



Announcement Summary

**Entity name**  
AUSGOLD LIMITED

**Date of this announcement**  
Wednesday August 27, 2025

**The +securities the subject of this notification are:**  
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX  
**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights	2,251,199	26/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

AUSGOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

67140164496

**1.3 ASX issuer code**

AUC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

27/8/2025



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

Performance Rights

## +Security type

Other

## ISIN code

## Date the +securities the subject of this notification were issued

26/8/2025

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

## Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
John Dorward	Gumnut Pty Ltd< The Maple Trust>	1,378,845
Paul Weedon	Wylie Weedon Pty Ltd atf Wylie Weedon Family Trust	872,354

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Details of the terms under which the performance rights are issued are contained in Schedule 1 contained in the Notice of General Meeting Explanatory Memorandum (Notice) lodged with ASX on 28 July 2025. A copy of the Notice is available <https://api.investi.com.au/api/announcements/auc/6d96d859-d4d.pdf>

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

A summary of the terms of the Employee Incentive Plan are contained in Schedule 2 contained in the Notice of General Meeting Explanatory Memorandum (Notice) lodged with ASX on 28 July 2025. A copy of the Notice is available <https://api.investi.com.au/api/announcements/auc/6d96d859-d4d.pdf>

## Any other information the entity wishes to provide about the +securities the subject of this notification

The issue of the performance rights was approved by members at the General Meeting held on 26 August 2025.

## Issue details

## Number of +securities

2,251,199

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AUC : ORDINARY FULLY PAID	423,724,978

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AUCAAG : OPTION EXPIRING 30-MAY-2027 EX \$0.30	8,833,338
AUCAAH : OPTION EXPIRING 04-AUG-2026 EX \$0.40	4,560,000
AUCAAI : OPTION EXPIRING 15-JUL-2027 EX \$0.40	2,000,000
AUCAAE : PERFORMANCE RIGHTS	12,332,258
AUCAAF : OPTION EXPIRING 31-DEC-2025 EX \$0.80	50,000
New class - code to be confirmed : Performance Rights	2,251,199



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

No

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No