

ASX RELEASE | 27 AUGUST 2025

EXTENSION OF CLEANSING PROSPECTUS OFFER PERIOD

Omnia Metals Group Ltd (“Omnia” or the “Company”) (ASX: OM1) advises that the closing date of the offer pursuant to its cleansing prospectus dated **22 August 2025** (“Prospectus”) has been extended.

New Closing Date:

5.00 pm (AWST), **Friday 29 August 2025**, unless further extended or closed earlier by the Directors at their discretion.

Revised Timetable	Date
Lodgement of Prospectus with ASIC & ASX	22 August 2025
Extended Closing Date (5:00 pm AWST)	29 August 2025
Expected date of Official Quotation of the Shares	29 August 2025

The purpose of the cleansing prospectus remains to remove any restrictions on secondary trading of securities issued prior to the closing date under Chapter 6D of the Corporations Act 2001 (Cth).

All terms defined in the Prospectus have the same meaning in this announcement.

This announcement is approved for release by the Board of Omnia Metals Group Ltd.

For further information please contact:

INVESTORS**Quinton Meyers****NON-EXECUTIVE DIRECTOR & COMPANY SECRETARY****E.** Quinton@omniametals.com.au**ABOUT OMNIA METALS GROUP**

Omnia Metals Group Ltd (ASX:OM1) goal is to become a leader in the exploration, and development, of future facing commodities used in advanced technologies and essential to the global energy transition.