

27 August 2025

Company Announcements Platform  
Australian Securities Exchange  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

**Via Electronic Lodgement**

Dear Sir/Madam

**CLEANSING NOTICE UNDER SECTION 708AA(2)(F) OF THE CORPORATIONS ACT 2001**

This notice is given by ArchTIS Limited (ACN 123 098 671) (**Company**) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as notionally modified by *ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84* (**CI 2016/84**). References in this notice of the Corporations Act are references to the Corporations Act as modified or amended by CI 2016/84.

The Company has today announced its intention to undertake a fully underwritten accelerated non-renounceable entitlement offer of one fully paid ordinary share in the capital of the Company (**Share**) for every three Shares held by eligible shareholders at the record date, being 5:00pm (AEST) on Thursday, 28 August 2025 (**Record Date**) at an issue price of \$0.15 per Share (**Entitlement Offer**). Based on the current capital structure (and assuming no Shares are issued prior to the Record Date, including on exercise of convertible securities) approximately 113,085,662 Shares will be issued under the Entitlement Offer.

The Entitlement Offer is fully underwritten by Canaccord Genuity (Australia) Limited (ACN 075 071 466) and Henslow Pty Ltd (ACN 605 393 137) (together, the **Underwriters**). The Company will pay the Underwriters a management fee of 1% and an underwriting fee of 4% (excluding GST) of the gross proceeds of the Entitlement Offer. The Underwriters will also be reimbursed by the Company for certain expenses incurred in relation to the Entitlement Offer.

As part of the Entitlement Offer, the Company together with the Underwriters, will offer:

- (a) a shortfall bookbuild process as part of the institutional component of the Entitlement Offer to allocate any shortfall under the institutional component of the Entitlement Offer to eligible institutional investors (**Institutional Shortfall Bookbuild**); and
- (b) a shortfall offer as part of the retail component of the Entitlement Offer whereby eligible retail investors who take up their entitlement in full may apply for additional new Shares at the issue price of \$0.15 per Share up to a maximum representing another 100% of their entitlement (**Retail Shortfall Facility**).

The Company will also undertake a placement to raise approximately A\$3,500,000 via the issue of approximately 23,333,334 Shares at an issue price of \$0.15 per Share, being the same issue price as the Entitlement Offer (**Placement**).

The Company gives notice pursuant to section 708AA(2)(f) of the Corporations Act that:

- (a) the Company will offer the Shares under the Entitlement Offer for issue without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) the Company is providing this notice under paragraph 2(f) of section 708AA of the Corporations Act;
- (c) as at the date of this notice the Company has complied with:

- (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (ii) sections 674 and 674A of the Corporations Act;
- (d) as at the date of this notice, there is no “excluded information” of the type referred to in sections 708AA(8) and 708AA(9) of the Corporations Act which is required to be set out in this notice; and
- (e) the potential effect that the issue of the new Shares pursuant to the Entitlement Offer will have on the control of the Company, and the consequences of that effect, will depend on several factors, including the extent to which eligible Shareholders take up their entitlements and any additional shares under the Shortfall Facilities (as defined below) for the Entitlement Offer and the allocation of any shortfall under the Entitlement Offer. However, given the size and pricing of the Entitlement Offer, the structure of the Entitlement Offer as a pro rate issue and the current level of holdings of substantial holders (based on substantial holding notices that have been given to the Company and lodged with ASX on or prior to the date of this notice), the issue of new Shares under the Entitlement Offer is not expected to have any material effect or consequence on the control of the Company. However, the Company notes the following:
  - (i) if all eligible Shareholders each subscribe for their full entitlement, then each eligible Shareholder's percentage ownership interest (and voting power) in the Company will remain the same, subject only to changes resulting from ineligible Shareholders being unable to participate in the Entitlement Offer and dilution as a result of the Placement, and there will be no significant effect on control of the Company resulting from the Entitlement Offer. Eligible Shareholders who take up their entitlement in full may apply for additional Shares under the Institutional Shortfall Bookbuild or the Retail Shortfall Facility (as applicable) (**Shortfall Facilities**); and
  - (ii) the Entitlement Offer is fully underwritten. Accordingly, to the extent that an eligible Shareholder does not take up its entitlement, the proportionate shareholding interest of that eligible Shareholder in the Company will be diluted. The proportionate shareholding interest of ineligible Shareholders will also be diluted as those ineligible Shareholders will not be entitled to participate in the Entitlement Offer.

This announcement is authorised for release by the Board of ArchTIS Limited.

Yours faithfully

For and on behalf of ArchTIS Limited



**Daniel Lai**  
**Managing Director**