



Announcement Summary

Entity name

GIBB RIVER DIAMONDS LIMITED

Date of this announcement

Wednesday August 27, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Consultants Options	2,000,000	27/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GIBB RIVER DIAMONDS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

51129158550

1.3 ASX issuer code

GIB

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/8/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	Unlisted Consultants Options
+Security type	ISIN code
Options	
Date the +securities the subject of this notification were issued	
27/8/2025	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Were any of the +securities issued to +key management personnel (KMP) or an +associate?	
No	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
Yes	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
https://wp-gibbriverdiamonds-2024.s3.ap-southeast-2.amazonaws.com/media/2024/11/Employee-Incentive-Plan-2024.pdf	

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.07000000	27/8/2027
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
GIB : ORDINARY FULLY PAID		
Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms		
https://wp-gibbriverdiamonds-2024.s3.ap-southeast-2.amazonaws.com/media/2024/11/Employee-Incentive-Plan-2024.pdf		
Any other information the entity wishes to provide about the +securities the subject of this notification		

Issue details

Number of +securities
2,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GIB : ORDINARY FULLY PAID	214,509,445

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GIBAJ : OPTION EXPIRING 22-DEC-2026 EX \$0.05	2,500,000
GIBAF : OPTION EXPIRING 31-AUG-2025 EX \$0.11	9,000,000
GIBAH : OPTION EXPIRING 31-AUG-2026 EX \$0.085	9,000,000
GIBAL : OPTION EXPIRING 06-JUN-2026 EX \$0.068	500,000
GIBAK : OPTION EXPIRING 12-DEC-2026 EX \$0.06	6,000,000
GIBAM : OPTION EXPIRING 25-JUN-2026 EX \$0.065	2,000,000
New class - code to be confirmed : Unlisted Consultants Options	2,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13