



Announcement Summary

Entity name

SOUTH HARZ POTASH LTD

Date of this announcement

Wednesday August 27, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|-----------------------------------------------|------------------------------------------------------|------------|
| New class - code to be confirmed | Unlisted Options ex \$0.09 exp 20 August 2027 | 15,028,017 | 20/08/2025 |
| New class - code to be confirmed | Unlisted Options ex \$0.09 exp 20 August 2027 | 5,755,556 | 22/08/2025 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SOUTH HARZ POTASH LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

153414852

1.3 ASX issuer code

SHP

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/8/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|------------------------------------------|--------------------------------------------------|
| 19-Jun-2025 09:43 | New - Proposed issue of securities - SHP | A placement or other type of issue |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

20/8/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

15,028,017

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as part of a Placement



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options ex \$0.09 exp 20 August 2027

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

20/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://southharzpotash.com/investors/asx-announcements/>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.09000000

Expiry date

20/8/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SHP : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

15,028,017

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options ex \$0.09 exp 20 August 2027

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

22/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://southharzpotash.com/investors/asx-announcements/>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.09000000

Expiry date

20/8/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SHP : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,755,556





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|-------------------------------------------|---------------------------------------------|
| SHP : ORDINARY FULLY PAID | 98,114,908 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|-------------------------------------------------|---------------------------------------------|
| SHPAA : OPTION EXPIRING 23-NOV-2025 EX \$1.35 | 224,444 |
| SHPAAC : OPTION EXPIRING 10-AUG-2026 EX \$1.20 | 1,706,823 |
| SHPAD : OPTION EXPIRING 19-JUN-2029 EX \$0.09 | 333,333 |
| SHPAS : OPTION EXPIRING 30-MAR-2027 EX \$2.409 | 158,799 |
| SHPAAF : OPTION EXPIRING 24-NOV-2026 EX \$1.20 | 91,667 |
| SHPAAD : OPTION EXPIRING 21-AUG-2027 EX \$0.96 | 66,667 |
| SHPAAJ : PERFORMANCE RIGHTS | 3,233,334 |
| SHPAAA : OPTION EXPIRING 01-JAN-2028 EX \$0.99 | 200,000 |
| SHPAAB : OPTION EXPIRING 01-JAN-2028 EX \$1.32 | 200,000 |
| SHPAK : OPTION EXPIRING 27-MAY-2026 EX \$3.045 | 307,107 |
| SHPAAE : OPTION EXPIRING 31-OCT-2028 EX \$0.84 | 1,887,668 |
| SHPAAK : OPTION EXPIRING 31-JUL-2027 EX \$0.09 | 6,288,715 |
| SHPAAI : OPTION EXPIRING 21-DEC-2026 EX \$1.20 | 233,333 |
| SHPAAH : OPTION EXPIRING 19-DEC-2026 EX \$1.20 | 550,010 |
| SHPAP : OPTION EXPIRING 05-AUG-2026 EX \$2.2665 | 12,805 |



| | |
|----------------------------------------------------------------------------------|------------|
| SHPAW : OPTION EXPIRING 31-OCT-2027 EX \$1.635 | 133,333 |
| SHPAX : OPTION EXPIRING 31-OCT-2027 EX \$2.04 | 133,333 |
| SHPAY : OPTION EXPIRING 30-SEP-2027 EX \$1.80 | 187,866 |
| SHPAZ : OPTION EXPIRING 10-NOV-2027 EX \$2.25 | 308,201 |
| SHPAT : OPTION EXPIRING 17-OCT-2026 EX \$1.845 | 66,667 |
| SHPAU : OPTION EXPIRING 31-OCT-2027 EX \$0.825 | 133,333 |
| SHPAV : OPTION EXPIRING 31-OCT-2027 EX \$1.23 | 133,333 |
| New class - code to be confirmed : Unlisted Options ex \$0.09 exp 20 August 2027 | 15,028,017 |
| New class - code to be confirmed : Unlisted Options ex \$0.09 exp 20 August 2027 | 5,755,556 |