 14.62g/t Au
N
150m
auricmining
Munda Gold Project
Highest Grade Intersections
Legend
> 100 Gram Metres (Grade x Width)
Resolute 1999 Trial Pit Crest
Resource Pit
Starter Pit
DigiMaps
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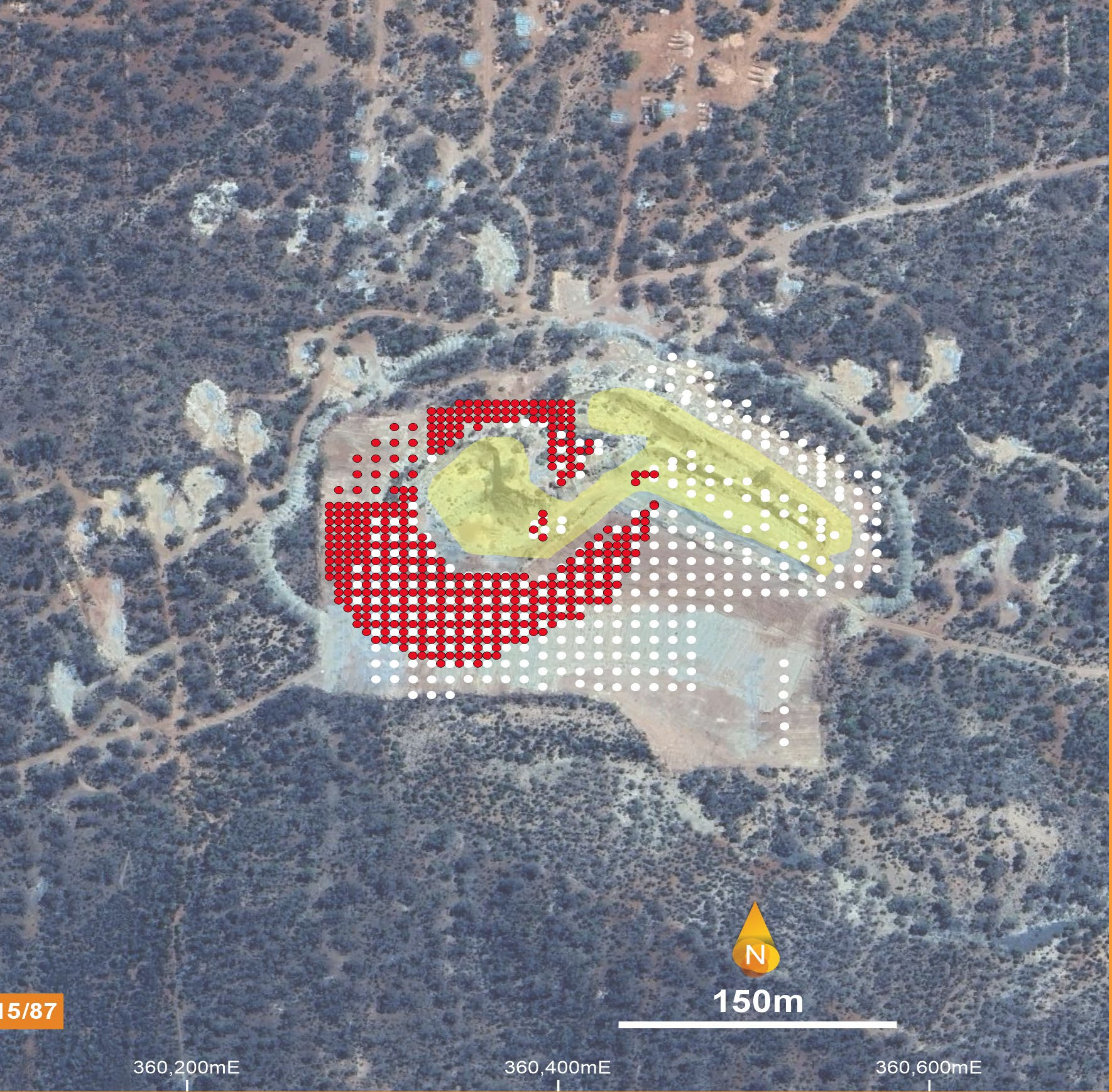

Munda Grade control drill program on 5m x 5m grid pattern over Starter Pit

- Highlighted in white is the grade control drilling program on a 10m x 10m grid pattern completed in January 2024.
- Highlighted in dark red is the 5m x 5m grid pattern for grade control drilling. More than 400 holes were drilled in the pre-mining program completed in February 2025.
- On-going grade control to complete the 5m x 5m pattern as mining of the Starter Pit progresses.

Numerous high-grade intersections highlight the enormous potential at the Munda Gold Deposit

Munda Gold Mine 6 August 2025.

Hole ID	From (m)	To (m)	Length (m)	Au (g/t)	Grade x Length
EMD002	102	148	46.00	8.40	**386.2**
MIRC004	51	52	1.00	321.00	**321.0**
MND1406	53	70	17.00	17.65	**300.1**
MGCR0401	8	24	16.00	12.54	**200.6**
MGCR0057	18	27	9.00	21.37	**192.3**
AMRC012	60	73	13.00	14.62	**190.1**
MND1405	72	83	11.00	16.51	**181.6**
MND1417	111	130	19.00	9.29	**176.6**
MND1508	96	114	18.00	9.09	**163.6**
MND1407	70	76	6.00	26.98	**161.9**
MIRC009	46	51	5.00	31.23	**156.2**
MIRC014	40	48	8.00	16.07	**128.5**
MND1636	94	100	6.00	20.44	**122.6**
MND1628	5	17	12.00	9.65	**115.8**
MND1669	47	61	14.00	7.18	**100.5**

(Intersections greater than 100 gram x metres per tonne)

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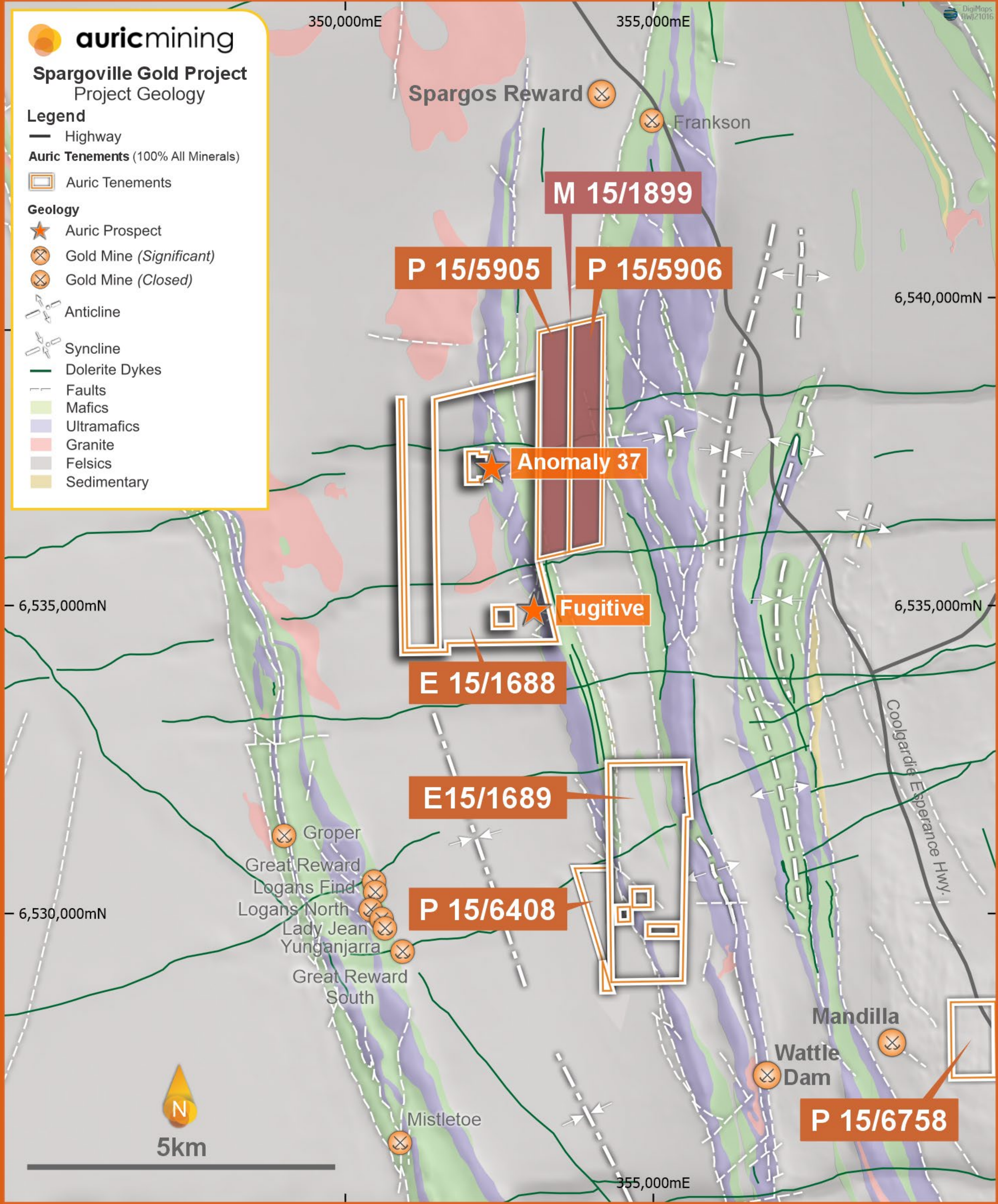
Spargoville Project

- Fugitive Prospect & Anomaly 37 have emerged as highly prospective targets for further drilling.
- The assets sit north of and close to the Wattle Dam Gold Mine – a high grade mine which produced 267,000 ounces of gold at an average of 10.6g/t between 2006 and 2012 for Ramelius Resources.[1]
- The Spargoville tenements also sit just south of Spargos Reward, owned by Westgold Resources, which produced 37,439 ounces of gold at 3.1g/t Au between 2021 and 2022.[2]
- The anomalous core to the Fugitive Prospect extends over 700m length.

Hole ID	Fugitive - Best results (Auric drill holes)
ASRC021	2m @ 10.69g/t Au from 81m
ASRC016	1m @ 12.1g/t Au from 132m
ASRC014	9m @ 0.99g/t Au from 73m
ASRC023	7m @ 4.88g/t Au from 45m, including 3m @ 10.36g/t from 48m
ASRC012	13m @ 1.35g/t Au from 58m

[1] Astral Resources Website 2025, https://maximusresources.com/wattle-dam

[2] Westgold Resources Limited 2024: NI 43-101 Technical result, Higginsville Gold Deposit, Eastern Goldfields, WA.



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Loded Dog Tenements

- Auric has added to its holdings around Higginsville with the purchase of eight tenements for $475,000 plus milestone payments and royalties.
- Numerous gold deposits, periodically mined in the area, close to the 1 million+ ounce Trident deposit.[1]
- Excellent strategic location and complementary to our existing land holdings. Significant exploration potential with AC & RC drilling programs planned for 2025.

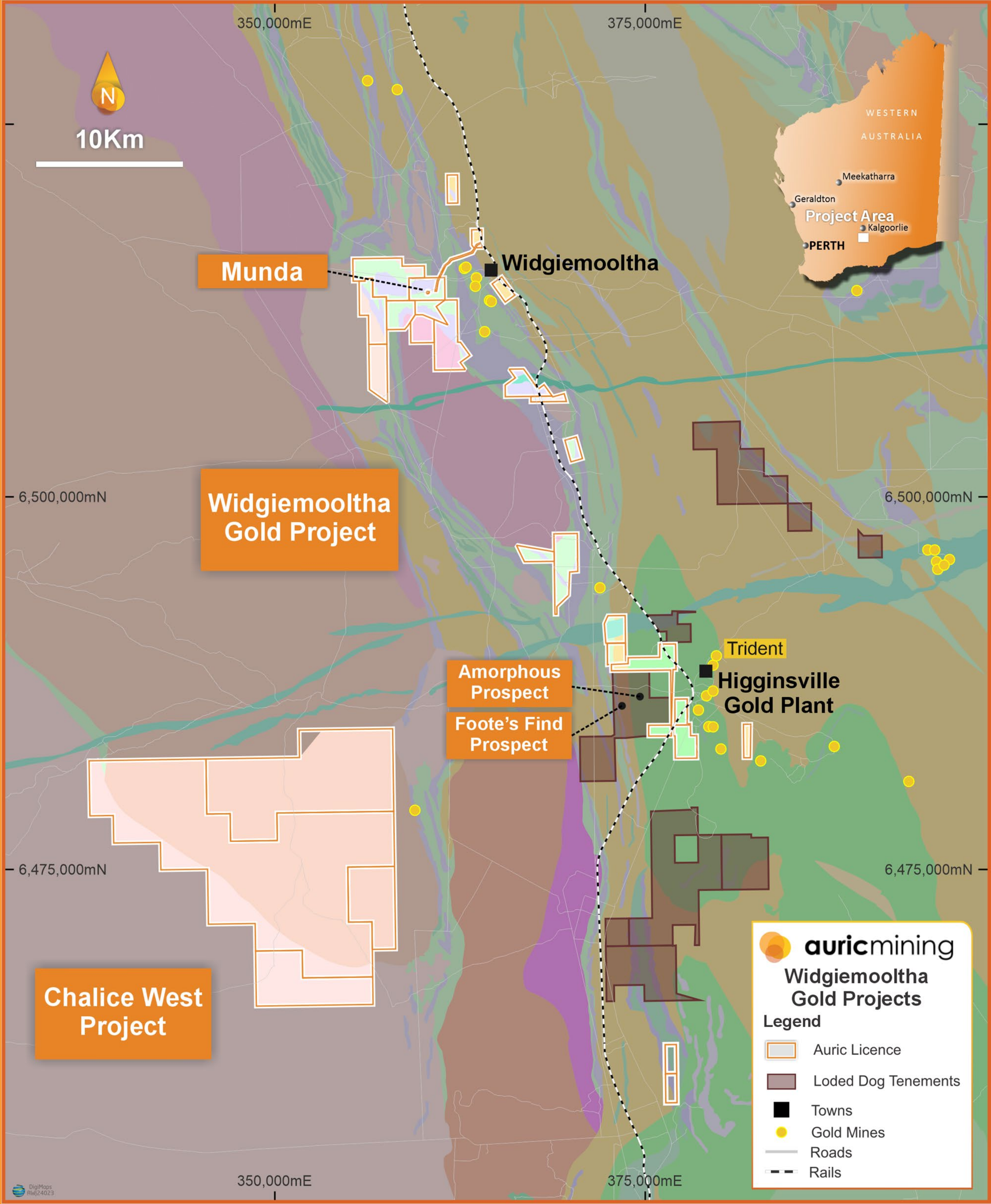
Significant assays at a 0.5g/t cut-off from Amorphous include:

Hole ID	Hole Type	Results
AMC0007	RC	2m @ 10.27g/t Au from 28m
AMR0013	RAB	2m @ 8.63g/t Au from 22m
AMR0015	RAB	5m @ 5.16g/t Au from 18m

Significant assays at a 0.5g/t cut-off from Foote's Find include:

Hole ID	Hole Type	Results
FFP0010	RC	3m @ 4.65g/t Au from 30m
FFRC001	RC	3m @ 4.99g/t Au from 41m
FFRC002	RC	4m @ 3.06g/t Au from 31m

[1] Westgold Resources Limited 2024: NI 43-101 Technical result, Higginsville Gold Deposit, Eastern Goldfields, WA.



Burbanks
Gold Facility

- Auric is buying the Burbanks Gold Processing Facility at Coolgardie for $4.4 million. Settlement expected late September 2025.
- Main infrastructure benefits include power, water, granted mining leases, permits and location.
- Accelerated development timeline and reduced capital outlay by leveraging existing infrastructure.
- Technical and feasibility studies will be conducted in 2025/2026 to determine parameters for a mill refurbishment or rebuild.

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Lindsay's Project

- Binding term sheet executed. Project has various mining plaints. Settlement expected October 2025.
- Located 50km northeast of Kalgoorlie, WA.
- Project comprises 8 tenements and includes partially mined Parrot Feathers gold deposit.
- Potential for near term, open pit gold mining and toll treatment.
- Total purchase price $4 million. Cash component $2 million plus $2 million in shares (subject to escrow) plus royalties.
- Once settlement completed, commence planning of mining activities.

Key Financial Information

Auric Mining Limited	Financial Year 2023[1]	Financial Year 2024[2]	Estimated Financial Year 2025 Proforma[3]
Total Revenue	$4,791,631	$8,453,164	$22,000,000
Net Profit Before Tax	$1,313,644	$4,098,978	$11,000,000
Adjusted Net Profit Before Tax (after major non-cash adjustments)	$2,845,638	$5,722,478	$12,500,000
Total Assets	$13,309,332	$21,621,856	$32,000,000
Total Equity	$11,933,257	$17,937,048	$30,000,000

[1] Financial Statements: ASX Ann 23 March 2024

[2] Financial Statements: ASX Ann 31 March 2025

[3] Current Estimates based on A$5,000 gold price per ounce

Short Term Strategy

- Process final 60,000t from Jeffreys Find Q3/2025 – target 1,800 ounces.
- Complete Starter Pit mining at Munda in Q4/2025.
- Gold sales target 6,100 ounces from Munda in Q4/2025 to Q1/2026.
- Acquire Burbanks Gold Facility. Commence planning and Mill refurbishment or upgrade: Q3/2025 to Q2/2026.
- Complete Lindsay's acquisition, publish resource estimates, mine planning and permitting: Q4/2025 to Q2/2026.
- Focused drilling campaigns at Loded Dog and Spargoville: Q3/2025 to Q1/2026.
- Short term production target of 7,500 to 8,250 ounces.

Medium Term Strategy

- Mine the Munda gold resource in 2026 to 2028.
- Expand resources at Lindsay's. Mine the Lindsay's Project.
- Refurbish Burbanks with aim of processing Auric ore from 2028 onwards.
- Grow resources at Munda and Lindsay's to 300,000+ ounces.
- Exploration and resource definition at Loded Dog and Spargoville to add additional ounces.
- Rapidly grow resource base via exploration or acquisition with the aim of building to 500,000 ounces by December 2028.

Company Vision

- Remain in Kalgoorlie Tier One gold jurisdiction.
- Remain gold-focused.
- Rigorously explore our tenement package.
- Expand gold assets via exploration or acquisition.
- Control our destiny from exploration to production.

Appendix 1: Compliance Statement & ASX Announcements

The information in this presentation relating to exploration results, production targets and mining production is extracted from the following announcements all of which are available to view on the Auric website www.auricmining.com.au. The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

Information on the Resource Estimates for Munda is extracted from the report Munda Gold Deposit Updated Mineral Resources Precursor to Starter Pit Mining announced to the ASX on 10 December 2024 and is available to view on the Company's website; www.auricmining.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

Information on the Ore Reserve for the Munda Starter Pit is extracted from the report Munda Gold Deposit Starter Pit Ore Reserve announced to the ASX on 10 December 2024 and is available to view on the Company's website; www.auricmining.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and that all material assumptions and technical parameters underpinning the production target and the forecast financial information in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

Date of Announcement	Announcement Heading
18 November 2020	Independent Geologists Report in Auric Mining Limited Prospectus
25 November 2024	Spargoville Project Encouraging RC Drilling Results
12 December 2024	Munda Gold Deposit Starter Pit Ore Reserve
24 December 2024	Conditional Acquisition of Burbanks Gold Processing Facility
24 February 2025	Jeffreys Find Gold Mine Gold Sales Exceed $100 Million
25 February 2025	Auric To Acquire Loded Dog Tenements Proximal To Higginsville Gold Deposits
27 February 2025	Auric Executes Binding Agreement To Purchase Lindsays Project
13 March 2025	Due Diligence Completed Auric To Acquire Burbanks Facility
1 April 2025	Lindsay's Gold Project Due Diligence Period Extended
8 April 2025	Loded Dog Tenements Stage One Settlement Completed
14 April 2025	Munda Gold Mine Starter Pit Underway
30 April 2025	Quarterly Activities Report and Appendix 5B
30 April 2025	2024 Annual Report to Shareholders
13 May 2025	Mining Commences at Munda Gold Mine
19 June 2025	Munda Gold Mine Mining Progresses – First Blast
1 July 2025	Auric Consolidates Munda Gold Mine with WIN Purchase
7 July 2025	Munda Toll Milling and Ore Purchase Agreement Executed
9 July 2025	Final Milling 60,000 Tonnes of Jeffreys Find Ore Commenced
31 July 2025	Quarterly Activities Report and Appendix 5B

Appendix 2: Current Resources[1]

Current Mineral Resource Estimates					
Deposit	**Cut off**	**Category**	**Tonnes**	**Au**	**Au**
	Au g/t		(Thousand)	g/t	koz
Munda	0.5 g/t	Indicated	3,350	1.22	131
		Inferred	300	1.4	14
		Total	**3,650**	**1.23**	**145**
Jeffreys Find Resources	0.6 g/t	Measured	18	1.22	1.5
Jeffreys Find Stockpiles	0.6 g/t	Measured	47	1.4	2.6
		Total	**65**	**1.96**	**4.1**
Combined	0.6 g/t	Measured	65	1.96	4.1
	0.5 g/t	Indicated	3,350	1.22	131
	0.5 g/t	Inferred	300	1.4	14
		Total	**3,715**	**1.25**	**149.1**

Note: Numerical differences may occur due to rounding

[1] (ASX:AWJ): 30 April 2025: 2024 Annual Report to Shareholders

Appendix 3: Forward Looking Statements

This presentation does not include all available Information on Auric Mining Limited and should not be used in isolation as a guide to investing in the Company. Any potential investor should also refer to Auric Mining Limited's Annual Reports and take independent professional advice before considering investing in the Company. For further information about Auric Mining Limited, visit our website www.auricmining.com.au

Forward-Looking Statements

This Presentation contains forward-looking statements which are identified by words such as 'may', 'could', 'believes', 'estimates', 'targets', 'expect', or 'intends' and other similar words that involve risks and uncertainties. These statements are based on an assessment of present economic and operating conditions, and on a number of assumptions regarding future events and actions that, as at the date of this Presentation, are considered reasonable. Such forward-looking statements are not a guarantee of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, the Directors and the management. The Directors cannot and do not give any assurance that the results, performance or achievements expressed or implied by the forward-looking statements contained in this Presentation will actually occur and investors are cautioned not to place undue reliance on these forward-looking statements.

Disclaimer

Whilst care has been exercised in preparing and presenting this presentation, to the maximum extent permitted by law, the Company and its representatives:

- Make no representation, warranty or undertaking, express or implied, as to the adequacy, accuracy, completeness or reasonableness of this Presentation;
- Accept no responsibility or liability as to the adequacy, accuracy, completeness or reasonableness of this Presentation; and Accept no responsibility for any errors or omissions from this Presentation.

Mineral Resources Reporting Requirements

As an Australian Company with securities listed on the Australian Securities Exchange (ASX), Auric is subject to Australian disclosure requirements and standards, including the requirements of the Corporations Act 2001 and the ASX. Investors should note that it is a requirement of the ASX listing rules that the reporting of mineral resources in Australia is in accordance with the JORC Code and that Auric's mineral resource estimates are reported in compliance with the JORC Code, 2012 edition. The terms used in this announcement are as defined in the JORC Code.

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Thank You

We're an exciting story - all happening in the shadow of The Golden Eagle, the legendary 1,135 ounce nugget discovered just a few kilometres from our Munda Gold Deposit.

Feel free to engage with us directly. We welcome your enquiries.

Please join us

Follow our communications

auricmining.com.au

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At today's value The Golden Eagle would sell for more than $4 million based on the gold alone. As a nugget it is maybe worth double that.