



Announcement Summary

Entity name

SOUTH HARZ POTASH LTD

Announcement Type

New announcement

Date of this announcement

Wednesday August 27, 2025

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Proposed issue was previously advised in an App 3B on 19 June 2025 and amended on 8 July 2025 as part of Entitlements Offer. Share consolidation has now occurred and issue price has changed from \$0.003 to \$0.045

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SHP	ORDINARY FULLY PAID	2,222,222	20/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SOUTH HARZ POTASH LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

153414852

1.3 ASX issuer code

SHP

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/8/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

30/6/2025

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Proposed issue was previously advised in an App 3B on 19 June 2025 and amended on 8 July 2025 as part of Entitlements Offer. Share consolidation has now occurred and issue price has changed from \$0.003 to \$0.045



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

SHP : ORDINARY FULLY PAID

Issue date

20/8/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

2,222,222

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.04500000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To raise additional working capital





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SHP : ORDINARY FULLY PAID	100,337,130

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SHPA : OPTION EXPIRING 23-NOV-2025 EX \$1.35	224,444
SHPAAC : OPTION EXPIRING 10-AUG-2026 EX \$1.20	1,706,823
SHPAD : OPTION EXPIRING 19-JUN-2029 EX \$0.09	333,333
SHPAS : OPTION EXPIRING 30-MAR-2027 EX \$2.409	158,799
SHPAAF : OPTION EXPIRING 24-NOV-2026 EX \$1.20	91,667
SHPAAD : OPTION EXPIRING 21-AUG-2027 EX \$0.96	66,667
SHPAAJ : PERFORMANCE RIGHTS	3,233,334
SHPA : OPTION EXPIRING 01-JAN-2028 EX \$0.99	200,000
SHPAAB : OPTION EXPIRING 01-JAN-2028 EX \$1.32	200,000
SHPAK : OPTION EXPIRING 27-MAY-2026 EX \$3.045	307,107
SHPAAE : OPTION EXPIRING 31-OCT-2028 EX \$0.84	1,887,668
SHPAAK : OPTION EXPIRING 31-JUL-2027 EX \$0.09	6,288,715
SHPAAI : OPTION EXPIRING 21-DEC-2026 EX \$1.20	233,333
SHPAAH : OPTION EXPIRING 19-DEC-2026 EX \$1.20	550,010



SHPAP : OPTION EXPIRING 05-AUG-2026 EX \$2.2665	12,805
SHPAW : OPTION EXPIRING 31-OCT-2027 EX \$1.635	133,333
SHPAX : OPTION EXPIRING 31-OCT-2027 EX \$2.04	133,333
SHPAY : OPTION EXPIRING 30-SEP-2027 EX \$1.80	187,866
SHPAZ : OPTION EXPIRING 10-NOV-2027 EX \$2.25	308,201
SHPAT : OPTION EXPIRING 17-OCT-2026 EX \$1.845	66,667
SHPAU : OPTION EXPIRING 31-OCT-2027 EX \$0.825	133,333
SHPAV : OPTION EXPIRING 31-OCT-2027 EX \$1.23	133,333



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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